

Global Hot Briquetted Iron (HBI) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hot Briquetted Iron (HBI) market size will reach 5,532.78 Million USD in 2025 and is projected to reach 6,407.95 Million USD by 2032, with a CAGR of 2.12% (2025-2032). Notably, the China Hot Briquetted Iron (HBI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hot Briquetted Iron (HBI) is a form of direct reduced iron (DRI) that is compacted and compressed into dense cylindrical shapes. The production of HBI involves the direct reduction of iron ore in a process that removes oxygen and transforms it into a metallic state. The resulting iron is then compacted into briquettes at high temperatures, creating a dense and easily transportable product. HBI is valued for its high iron content, low impurities, and consistency, making it an attractive feedstock for electric arc furnaces in steelmaking. The compact and dense nature of HBI allows for efficient handling, storage, and transportation, contributing to its popularity in the global iron and steel industry. The use of HBI in steel production reduces the reliance on traditional iron ore and contributes to more sustainable and efficient manufacturing processes.

The major global manufacturers of Hot Briquetted Iron (HBI) include Metalloinvest, Orinoco Iron, Voestalpine, Jindal Shadeed, Cleveland-Cliffs, Essar Steel, Lisco, Comsigua, JSW Steel, Lion Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hot Briquetted Iron (HBI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hot Briquetted Iron (HBI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hot Briquetted Iron (HBI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hot Briquetted Iron (HBI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hot Briquetted Iron (HBI) Include:

Metalloinvest

Orinoco Iron

Voestalpine

Jindal Shadeed

Cleveland-Cliffs

Essar Steel

Lisco

Comsigua

JSW Steel

Lion Group

Hot Briquetted Iron (HBI) Product Segment Include:

90-92%

Above 92%

Hot Briquetted Iron (HBI) Product Application Include:

Electric Arc Furnaces

Blast Furnaces

Basic Oxygen Furnaces

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Hot Briquetted Iron (HBI) Capacity and Production Analysis

Chapter 3: Global Hot Briquetted Iron (HBI) Industry PESTEL Analysis

Chapter 4: Global Hot Briquetted Iron (HBI) Industry Porter's Five Forces Analysis

Chapter 5: Global Hot Briquetted Iron (HBI) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Hot Briquetted Iron (HBI) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Hot Briquetted Iron (HBI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Hot Briquetted Iron (HBI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Hot Briquetted Iron (HBI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Hot Briquetted Iron (HBI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Hot Briquetted Iron (HBI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Hot Briquetted Iron (HBI) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Hot Briquetted Iron (HBI) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 HOT BRIQUETTED IRON (HBI) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Hot Briquetted Iron (HBI) Product by Type
 - 1.2.1 90-92%
 - 1.2.2 Above 92%
- 1.3 Hot Briquetted Iron (HBI) Product by Application
 - 1.3.1 Electric Arc Furnaces
 - 1.3.2 Blast Furnaces
 - 1.3.3 Basic Oxygen Furnaces
 - 1.3.4 Others
- 1.4 Global Hot Briquetted Iron (HBI) Market Revenue and Sales Analysis
 - 1.4.1 Global Hot Briquetted Iron (HBI) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Hot Briquetted Iron (HBI) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Hot Briquetted Iron (HBI) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Hot Briquetted Iron (HBI) Industry Trends and Innovation
 - 1.5.1 Hot Briquetted Iron (HBI) Industry Trends and Innovation
 - 1.5.2 Hot Briquetted Iron (HBI) Market Drivers and Challenges

2 GLOBAL HOT BRIQUETTED IRON (HBI) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Hot Briquetted Iron (HBI) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Hot Briquetted Iron (HBI) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Hot Briquetted Iron (HBI) Production by Region
 - 2.3.1 Global Hot Briquetted Iron (HBI) Production by Region (2020-2025)
 - 2.3.2 Global Hot Briquetted Iron (HBI) Production Forecast by Region (2026-2032)
 - 2.3.3 Global Hot Briquetted Iron (HBI) Production Market Share by Region (2020-2032)

3 HOT BRIQUETTED IRON (HBI) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 HOT BRIQUETTED IRON (HBI) MARKET PORTER'S FIVE FORCES ANALYSIS

