

# Global Horizontal Directional Drilling (HDD) Tools Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/H6606C45757BEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: H6606C45757BEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Horizontal Directional Drilling (HDD) Tools market size will reach 733.07 Million USD in 2025 and is projected to reach 999.61 Million USD by 2032, with a CAGR of 4.53% (2025-2032). Notably, the China Horizontal Directional Drilling (HDD) Tools market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Horizontal Directional Drilling (HDD) tools are specialized equipment used in the trenchless method of installing underground pipelines, conduits, and cables with minimal surface disruption. HDD is employed when traditional open-cut methods are impractical or environmentally sensitive. The tools associated with HDD include a drill rig, drill pipes, a drilling fluid system, and a variety of drill bits and reamers. The process involves drilling a borehole at an angle from the surface and then gradually steering the drill bit horizontally to the desired endpoint. The drilling fluid, often a mixture of water and additives, assists in lubricating and cooling the drill bit while carrying cuttings back to the surface. Once the bore is completed, the pipeline or conduit is pulled back through the drilled hole. HDD tools allow for the installation of utilities under roads, water bodies, and other obstacles, minimizing disruption to the surrounding environment and reducing the need for extensive excavation.

The major global suppliers of Horizontal Directional Drilling (HDD) Tools include

Vermeer, Ditch Witch, Herrenknecht AG, Toro, XCMG, Goodeng Machine, Dilong, Drillto, DW/TXS, Prime Drilling, Huayuan, TRACTO-TECHNIK, Zoomlion, Lianyungang Huanghai, Terra, CHTC JOVE, Barbco, Forward Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Horizontal Directional Drilling (HDD) Tools. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Horizontal Directional Drilling (HDD) Tools market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Horizontal Directional Drilling (HDD) Tools market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Horizontal Directional Drilling (HDD) Tools industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Suppliers of Horizontal Directional Drilling (HDD) Tools Include:**

Vermeer

Ditch Witch

Herrenknecht AG

Toro

XCMG

Goodeng Machine

Dilong

Drillto

DW/TXS

Prime Drilling

Huayuan

TRACTO-TECHNIK

Zoomlion

Lianyungang Huanghai

Terra

CHTC JOVE

Barbco

Forward Group

Horizontal Directional Drilling (HDD) Tools Product Segment Include:

Small HDD

Medium HDD

Large HDD

Horizontal Directional Drilling (HDD) Tools Product Application Include:

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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