

Global Hot Melt Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hot Melt Adhesives market size will reach 9,485.98 Million USD in 2025 and is projected to reach 11,834.08 Million USD by 2032, with a CAGR of 3.21% (2025-2032). Notably, the China Hot Melt Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hot melt adhesives, also known as hot glue, are thermoplastic adhesives that are solid at room temperature but become fluid when heated. These adhesives are commonly used in various industries for bonding and assembly applications. Hot melt adhesives are typically applied in a molten state using a hot glue gun or dispensing system. As they cool and solidify, they create a strong bond between surfaces. These adhesives offer several advantages, including rapid bonding, versatility in application, and the ability to bond a wide range of materials such as plastics, paper, wood, and textiles. Hot melt adhesives find use in packaging, product assembly, woodworking, and crafts due to their ease of use, quick setting time, and strong bonding capabilities.

The major global manufacturers of Hot Melt Adhesives include Henkel, H. B. Fuller, Bostik(Arkema), 3M, Beardow Adams, Jowat, Avery Dennison, DOW Corning, Kleiberit, Sika AG, Tex Year Industries, Nanpao, Tianyang, Renhe, CherngTay Technology, Zhejiang Good, Huate, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hot Melt Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hot Melt Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hot Melt Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hot Melt Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hot Melt Adhesives Include:

Henkel

H. B. Fuller

Bostik(Arkema)

3M

Beardow Adams

Jowat

Avery Dennison

DOW Corning

Kleiberit

Sika AG

Tex Year Industries

Nanpao

Tianyang

Renhe

CherngTay Technology

Zhejiang Good

Huate

Hot Melt Adhesives Product Segment Include:

EVA HMA

POE HMA

SBS HMA

SIS HMA

SEBS HMA

PU HMA

APAO HMA

Polyamide HMA

Polyimide HMA

Others

Hot Melt Adhesives Product Application Include:

Paper Packaging

Bookbinding

Label & Tape

Hygiene

Transportation

Construction

Woodworking

Textile/Footwear

Others

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