

Global Hot-Melt Based Packaging Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hot-Melt Based Packaging Adhesives market size will reach 2,739.40 Million USD in 2025 and is projected to reach 3,715.48 Million USD by 2032, with a CAGR of 4.45% (2025-2032). Notably, the China Hot-Melt Based Packaging Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hot-melt based packaging adhesives are a type of adhesive formulation widely used in the packaging industry for bonding and sealing applications. These adhesives are solid at room temperature but are heated to a molten state before application. Once applied, they quickly solidify upon cooling, creating a strong and durable bond. Hot-melt packaging adhesives offer advantages such as fast setting times, excellent bonding performance, and versatility in application. They are commonly used in case and carton sealing, tray forming, and a variety of packaging applications across different industries. The absence of solvents in hot-melt formulations makes them an environmentally friendly choice, and their quick bonding characteristics contribute to increased efficiency in production lines. Hot-melt based packaging adhesives play a crucial role in ensuring the secure and reliable sealing of packaging materials, enhancing the overall integrity and functionality of various packaged products.

The major global manufacturers of Hot-Melt Based Packaging Adhesives include

Henkel, H. B. Fuller, Bostik (Arkema), 3M, Sika, Beardow Adams, Jowat, Avery Dennison, Adtek Malaysia, Cherng Tay Technology, Star Bond (Thailand), Makro Rekat Sekawa, Yenom, PT.MORESCO MACRO ADHESIVE, Tex Year Industries, Paramelt, Nan Pao, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hot-Melt Based Packaging Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hot-Melt Based Packaging Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hot-Melt Based Packaging Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hot-Melt Based Packaging Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hot-Melt Based Packaging Adhesives Include:

Henkel

H. B. Fuller

Bostik (Arkema)

3M

Sika

Beardow Adams

Jowat

Avery Dennison

Adtek Malaysia

Cherng Tay Technology

Star Bond (Thailand)

Makro Rekat Sekawa

Yenom

PT.MORESCO MACRO ADHESIVE

Tex Year Industries

Paramelt

Nan Pao

Hot-Melt Based Packaging Adhesives Product Segment Include:

EVA HMA

SBC HMA

PA HMA

APAO HMA

POE HMA

Other

Hot-Melt Based Packaging Adhesives Product Application Include:

Case & Carton

Plastic Packaging

Labeling

Line Packaging

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Hot-Melt Based Packaging Adhesives Industry PESTEL Analysis

Chapter 3: Global Hot-Melt Based Packaging Adhesives Industry Porter's Five Forces Analysis

Chapter 4: Global Hot-Melt Based Packaging Adhesives Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Hot-Melt Based Packaging Adhesives Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Hot-Melt Based Packaging Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Hot-Melt Based Packaging Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Hot-Melt Based Packaging Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Hot-Melt Based Packaging Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Hot-Melt Based Packaging Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Hot-Melt Based Packaging Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Hot-Melt Based Packaging Adhesives Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 HOT-MELT BASED PACKAGING ADHESIVES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Hot-Melt Based Packaging Adhesives Product by Type
 - 1.2.1 EVA HMA
 - 1.2.2 SBC HMA
 - 1.2.3 PA HMA
 - 1.2.4 APAO HMA
 - 1.2.5 POE HMA
 - 1.2.6 Other
- 1.3 Hot-Melt Based Packaging Adhesives Product by Application
 - 1.3.1 Case & Carton
 - 1.3.2 Plastic Packaging
 - 1.3.3 Labeling
 - 1.3.4 Line Packaging
 - 1.3.5 Others
- 1.4 Global Hot-Melt Based Packaging Adhesives Market Revenue and Sales Analysis
 - 1.4.1 Global Hot-Melt Based Packaging Adhesives Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Hot-Melt Based Packaging Adhesives Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Hot-Melt Based Packaging Adhesives Market Sales Price Trend Analysis (2020-2032)
- 1.5 Hot-Melt Based Packaging Adhesives Industry Trends and Innovation
 - 1.5.1 Hot-Melt Based Packaging Adhesives Industry Trends and Innovation
 - 1.5.2 Hot-Melt Based Packaging Adhesives Market Drivers and Challenges

