

# Global Horizontal Belt Filters Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Horizontal Belt Filters market size will reach 158.21 Million USD in 2025 and is projected to reach 201.56 Million USD by 2032, with a CAGR of 3.52% (2025-2032). Notably, the China Horizontal Belt Filters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Horizontal belt filters are industrial filtration systems used for the separation of solids and liquids in large-scale processes, particularly in the mining and chemical industries. The equipment consists of a horizontal, continuous loop of filter cloth or mesh that moves along a series of rollers. The slurry, containing a mixture of solids and liquids, is fed onto the filter belt, and as it travels along, the liquid is drained through the belt, leaving behind a cake of solid material. The filter cake is then typically washed and dried before being discharged. Horizontal belt filters offer advantages in terms of high capacity, continuous operation, and efficient cake washing. They find application in a variety of processes such as ore and mineral dewatering, industrial sludge separation, and chemical processing where effective solid-liquid separation is crucial for the production of clarified liquids and dry filter cakes.

The major global manufacturers of Horizontal Belt Filters include Metso Outotec, FLSmidth, Tongxing, BHS Sonthofen, Andritz, Compositel, Tsukishima Kikai, Komline-Sanderson, Hasler Group, Maruti Belt Filter, Tecniplant, Takraf, Micronics, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Horizontal Belt Filters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Horizontal Belt Filters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Horizontal Belt Filters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Horizontal Belt Filters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Horizontal Belt Filters Include:

Metso Outotec

FLSmidth

Tongxing

BHS Sonthofen

Andritz

Compositech

Tsukishima Kikai

Komline-Sanderson

Hasler Group

Maruti Belt Filter

Tecniplant

Takraf

Micronics

Horizontal Belt Filters Product Segment Include:

Below 50 Sqm Belt Size

50~100 Sqm Belt Size

Above 100 Sqm Belt Size

Horizontal Belt Filters Product Application Include:

Minerals Processes

Metallurgical Ores

Power Wastes

Chemical Processing

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Horizontal Belt Filters Industry PESTEL Analysis

Chapter 3: Global Horizontal Belt Filters Industry Porter's Five Forces Analysis

Chapter 4: Global Horizontal Belt Filters Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Horizontal Belt Filters Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Horizontal Belt Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Horizontal Belt Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Horizontal Belt Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Horizontal Belt Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Horizontal Belt Filters Competitive Analysis (Market Size,

Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Horizontal Belt Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Horizontal Belt Filters Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 HORIZONTAL BELT FILTERS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Horizontal Belt Filters Product by Type
  - 1.2.1 Below 50 Sqm Belt Size
  - 1.2.2 50~100 Sqm Belt Size
  - 1.2.3 Above 100 Sqm Belt Size
- 1.3 Horizontal Belt Filters Product by Application
  - 1.3.1 Minerals Processes
  - 1.3.2 Metallurgical Ores
  - 1.3.3 Power Wastes
  - 1.3.4 Chemical Processing
  - 1.3.5 Others
- 1.4 Global Horizontal Belt Filters Market Revenue and Sales Analysis
  - 1.4.1 Global Horizontal Belt Filters Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Horizontal Belt Filters Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Horizontal Belt Filters Market Sales Price Trend Analysis (2020-2032)
- 1.5 Horizontal Belt Filters Industry Trends and Innovation
  - 1.5.1 Horizontal Belt Filters Industry Trends and Innovation
  - 1.5.2 Horizontal Belt Filters Market Drivers and Challenges

### **2 HORIZONTAL BELT FILTERS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 HORIZONTAL BELT FILTERS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL HORIZONTAL BELT FILTERS MARKET ANALYSIS BY REGIONS**

- 4.1 Horizontal Belt Filters Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Horizontal Belt Filters Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Horizontal Belt Filters Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Horizontal Belt Filters Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Horizontal Belt Filters Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Horizontal Belt Filters Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Horizontal Belt Filters Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Horizontal Belt Filters Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL HORIZONTAL BELT FILTERS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Horizontal Belt Filters Market Size by Type
  - 5.1.1 Global Horizontal Belt Filters Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Horizontal Belt Filters Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Horizontal Belt Filters Market Size by Application
  - 5.2.1 Global Horizontal Belt Filters Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Horizontal Belt Filters Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Horizontal Belt Filters Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Horizontal Belt Filters Market Size by Type
  - 6.3.1 North America Horizontal Belt Filters Sales by Type (2020-2032)
  - 6.3.2 North America Horizontal Belt Filters Revenue by Type (2020-2032)
- 6.4 North America Horizontal Belt Filters Market Size by Application
  - 6.4.1 North America Horizontal Belt Filters Sales by Application (2020-2032)
  - 6.4.2 North America Horizontal Belt Filters Revenue by Application (2020-2032)
- 6.5 North America Horizontal Belt Filters Market Size by Country

