

# Global Hospital Gas Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hospital Gas market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Hospital Gas market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hospital gas refers to the various gases that are crucial for medical applications within healthcare facilities. These gases are used for different purposes, including patient care, surgical procedures, diagnostic testing, and laboratory work. Common hospital gases include medical-grade oxygen, which is vital for respiratory support and anesthesia during surgeries; nitrous oxide, often used as an anesthetic; medical air, which provides a clean and dry source of compressed air for breathing and medical equipment; and nitrogen for cryopreservation and laboratory applications. The delivery and monitoring of these gases are integral to medical infrastructure, and hospital gas systems are carefully designed to ensure a reliable and controlled supply throughout the facility, adhering to stringent safety and quality standards. The proper management of hospital gases is critical to supporting a wide range of medical interventions and ensuring patient well-being within healthcare settings.

The major global manufacturers of Hospital Gas include Air Liquide, Praxair, Air Products, Linde Healthcare, TNSC (MATHESON), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hospital Gas. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hospital Gas market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hospital Gas market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hospital Gas industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hospital Gas Include:

Air Liquide

Praxair

Air Products

Linde Healthcare

TNSC (MATHESON)

Hospital Gas Product Segment Include:

Oxygen

Nitrous Oxide

Medical Air

Others

Hospital Gas Product Application Include:

Hospitals and Clinics

Home Healthcare

Universities and Research Institutions

Pharmaceutical and Biotechnology

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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