2 HOT-MELT BASED PACKAGING ADHESIVES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 HOT-MELT BASED PACKAGING ADHESIVES MARKET PORTER'S FIVE

FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL HOT-MELT BASED PACKAGING ADHESIVES MARKET ANALYSIS BY REGIONS

- 4.1 Global Hot-Melt Based Packaging Adhesives Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Hot-Melt Based Packaging Adhesives Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Hot-Melt Based Packaging Adhesives Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Hot-Melt Based Packaging Adhesives Revenue Forecast by Region (2026-2032)
- 4.3 Global Hot-Melt Based Packaging Adhesives Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Hot-Melt Based Packaging Adhesives Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Hot-Melt Based Packaging Adhesives Sales Forecast by Region (2026-2032)
- 4.4 Global Hot-Melt Based Packaging Adhesives Sales Price Trend Analysis (2020-2032)

5 GLOBAL HOT-MELT BASED PACKAGING ADHESIVES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Hot-Melt Based Packaging Adhesives Market Size by Type
 - 5.1.1 Global Hot-Melt Based Packaging Adhesives Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Hot-Melt Based Packaging Adhesives Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Hot-Melt Based Packaging Adhesives Market Size by Application
 - 5.2.1 Global Hot-Melt Based Packaging Adhesives Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Hot-Melt Based Packaging Adhesives Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Hot-Melt Based Packaging Adhesives Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Hot-Melt Based Packaging Adhesives Market Size by Type

6.3.1 North America Hot-Melt Based Packaging Adhesives Sales by Type (2020-2032)

6.3.2 North America Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2032)

6.4 North America Hot-Melt Based Packaging Adhesives Market Size by Application

6.4.1 North America Hot-Melt Based Packaging Adhesives Sales by Application (2020-2032)

6.4.2 North America Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2032)

6.5 North America Hot-Melt Based Packaging Adhesives Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Hot-Melt Based Packaging Adhesives Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Hot-Melt Based Packaging Adhesives Market Size by Type

7.3.1 Europe Hot-Melt Based Packaging Adhesives Sales by Type (2020-2032)

7.3.2 Europe Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2032)

7.4 Europe Hot-Melt Based Packaging Adhesives Market Size by Application

7.4.1 Europe Hot-Melt Based Packaging Adhesives Sales by Application (2020-2032)

7.4.2 Europe Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2032)

7.5 Europe Hot-Melt Based Packaging Adhesives Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Hot-Melt Based Packaging Adhesives Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Hot-Melt Based Packaging Adhesives Market Size by Type

8.3.1 China Hot-Melt Based Packaging Adhesives Sales by Type (2020-2032)

8.3.2 China Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2032)

8.4 China Hot-Melt Based Packaging Adhesives Market Size by Application

8.4.1 China Hot-Melt Based Packaging Adhesives Sales by Application (2020-2032)

8.4.2 China Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Hot-Melt Based Packaging Adhesives Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Hot-Melt Based Packaging Adhesives Market Size by Type

9.3.1 APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2032)

9.4 APAC (excl. China) Hot-Melt Based Packaging Adhesives Market Size by Application

9.4.1 APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2032)

9.5 APAC (excl. China) Hot-Melt Based Packaging Adhesives Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Hot-Melt Based Packaging Adhesives Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Hot-Melt Based Packaging Adhesives Market Size by Type

10.3.1 Latin America Hot-Melt Based Packaging Adhesives Sales by Type (2020-2032)

10.3.2 Latin America Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2032)

10.4 Latin America Hot-Melt Based Packaging Adhesives Market Size by Application

10.4.1 Latin America Hot-Melt Based Packaging Adhesives Sales by Application (2020-2032)

10.4.2 Latin America Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2032)

10.5 Latin America Hot-Melt Based Packaging Adhesives Market Size by Country

10.6 Latin America Hot-Melt Based Packaging Adhesives Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Hot-Melt Based Packaging Adhesives Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Hot-Melt Based Packaging Adhesives Market Size by Type

11.3.1 Middle East & Africa Hot-Melt Based Packaging Adhesives Sales by Type (2020-2032)

11.3.2 Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2032)