- 6.5.1 US
- 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Horizontal Belt Filters Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Horizontal Belt Filters Market Size by Type
  - 7.3.1 Europe Horizontal Belt Filters Sales by Type (2020-2032)
  - 7.3.2 Europe Horizontal Belt Filters Revenue by Type (2020-2032)
- 7.4 Europe Horizontal Belt Filters Market Size by Application
  - 7.4.1 Europe Horizontal Belt Filters Sales by Application (2020-2032)
  - 7.4.2 Europe Horizontal Belt Filters Revenue by Application (2020-2032)
- 7.5 Europe Horizontal Belt Filters Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Horizontal Belt Filters Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Horizontal Belt Filters Market Size by Type
  - 8.3.1 China Horizontal Belt Filters Sales by Type (2020-2032)
  - 8.3.2 China Horizontal Belt Filters Revenue by Type (2020-2032)
- 8.4 China Horizontal Belt Filters Market Size by Application
  - 8.4.1 China Horizontal Belt Filters Sales by Application (2020-2032)
  - 8.4.2 China Horizontal Belt Filters Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Horizontal Belt Filters Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Horizontal Belt Filters Market Size by Type
  - 9.3.1 APAC (excl. China) Horizontal Belt Filters Sales by Type (2020-2032)

- 9.3.2 APAC (excl. China) Horizontal Belt Filters Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Horizontal Belt Filters Market Size by Application
  - 9.4.1 APAC (excl. China) Horizontal Belt Filters Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Horizontal Belt Filters Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Horizontal Belt Filters Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Horizontal Belt Filters Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Horizontal Belt Filters Market Size by Type
  - 10.3.1 Latin America Horizontal Belt Filters Sales by Type (2020-2032)
  - 10.3.2 Latin America Horizontal Belt Filters Revenue by Type (2020-2032)
- 10.4 Latin America Horizontal Belt Filters Market Size by Application
  - 10.4.1 Latin America Horizontal Belt Filters Sales by Application (2020-2032)
  - 10.4.2 Latin America Horizontal Belt Filters Revenue by Application (2020-2032)
- 10.5 Latin America Horizontal Belt Filters Market Size by Country
- 10.6 Latin America Horizontal Belt Filters Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Horizontal Belt Filters Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Horizontal Belt Filters Market Size by Type
  - 11.3.1 Middle East & Africa Horizontal Belt Filters Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Horizontal Belt Filters Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Horizontal Belt Filters Market Size by Application
  - 11.4.1 Middle East & Africa Horizontal Belt Filters Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Horizontal Belt Filters Revenue by Application (2020-2032)
- 11.5 Middle East Horizontal Belt Filters Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Horizontal Belt Filters Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Horizontal Belt Filters Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Horizontal Belt Filters Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Horizontal Belt Filters Average Sales Price by Manufacturers (2021-2025)

12.2 Horizontal Belt Filters Competitive Landscape Analysis and Market Dynamic

12.2.1 Horizontal Belt Filters Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Metso Outotec

13.1.1 Metso Outotec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Metso Outotec Horizontal Belt Filters Product Portfolio

13.1.3 Metso Outotec Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 FLSmidth

13.2.1 FLSmidth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 FLSmidth Horizontal Belt Filters Product Portfolio

13.2.3 FLSmidth Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Tongxing

13.3.1 Tongxing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Tongxing Horizontal Belt Filters Product Portfolio

13.3.3 Tongxing Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 BHS Sonthofen

13.4.1 BHS Sonthofen Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

### 13.4.2 BHS Sonthofen Horizontal Belt Filters Product Portfolio

13.4.3 BHS Sonthofen Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.5 Andritz

13.5.1 Andritz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.5.2 Andritz Horizontal Belt Filters Product Portfolio

13.5.3 Andritz Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 Compositech

13.6.1 Compositech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.6.2 Compositech Horizontal Belt Filters Product Portfolio

13.6.3 Compositech Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 Tsukishima Kikai

13.7.1 Tsukishima Kikai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.7.2 Tsukishima Kikai Horizontal Belt Filters Product Portfolio

13.7.3 Tsukishima Kikai Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 Komline-Sanderson

13.8.1 Komline-Sanderson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.8.2 Komline-Sanderson Horizontal Belt Filters Product Portfolio

13.8.3 Komline-Sanderson Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 Hasler Group

13.9.1 Hasler Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.9.2 Hasler Group Horizontal Belt Filters Product Portfolio