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

5 GLOBAL HOT BRIQUETTED IRON (HBI) MARKET ANALYSIS BY REGIONS

5.1 Hot Briquetted Iron (HBI) Overall Market: 2024 VS 2025 VS 2032

5.2 Global Hot Briquetted Iron (HBI) Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Hot Briquetted Iron (HBI) Revenue and Market Share by Region (2020-2025)

5.2.2 Global Hot Briquetted Iron (HBI) Revenue and Market Forecast by Region (2026-2032)

5.3 Global Hot Briquetted Iron (HBI) Sales and Forecast Analysis (2020-2032)

5.3.1 Global Hot Briquetted Iron (HBI) Sales and Market Share by Region (2020-2025)

5.3.2 Global Hot Briquetted Iron (HBI) Sales and Market Forecast by Region (2026-2032)

5.4 Global Hot Briquetted Iron (HBI) Sales Price Trend Analysis (2020-2032)

6 GLOBAL HOT BRIQUETTED IRON (HBI) MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Hot Briquetted Iron (HBI) Market Size by Type

6.1.1 Global Hot Briquetted Iron (HBI) Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Hot Briquetted Iron (HBI) Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Hot Briquetted Iron (HBI) Market Size by Application

6.2.1 Global Hot Briquetted Iron (HBI) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Hot Briquetted Iron (HBI) Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Hot Briquetted Iron (HBI) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Hot Briquetted Iron (HBI) Market Size by Type

7.3.1 North America Hot Briquetted Iron (HBI) Sales by Type (2020-2032)

7.3.2 North America Hot Briquetted Iron (HBI) Revenue by Type (2020-2032)

7.4 North America Hot Briquetted Iron (HBI) Market Size by Application

7.4.1 North America Hot Briquetted Iron (HBI) Sales by Application (2020-2032)

7.4.2 North America Hot Briquetted Iron (HBI) Revenue by Application (2020-2032)

7.5 North America Hot Briquetted Iron (HBI) Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Hot Briquetted Iron (HBI) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Hot Briquetted Iron (HBI) Market Size by Type

8.3.1 Europe Hot Briquetted Iron (HBI) Sales by Type (2020-2032)

8.3.2 Europe Hot Briquetted Iron (HBI) Revenue by Type (2020-2032)

8.4 Europe Hot Briquetted Iron (HBI) Market Size by Application

8.4.1 Europe Hot Briquetted Iron (HBI) Sales by Application (2020-2032)

8.4.2 Europe Hot Briquetted Iron (HBI) Revenue by Application (2020-2032)

8.5 Europe Hot Briquetted Iron (HBI) Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Hot Briquetted Iron (HBI) Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Hot Briquetted Iron (HBI) Market Size by Type

- 9.3.1 China Hot Briquetted Iron (HBI) Sales by Type (2020-2032)
- 9.3.2 China Hot Briquetted Iron (HBI) Revenue by Type (2020-2032)
- 9.4 China Hot Briquetted Iron (HBI) Market Size by Application
 - 9.4.1 China Hot Briquetted Iron (HBI) Sales by Application (2020-2032)
 - 9.4.2 China Hot Briquetted Iron (HBI) Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Hot Briquetted Iron (HBI) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Hot Briquetted Iron (HBI) Market Size by Type
 - 10.3.1 APAC (excl. China) Hot Briquetted Iron (HBI) Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Hot Briquetted Iron (HBI) Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Hot Briquetted Iron (HBI) Market Size by Application
 - 10.4.1 APAC (excl. China) Hot Briquetted Iron (HBI) Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Hot Briquetted Iron (HBI) Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Hot Briquetted Iron (HBI) Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Hot Briquetted Iron (HBI) Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA HOT BRIQUETTED IRON (HBI) MARKET SIZE BY TYPE

- 11.3.1 Latin America Hot Briquetted Iron (HBI) Sales by Type (2020-2032)
- 11.3.2 Latin America Hot Briquetted Iron (HBI) Revenue by Type (2020-2032)
- 11.4 Latin America Hot Briquetted Iron (HBI) Market Size by Application
 - 11.4.1 Latin America Hot Briquetted Iron (HBI) Sales by Application (2020-2032)
 - 11.4.2 Latin America Hot Briquetted Iron (HBI) Revenue by Application (2020-2032)
- 11.5 Latin America Hot Briquetted Iron (HBI) Market Size by Country

11.6 Latin America Hot Briquetted Iron (HBI) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Hot Briquetted Iron (HBI) Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Hot Briquetted Iron (HBI) Market Size by Type