11.4 Middle East & Africa Hot-Melt Based Packaging Adhesives Market Size by Application

11.4.1 Middle East & Africa Hot-Melt Based Packaging Adhesives Sales by Application (2020-2032)

11.4.2 Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2032)

11.5 Middle East Hot-Melt Based Packaging Adhesives Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Hot-Melt Based Packaging Adhesives Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Hot-Melt Based Packaging Adhesives Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Hot-Melt Based Packaging Adhesives Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Hot-Melt Based Packaging Adhesives Average Sales Price by Manufacturers (2021-2025)

12.2 Hot-Melt Based Packaging Adhesives Competitive Landscape Analysis and Market Dynamic

12.2.1 Hot-Melt Based Packaging Adhesives Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Henkel

13.1.1 Henkel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Henkel Hot-Melt Based Packaging Adhesives Product Portfolio

13.1.3 Henkel Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 H. B. Fuller

13.2.1 H. B. Fuller Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 H. B. Fuller Hot-Melt Based Packaging Adhesives Product Portfolio

13.2.3 H. B. Fuller Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Bostik (Arkema)

13.3.1 Bostik (Arkema) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Bostik (Arkema) Hot-Melt Based Packaging Adhesives Product Portfolio

13.3.3 Bostik (Arkema) Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 3M

13.4.1 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 3M Hot-Melt Based Packaging Adhesives Product Portfolio
- 13.4.3 3M Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Sika
 - 13.5.1 Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.5.2 Sika Hot-Melt Based Packaging Adhesives Product Portfolio
 - 13.5.3 Sika Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Beardow Adams
 - 13.6.1 Beardow Adams Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.6.2 Beardow Adams Hot-Melt Based Packaging Adhesives Product Portfolio
 - 13.6.3 Beardow Adams Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Jowat
 - 13.7.1 Jowat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 Jowat Hot-Melt Based Packaging Adhesives Product Portfolio
 - 13.7.3 Jowat Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Avery Dennison
 - 13.8.1 Avery Dennison Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 Avery Dennison Hot-Melt Based Packaging Adhesives Product Portfolio
 - 13.8.3 Avery Dennison Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Adtek Malaysia
 - 13.9.1 Adtek Malaysia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 Adtek Malaysia Hot-Melt Based Packaging Adhesives Product Portfolio
 - 13.9.3 Adtek Malaysia Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Cherng Tay Technology
 - 13.10.1 Cherng Tay Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Cherng Tay Technology Hot-Melt Based Packaging Adhesives Product Portfolio
 - 13.10.3 Cherng Tay Technology Hot-Melt Based Packaging Adhesives Market Data

Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Star Bond (Thailand)

13.11.1 Star Bond (Thailand) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Star Bond (Thailand) Hot-Melt Based Packaging Adhesives Product Portfolio

13.11.3 Star Bond (Thailand) Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Makro Rekat Sekawa

13.12.1 Makro Rekat Sekawa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Makro Rekat Sekawa Hot-Melt Based Packaging Adhesives Product Portfolio

13.12.3 Makro Rekat Sekawa Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Yenom

13.13.1 Yenom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Yenom Hot-Melt Based Packaging Adhesives Product Portfolio

13.13.3 Yenom Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 PT.MORESCO MACRO ADHESIVE

13.14.1 PT.MORESCO MACRO ADHESIVE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 PT.MORESCO MACRO ADHESIVE Hot-Melt Based Packaging Adhesives Product Portfolio

13.14.3 PT.MORESCO MACRO ADHESIVE Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Tex Year Industries

13.15.1 Tex Year Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Tex Year Industries Hot-Melt Based Packaging Adhesives Product Portfolio

13.15.3 Tex Year Industries Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Paramelt

13.16.1 Paramelt Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Paramelt Hot-Melt Based Packaging Adhesives Product Portfolio

13.16.3 Paramelt Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Nan Pao

13.17.1 Nan Pao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Nan Pao Hot-Melt Based Packaging Adhesives Product Portfolio

13.17.3 Nan Pao Hot-Melt Based Packaging Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Hot-Melt Based Packaging Adhesives Industry Chain Analysis

14.2 Hot-Melt Based Packaging Adhesives Industry Raw Material and Suppliers Analysis

14.2.1 Hot-Melt Based Packaging Adhesives Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Hot-Melt Based Packaging Adhesives Typical Downstream Customers