13.9.3 Hasler Group Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.10 Maruti Belt Filter

13.10.1 Maruti Belt Filter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 13.10.2 Maruti Belt Filter Horizontal Belt Filters Product Portfolio

13.10.3 Maruti Belt Filter Horizontal Belt Filters Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

#### 13.11 Tecniplant

13.11.1 Tecniplant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Tecniplant Horizontal Belt Filters Product Portfolio

13.11.3 Tecniplant Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.12 Takraf

13.12.1 Takraf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Takraf Horizontal Belt Filters Product Portfolio

13.12.3 Takraf Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.13 Micronics

13.13.1 Micronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Micronics Horizontal Belt Filters Product Portfolio

13.13.3 Micronics Horizontal Belt Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **14 INDUSTRY CHAIN ANALYSIS**

14.1 Horizontal Belt Filters Industry Chain Analysis

14.2 Horizontal Belt Filters Industry Raw Material and Suppliers Analysis

14.2.1 Horizontal Belt Filters Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Horizontal Belt Filters Typical Downstream Customers

14.4 Horizontal Belt Filters Sales Channel Analysis

### **15 RESEARCH FINDINGS AND CONCLUSION**

### **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Horizontal Belt Filters Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Horizontal Belt Filters Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Horizontal Belt Filters Industry Development Status

Table 4: Horizontal Belt Filters Industry Development Trends

Table 5: Global Horizontal Belt Filters Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Horizontal Belt Filters Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Horizontal Belt Filters Revenue Market Share by Region (2020-2025)

Table 8: Global Horizontal Belt Filters Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Horizontal Belt Filters Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Horizontal Belt Filters Sales by Region (2020-2025) & (Units)

Table 11: Global Horizontal Belt Filters Sales Market Share by Region (2020-2025)

Table 12: Global Horizontal Belt Filters Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Horizontal Belt Filters Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Horizontal Belt Filters Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Horizontal Belt Filters Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Horizontal Belt Filters Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Horizontal Belt Filters Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Horizontal Belt Filters Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Horizontal Belt Filters Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Horizontal Belt Filters Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Horizontal Belt Filters Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Horizontal Belt Filters Players in North America

Table 23: North America Horizontal Belt Filters Sales by Type (2020-2025) & (Units)

Table 24: North America Horizontal Belt Filters Sales by Type (2026-2032) & (Units)

Table 25: North America Horizontal Belt Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Horizontal Belt Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Horizontal Belt Filters Sales by Application (2020-2025) & (Units)

Table 28: North America Horizontal Belt Filters Sales by Application (2026-2032) & (Units)

Table 29: North America Horizontal Belt Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Horizontal Belt Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Horizontal Belt Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Horizontal Belt Filters Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Horizontal Belt Filters Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Horizontal Belt Filters Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Horizontal Belt Filters Players in Europe

Table 36: Europe Horizontal Belt Filters Sales by Type (2020-2025) & (Units)

Table 37: Europe Horizontal Belt Filters Sales by Type (2026-2032) & (Units)

Table 38: Europe Horizontal Belt Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Horizontal Belt Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Horizontal Belt Filters Sales by Application (2020-2025) & (Units)

Table 41: Europe Horizontal Belt Filters Sales by Application (2026-2032) & (Units)

Table 42: Europe Horizontal Belt Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Horizontal Belt Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Horizontal Belt Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Horizontal Belt Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Horizontal Belt Filters Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Horizontal Belt Filters Sales Market Size Forecast by Country

(2026-2032) & (Units)

Table 48: Key Horizontal Belt Filters Players in China

Table 49: China Horizontal Belt Filters Sales by Type (2020-2025) & (Units)

Table 50: China Horizontal Belt Filters Sales by Type (2026-2032) & (Units)

Table 51: China Horizontal Belt Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Horizontal Belt Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Horizontal Belt Filters Sales by Application (2020-2025) & (Units)

Table 54: China Horizontal Belt Filters Sales by Application (2026-2032) & (Units)

Table 55: China Horizontal Belt Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Horizontal Belt Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Horizontal Belt Filters Players in APAC (excl. China)

Table 58: APAC (excl. China) Horizontal Belt Filters Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Horizontal Belt Filters Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Horizontal Belt Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Horizontal Belt Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Horizontal Belt Filters Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Horizontal Belt Filters Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Horizontal Belt Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Horizontal Belt Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Horizontal Belt Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Horizontal Belt Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Horizontal Belt Filters Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Horizontal Belt Filters Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Horizontal Belt Filters Players in Latin America

Table 71: Latin America Horizontal Belt Filters Sales by Type (2020-2025) & (Units)

Table 72: Latin America Horizontal Belt Filters Sales by Type (2026-2032) & (Units)