12.3.1 Middle East & Africa Hot Briquetted Iron (HBI) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Hot Briquetted Iron (HBI) Revenue by Type (2020-2032)

12.4 Middle East & Africa Hot Briquetted Iron (HBI) Market Size by Application

12.4.1 Middle East & Africa Hot Briquetted Iron (HBI) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Hot Briquetted Iron (HBI) Revenue by Application (2020-2032)

12.5 Middle East Hot Briquetted Iron (HBI) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Hot Briquetted Iron (HBI) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Hot Briquetted Iron (HBI) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Hot Briquetted Iron (HBI) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Hot Briquetted Iron (HBI) Average Sales Price by Manufacturers (2021-2025)

13.2 Hot Briquetted Iron (HBI) Competitive Landscape Analysis and Market Dynamic

13.2.1 Hot Briquetted Iron (HBI) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Metalloinvest

14.1.1 Metalloinvest Basic Company Profile (Employees, Areas Service, Competitors)

and Contact Information)

14.1.2 Metalloinvest Hot Briquetted Iron (HBI) Product Portfolio

14.1.3 Metalloinvest Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Orinoco Iron

14.2.1 Orinoco Iron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Orinoco Iron Hot Briquetted Iron (HBI) Product Portfolio

14.2.3 Orinoco Iron Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Voestalpine

14.3.1 Voestalpine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Voestalpine Hot Briquetted Iron (HBI) Product Portfolio

14.3.3 Voestalpine Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Jindal Shadeed

14.4.1 Jindal Shadeed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Jindal Shadeed Hot Briquetted Iron (HBI) Product Portfolio

14.4.3 Jindal Shadeed Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Cleveland-Cliffs

14.5.1 Cleveland-Cliffs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Cleveland-Cliffs Hot Briquetted Iron (HBI) Product Portfolio

14.5.3 Cleveland-Cliffs Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Essar Steel

14.6.1 Essar Steel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Essar Steel Hot Briquetted Iron (HBI) Product Portfolio

14.6.3 Essar Steel Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Lisco

14.7.1 Lisco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Lisco Hot Briquetted Iron (HBI) Product Portfolio

14.7.3 Lisco Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

14.8 Comsigua

14.8.1 Comsigua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Comsigua Hot Briquetted Iron (HBI) Product Portfolio

14.8.3 Comsigua Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 JSW Steel

14.9.1 JSW Steel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 JSW Steel Hot Briquetted Iron (HBI) Product Portfolio

14.9.3 JSW Steel Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Lion Group

14.10.1 Lion Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Lion Group Hot Briquetted Iron (HBI) Product Portfolio

14.10.3 Lion Group Hot Briquetted Iron (HBI) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Hot Briquetted Iron (HBI) Industry Chain Analysis

15.2 Hot Briquetted Iron (HBI) Industry Raw Material and Suppliers Analysis

15.2.1 Hot Briquetted Iron (HBI) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Hot Briquetted Iron (HBI) Typical Downstream Customers

15.4 Hot Briquetted Iron (HBI) Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Hot Briquetted Iron (HBI) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Hot Briquetted Iron (HBI) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Hot Briquetted Iron (HBI) Industry Development Status

Table 4: Hot Briquetted Iron (HBI) Industry Development Trends

Table 5: Global Hot Briquetted Iron (HBI) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Hot Briquetted Iron (HBI) Production by Region (2020-2025) & (K Ton)

Table 7: Global Hot Briquetted Iron (HBI) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Hot Briquetted Iron (HBI) Production Market Share by Region (2020-2025)

Table 9: Global Hot Briquetted Iron (HBI) Production Market Share by Region (2026-2032)

Table 10: Global Hot Briquetted Iron (HBI) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Hot Briquetted Iron (HBI) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Hot Briquetted Iron (HBI) Revenue Market Share by Region (2020-2025)

Table 13: Global Hot Briquetted Iron (HBI) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Hot Briquetted Iron (HBI) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Hot Briquetted Iron (HBI) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Hot Briquetted Iron (HBI) Sales Market Share by Region (2020-2025)

Table 17: Global Hot Briquetted Iron (HBI) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Hot Briquetted Iron (HBI) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Hot Briquetted Iron (HBI) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Hot Briquetted Iron (HBI) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Hot Briquetted Iron (HBI) Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Hot Briquetted Iron (HBI) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Hot Briquetted Iron (HBI) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Hot Briquetted Iron (HBI) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Hot Briquetted Iron (HBI) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Hot Briquetted Iron (HBI) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Hot Briquetted Iron (HBI) Players in North America