14.4 Hot-Melt Based Packaging Adhesives Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Hot-Melt Based Packaging Adhesives Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Hot-Melt Based Packaging Adhesives Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Hot-Melt Based Packaging Adhesives Industry Development Status

Table 4: Hot-Melt Based Packaging Adhesives Industry Development Trends

Table 5: Global Hot-Melt Based Packaging Adhesives Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Hot-Melt Based Packaging Adhesives Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Hot-Melt Based Packaging Adhesives Revenue Market Share by Region (2020-2025)

Table 8: Global Hot-Melt Based Packaging Adhesives Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Hot-Melt Based Packaging Adhesives Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Hot-Melt Based Packaging Adhesives Sales by Region (2020-2025) & (K Ton)

Table 11: Global Hot-Melt Based Packaging Adhesives Sales Market Share by Region (2020-2025)

Table 12: Global Hot-Melt Based Packaging Adhesives Sales Forecast by Region (2026-2032) & (K Ton)

Table 13: Global Hot-Melt Based Packaging Adhesives Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Hot-Melt Based Packaging Adhesives Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Hot-Melt Based Packaging Adhesives Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Hot-Melt Based Packaging Adhesives Sales Analysis by Type (2020-2025) & (K Ton)

Table 17: Global Hot-Melt Based Packaging Adhesives Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 18: Global Hot-Melt Based Packaging Adhesives Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Hot-Melt Based Packaging Adhesives Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Hot-Melt Based Packaging Adhesives Sales Analysis by Application (2020-2025) & (K Ton)

Table 21: Global Hot-Melt Based Packaging Adhesives Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 22: Key Hot-Melt Based Packaging Adhesives Players in North America

Table 23: North America Hot-Melt Based Packaging Adhesives Sales by Type (2020-2025) & (K Ton)

Table 24: North America Hot-Melt Based Packaging Adhesives Sales by Type (2026-2032) & (K Ton)

Table 25: North America Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Hot-Melt Based Packaging Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Hot-Melt Based Packaging Adhesives Sales by Application (2020-2025) & (K Ton)

Table 28: North America Hot-Melt Based Packaging Adhesives Sales by Application (2026-2032) & (K Ton)

Table 29: North America Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Hot-Melt Based Packaging Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Hot-Melt Based Packaging Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Hot-Melt Based Packaging Adhesives Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Hot-Melt Based Packaging Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America Hot-Melt Based Packaging Adhesives Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key Hot-Melt Based Packaging Adhesives Players in Europe

Table 36: Europe Hot-Melt Based Packaging Adhesives Sales by Type (2020-2025) & (K Ton)

Table 37: Europe Hot-Melt Based Packaging Adhesives Sales by Type (2026-2032) & (K Ton)

Table 38: Europe Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Hot-Melt Based Packaging Adhesives Revenue by Type (2026-2032) & (US\$ Million)

- Table 40: Europe Hot-Melt Based Packaging Adhesives Sales by Application (2020-2025) & (K Ton)
- Table 41: Europe Hot-Melt Based Packaging Adhesives Sales by Application (2026-2032) & (K Ton)
- Table 42: Europe Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Hot-Melt Based Packaging Adhesives Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Hot-Melt Based Packaging Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Hot-Melt Based Packaging Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Hot-Melt Based Packaging Adhesives Sales Market Size by Country (2020-2025) & (K Ton)
- Table 47: Europe Hot-Melt Based Packaging Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 48: Key Hot-Melt Based Packaging Adhesives Players in China
- Table 49: China Hot-Melt Based Packaging Adhesives Sales by Type (2020-2025) & (K Ton)
- Table 50: China Hot-Melt Based Packaging Adhesives Sales by Type (2026-2032) & (K Ton)
- Table 51: China Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Hot-Melt Based Packaging Adhesives Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Hot-Melt Based Packaging Adhesives Sales by Application (2020-2025) & (K Ton)
- Table 54: China Hot-Melt Based Packaging Adhesives Sales by Application (2026-2032) & (K Ton)
- Table 55: China Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Hot-Melt Based Packaging Adhesives Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Hot-Melt Based Packaging Adhesives Players in APAC (excl. China)
- Table 58: APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales by Type (2020-2025) & (K Ton)
- Table 59: APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales by Type (2026-2032) & (K Ton)
- Table 60: APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key Hot-Melt Based Packaging Adhesives Players in Latin America

Table 71: Latin America Hot-Melt Based Packaging Adhesives Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America Hot-Melt Based Packaging Adhesives Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Hot-Melt Based Packaging Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Hot-Melt Based Packaging Adhesives Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America Hot-Melt Based Packaging Adhesives Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Hot-Melt Based Packaging Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Hot-Melt Based Packaging Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Hot-Melt Based Packaging Adhesives Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Hot-Melt Based Packaging Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America Hot-Melt Based Packaging Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 83: Key Hot-Melt Based Packaging Adhesives Players in Middle East & Africa

Table 84: Middle East & Africa Hot-Melt Based Packaging Adhesives Sales by Type (2020-2025) & (K Ton)

Table 85: Middle East & Africa Hot-Melt Based Packaging Adhesives Sales by Type (2026-2032) & (K Ton)

Table 86: Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Hot-Melt Based Packaging Adhesives Sales by Application (2020-2025) & (K Ton)

Table 89: Middle East & Africa Hot-Melt Based Packaging Adhesives Sales by Application (2026-2032) & (K Ton)

Table 90: Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Hot-Melt Based Packaging Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 95: Middle East & Africa Hot-Melt Based Packaging Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 96: Global Hot-Melt Based Packaging Adhesives Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 97: Global Hot-Melt Based Packaging Adhesives Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Hot-Melt Based Packaging Adhesives Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Hot-Melt Based Packaging Adhesives Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Henkel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Henkel Hot-Melt Based Packaging Adhesives Product Portfolio

Table 105: Henkel Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: H. B. Fuller Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: H. B. Fuller Hot-Melt Based Packaging Adhesives Product Portfolio

Table 108: H. B. Fuller Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: Bostik (Arkema) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Bostik (Arkema) Hot-Melt Based Packaging Adhesives Product Portfolio

Table 111: Bostik (Arkema) Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: 3M Hot-Melt Based Packaging Adhesives Product Portfolio

Table 114: 3M Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Sika Hot-Melt Based Packaging Adhesives Product Portfolio

Table 117: Sika Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: Beardow Adams Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Beardow Adams Hot-Melt Based Packaging Adhesives Product Portfolio

Table 120: Beardow Adams Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Jowat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Jowat Hot-Melt Based Packaging Adhesives Product Portfolio

Table 123: Jowat Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: Avery Dennison Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Avery Dennison Hot-Melt Based Packaging Adhesives Product Portfolio

Table 126: Avery Dennison Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: Adtek Malaysia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Adtek Malaysia Hot-Melt Based Packaging Adhesives Product Portfolio

Table 129: Adtek Malaysia Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Cherng Tay Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Cherng Tay Technology Hot-Melt Based Packaging Adhesives Product Portfolio

Table 132: Cherng Tay Technology Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 133: Star Bond (Thailand) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Star Bond (Thailand) Hot-Melt Based Packaging Adhesives Product Portfolio

Table 135: Star Bond (Thailand) Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 136: Makro Rekat Sekawa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Makro Rekat Sekawa Hot-Melt Based Packaging Adhesives Product Portfolio

Table 138: Makro Rekat Sekawa Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 139: Yenom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Yenom Hot-Melt Based Packaging Adhesives Product Portfolio

Table 141: Yenom Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 142: PT.MORESCO MACRO ADHESIVE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: PT.MORESCO MACRO ADHESIVE Hot-Melt Based Packaging Adhesives Product Portfolio

Table 144: PT.MORESCO MACRO ADHESIVE Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 145: Tex Year Industries Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 146: Tex Year Industries Hot-Melt Based Packaging Adhesives Product Portfolio

Table 147: Tex Year Industries Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 148: Paramelt Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Paramelt Hot-Melt Based Packaging Adhesives Product Portfolio

Table 150: Paramelt Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 151: Nan Pao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Nan Pao Hot-Melt Based Packaging Adhesives Product Portfolio

Table 153: Nan Pao Hot-Melt Based Packaging Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Hot-Melt Based Packaging Adhesives Raw Material Suppliers and Contact Information