Table 28: North America Hot Briquetted Iron (HBI) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Hot Briquetted Iron (HBI) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Hot Briquetted Iron (HBI) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Hot Briquetted Iron (HBI) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Hot Briquetted Iron (HBI) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Hot Briquetted Iron (HBI) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Hot Briquetted Iron (HBI) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Hot Briquetted Iron (HBI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Hot Briquetted Iron (HBI) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Hot Briquetted Iron (HBI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Hot Briquetted Iron (HBI) Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Hot Briquetted Iron (HBI) Players in Europe

Table 41: Europe Hot Briquetted Iron (HBI) Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Hot Briquetted Iron (HBI) Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Hot Briquetted Iron (HBI) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Hot Briquetted Iron (HBI) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Hot Briquetted Iron (HBI) Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Hot Briquetted Iron (HBI) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Hot Briquetted Iron (HBI) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Hot Briquetted Iron (HBI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Hot Briquetted Iron (HBI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Hot Briquetted Iron (HBI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Hot Briquetted Iron (HBI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Hot Briquetted Iron (HBI) Players in China

Table 54: China Hot Briquetted Iron (HBI) Sales by Type (2020-2025) & (K Ton)

Table 55: China Hot Briquetted Iron (HBI) Sales by Type (2026-2032) & (K Ton)

Table 56: China Hot Briquetted Iron (HBI) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Hot Briquetted Iron (HBI) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K Ton)

Table 59: China Hot Briquetted Iron (HBI) Sales by Application (2026-2032) & (K Ton)

Table 60: China Hot Briquetted Iron (HBI) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Hot Briquetted Iron (HBI) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Hot Briquetted Iron (HBI) Players in APAC (excl. China)

Table 63: APAC (excl. China) Hot Briquetted Iron (HBI) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Hot Briquetted Iron (HBI) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Hot Briquetted Iron (HBI) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Hot Briquetted Iron (HBI) Revenue by Type (2026-2032)

& (US\$ Million)

Table 67: APAC (excl. China) Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Hot Briquetted Iron (HBI) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Hot Briquetted Iron (HBI) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Hot Briquetted Iron (HBI) Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Hot Briquetted Iron (HBI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Hot Briquetted Iron (HBI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Hot Briquetted Iron (HBI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Hot Briquetted Iron (HBI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Hot Briquetted Iron (HBI) Players in Latin America

Table 76: Latin America Hot Briquetted Iron (HBI) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Hot Briquetted Iron (HBI) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Hot Briquetted Iron (HBI) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Hot Briquetted Iron (HBI) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Hot Briquetted Iron (HBI) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Hot Briquetted Iron (HBI) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Hot Briquetted Iron (HBI) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Hot Briquetted Iron (HBI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Hot Briquetted Iron (HBI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Hot Briquetted Iron (HBI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Hot Briquetted Iron (HBI) Sales Market Size Forecast by

Country (2026-2032) & (K Ton)

Table 88: Key Hot Briquetted Iron (HBI) Players in Middle East & Africa

Table 89: Middle East & Africa Hot Briquetted Iron (HBI) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Hot Briquetted Iron (HBI) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Hot Briquetted Iron (HBI) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Hot Briquetted Iron (HBI) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Hot Briquetted Iron (HBI) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Hot Briquetted Iron (HBI) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Hot Briquetted Iron (HBI) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Hot Briquetted Iron (HBI) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Hot Briquetted Iron (HBI) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Hot Briquetted Iron (HBI) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Hot Briquetted Iron (HBI) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Hot Briquetted Iron (HBI) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Hot Briquetted Iron (HBI) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Hot Briquetted Iron (HBI) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Hot Briquetted Iron (HBI) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Metalinvest Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Metalloinvest Hot Briquetted Iron (HBI) Product Portfolio

Table 110: Metalloinvest Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Orinoco Iron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Orinoco Iron Hot Briquetted Iron (HBI) Product Portfolio

Table 113: Orinoco Iron Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Voestalpine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Voestalpine Hot Briquetted Iron (HBI) Product Portfolio

Table 116: Voestalpine Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Jindal Shadeed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Jindal Shadeed Hot Briquetted Iron (HBI) Product Portfolio

Table 119: Jindal Shadeed Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Cleveland-Cliffs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Cleveland-Cliffs Hot Briquetted Iron (HBI) Product Portfolio