Table 156: Hot-Melt Based Packaging Adhesives Typical Customer List

Table 157: Hot-Melt Based Packaging Adhesives Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Hot-Melt Based Packaging Adhesives Product Pictures
- Figure 2: EVA HMA Picture Scope
- Figure 3: SBC HMA Picture Scope
- Figure 4: PA HMA Picture Scope
- Figure 5: APAO HMA Picture Scope
- Figure 6: POE HMA Picture Scope
- Figure 7: Other Picture Scope
- Figure 8: Case & Carton Picture Scope
- Figure 9: Plastic Packaging Picture Scope
- Figure 10: Labeling Picture Scope
- Figure 11: Line Packaging Picture Scope
- Figure 12: Others Picture Scope
- Figure 13: Global Hot-Melt Based Packaging Adhesives Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 14: Global Hot-Melt Based Packaging Adhesives Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 15: Global Hot-Melt Based Packaging Adhesives Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 16: Global Hot-Melt Based Packaging Adhesives Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 17: Global Hot-Melt Based Packaging Adhesives Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Hot-Melt Based Packaging Adhesives Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Hot-Melt Based Packaging Adhesives Sales Price by Region (2020-2032) & (K Ton)
- Figure 20: North America Hot-Melt Based Packaging Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Hot-Melt Based Packaging Adhesives Revenue Market Share by Players in 2024
- Figure 22: North America Hot-Melt Based Packaging Adhesives Sales Market Share by Type (2020-2032)
- Figure 23: North America Hot-Melt Based Packaging Adhesives Revenue Market Share by Type (2020-2032)
- Figure 24: North America Hot-Melt Based Packaging Adhesives Sales Market Share by

Application (2020-2032)

Figure 25:North America Hot-Melt Based Packaging Adhesives Revenue Market Share by Application (2020-2032)

Figure 26:US Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Hot-Melt Based Packaging Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Hot-Melt Based Packaging Adhesives Revenue Market Share by Players in 2024

Figure 30:Europe Hot-Melt Based Packaging Adhesives Sales Market Share by Type (2020-2032)

Figure 31:Europe Hot-Melt Based Packaging Adhesives Revenue Market Share by Type (2020-2032)

Figure 32:Europe Hot-Melt Based Packaging Adhesives Sales Market Share by Application (2020-2032)

Figure 33:Europe Hot-Melt Based Packaging Adhesives Revenue Market Share by Application (2020-2032)

Figure 34:Germany Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 35:France Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 40:China Hot-Melt Based Packaging Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Hot-Melt Based Packaging Adhesives Revenue Market Share by Players in 2024

Figure 42:China Hot-Melt Based Packaging Adhesives Sales Market Share by Type (2020-2032)

Figure 43:China Hot-Melt Based Packaging Adhesives Revenue Market Share by Type (2020-2032)

Figure 44:China Hot-Melt Based Packaging Adhesives Sales Market Share by Application (2020-2032)

Figure 45:China Hot-Melt Based Packaging Adhesives Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Hot-Melt Based Packaging Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Hot-Melt Based Packaging Adhesives Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Hot-Melt Based Packaging Adhesives Revenue Market Share by Application (2020-2032)

Figure 52:Japan Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 54:India Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Hot-Melt Based Packaging Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Hot-Melt Based Packaging Adhesives Revenue Market Share by Players in 2024

Figure 59:Latin America Hot-Melt Based Packaging Adhesives Sales Market Share by Type (2020-2032)

Figure 60:Latin America Hot-Melt Based Packaging Adhesives Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Hot-Melt Based Packaging Adhesives Sales Market Share by Application (2020-2032)

Figure 62:Latin America Hot-Melt Based Packaging Adhesives Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$

Million)

Figure 64:Brazil Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Hot-Melt Based Packaging Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Hot-Melt Based Packaging Adhesives Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Hot-Melt Based Packaging Adhesives Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Hot-Melt Based Packaging Adhesives Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Hot-Melt Based Packaging Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Hot-Melt Based Packaging Adhesives Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Hot-Melt Based Packaging Adhesives Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Hot-Melt Based Packaging Adhesives Industry Competition Landscape

Figure 76:Hot-Melt Based Packaging Adhesives Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

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