Table 122: Cleveland-Cliffs Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Essar Steel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Essar Steel Hot Briquetted Iron (HBI) Product Portfolio

Table 125: Essar Steel Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Lisco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Lisco Hot Briquetted Iron (HBI) Product Portfolio

Table 128: Lisco Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Comsigua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Comsigua Hot Briquetted Iron (HBI) Product Portfolio

Table 131: Comsigua Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: JSW Steel Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 133: JSW Steel Hot Briquetted Iron (HBI) Product Portfolio

Table 134: JSW Steel Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Lion Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Lion Group Hot Briquetted Iron (HBI) Product Portfolio

Table 137: Lion Group Hot Briquetted Iron (HBI) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Hot Briquetted Iron (HBI) Raw Material Suppliers and Contact Information

Table 140: Hot Briquetted Iron (HBI) Typical Customer List

Table 141: Hot Briquetted Iron (HBI) Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Hot Briquetted Iron (HBI) Product Pictures

Figure 2: 90-92% Picture Scope

Figure 3: Above 92% Picture Scope

Figure 4: Electric Arc Furnaces Picture Scope

Figure 5: Blast Furnaces Picture Scope

Figure 6: Basic Oxygen Furnaces Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Hot Briquetted Iron (HBI) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Hot Briquetted Iron (HBI) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Hot Briquetted Iron (HBI) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 11: Global Hot Briquetted Iron (HBI) Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Hot Briquetted Iron (HBI) Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 13: Global Hot Briquetted Iron (HBI) Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 14: Global Hot Briquetted Iron (HBI) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global Hot Briquetted Iron (HBI) Production Market Share by Region (2019-2030)

Figure 16: Global Hot Briquetted Iron (HBI) Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Hot Briquetted Iron (HBI) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Hot Briquetted Iron (HBI) Sales Price by Region (2020-2032) & (K Ton)

Figure 19: North America Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Hot Briquetted Iron (HBI) Revenue Market Share by Players in 2024

Figure 21: North America Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2032)

Figure 22:North America Hot Briquetted Iron (HBI) Revenue Market Share by Type (2020-2032)

Figure 23:North America Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2032)

Figure 24:North America Hot Briquetted Iron (HBI) Revenue Market Share by Application (2020-2032)

Figure 25:US Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Hot Briquetted Iron (HBI) Revenue Market Share by Players in 2024

Figure 29:Europe Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2032)

Figure 30:Europe Hot Briquetted Iron (HBI) Revenue Market Share by Type (2020-2032)

Figure 31:Europe Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2032)

Figure 32:Europe Hot Briquetted Iron (HBI) Revenue Market Share by Application (2020-2032)

Figure 33:Germany Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 34:France Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 39:China Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Hot Briquetted Iron (HBI) Revenue Market Share by Players in 2024

Figure 41:China Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2032)

Figure 42:China Hot Briquetted Iron (HBI) Revenue Market Share by Type (2020-2032)

Figure 43:China Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2032)

Figure 44:China Hot Briquetted Iron (HBI) Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Hot Briquetted Iron (HBI) Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Hot Briquetted Iron (HBI) Sales Market Share by Type

(2020-2032)

Figure 48:APAC (excl. China) Hot Briquetted Iron (HBI) Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Hot Briquetted Iron (HBI) Revenue Market Share by Application (2020-2032)

Figure 51:Japan Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 53:India Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Hot Briquetted Iron (HBI) Revenue Market Share by Players in 2024

Figure 58:Latin America Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2032)

Figure 59:Latin America Hot Briquetted Iron (HBI) Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2032)

Figure 61:Latin America Hot Briquetted Iron (HBI) Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Hot Briquetted Iron (HBI) Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Hot Briquetted Iron (HBI) Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Hot Briquetted Iron (HBI) Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)
Figure 71: South Africa Hot Briquetted Iron (HBI) Revenue (2020-2032) & (US\$ Million)
Figure 72: Global Hot Briquetted Iron (HBI) Sales Market Share by Key Manufacturers in 2024
Figure 73: Global Hot Briquetted Iron (HBI) Revenue Market Share by Key Manufacturers in 2024
Figure 74: Global Hot Briquetted Iron (HBI) Industry Competition Landscape
Figure 75: Hot Briquetted Iron (HBI) Industry Chain Analysis
Figure 76: Bottom-Up and Top-Down Research Methods
Figure 77: Key Interview Objectives
Figure 78: Data Cross Validation

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