Table 73: Latin America Horizontal Belt Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Horizontal Belt Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Horizontal Belt Filters Sales by Application (2020-2025) & (Units)

Table 76: Latin America Horizontal Belt Filters Sales by Application (2026-2032) & (Units)

Table 77: Latin America Horizontal Belt Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Horizontal Belt Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Horizontal Belt Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Horizontal Belt Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Horizontal Belt Filters Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Horizontal Belt Filters Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Horizontal Belt Filters Players in Middle East & Africa

Table 84: Middle East & Africa Horizontal Belt Filters Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Horizontal Belt Filters Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Horizontal Belt Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Horizontal Belt Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Horizontal Belt Filters Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Horizontal Belt Filters Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Horizontal Belt Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Horizontal Belt Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Horizontal Belt Filters Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Horizontal Belt Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Horizontal Belt Filters Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Horizontal Belt Filters Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Horizontal Belt Filters Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Horizontal Belt Filters Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Horizontal Belt Filters Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Horizontal Belt Filters Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Metso Outotec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Metso Outotec Horizontal Belt Filters Product Portfolio

Table 105: Metso Outotec Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: FLSmidth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: FLSmidth Horizontal Belt Filters Product Portfolio

Table 108: FLSmidth Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Tongxing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Tongxing Horizontal Belt Filters Product Portfolio

Table 111: Tongxing Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: BHS Sonthofen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: BHS Sonthofen Horizontal Belt Filters Product Portfolio

Table 114: BHS Sonthofen Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Andritz Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 116: Andritz Horizontal Belt Filters Product Portfolio

Table 117: Andritz Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Composittech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Composittech Horizontal Belt Filters Product Portfolio

Table 120: Composittech Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Tsukishima Kikai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Tsukishima Kikai Horizontal Belt Filters Product Portfolio

Table 123: Tsukishima Kikai Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Komline-Sanderson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Komline-Sanderson Horizontal Belt Filters Product Portfolio

Table 126: Komline-Sanderson Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Hasler Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Hasler Group Horizontal Belt Filters Product Portfolio

Table 129: Hasler Group Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Maruti Belt Filter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Maruti Belt Filter Horizontal Belt Filters Product Portfolio

Table 132: Maruti Belt Filter Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Tecniplant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Tecniplant Horizontal Belt Filters Product Portfolio

Table 135: Tecniplant Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Takraf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Takraf Horizontal Belt Filters Product Portfolio

Table 138: Takraf Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Micronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Micronics Horizontal Belt Filters Product Portfolio

Table 141: Micronics Horizontal Belt Filters Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Horizontal Belt Filters Raw Material Suppliers and Contact Information

Table 144: Horizontal Belt Filters Typical Customer List

Table 145: Horizontal Belt Filters Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Horizontal Belt Filters Product Pictures

Figure 2: Below 50 Sqm Belt Size Picture Scope

Figure 3: 50~100 Sqm Belt Size Picture Scope

Figure 4: Above 100 Sqm Belt Size Picture Scope

Figure 5: Minerals Processes Picture Scope

Figure 6: Metallurgical Ores Picture Scope

Figure 7: Power Wastes Picture Scope

Figure 8: Chemical Processing Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Horizontal Belt Filters Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Horizontal Belt Filters Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Horizontal Belt Filters Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 13: Global Horizontal Belt Filters Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global Horizontal Belt Filters Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Horizontal Belt Filters Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Horizontal Belt Filters Sales Price by Region (2020-2032) & (Units)

Figure 17: North America Horizontal Belt Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Horizontal Belt Filters Revenue Market Share by Players in 2024

Figure 19: North America Horizontal Belt Filters Sales Market Share by Type (2020-2032)

Figure 20: North America Horizontal Belt Filters Revenue Market Share by Type (2020-2032)

Figure 21: North America Horizontal Belt Filters Sales Market Share by Application (2020-2032)

Figure 22: North America Horizontal Belt Filters Revenue Market Share by Application (2020-2032)

Figure 23: US Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

- Figure 24:Canada Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 25:Europe Horizontal Belt Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 26:Europe Horizontal Belt Filters Revenue Market Share by Players in 2024
- Figure 27:Europe Horizontal Belt Filters Sales Market Share by Type (2020-2032)
- Figure 28:Europe Horizontal Belt Filters Revenue Market Share by Type (2020-2032)
- Figure 29:Europe Horizontal Belt Filters Sales Market Share by Application (2020-2032)
- Figure 30:Europe Horizontal Belt Filters Revenue Market Share by Application (2020-2032)
- Figure 31:Germany Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 32:France Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 33:United Kingdom Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 34:Italy Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 35:Spain Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 36:Benelux Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 37:China Horizontal Belt Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 38:China Horizontal Belt Filters Revenue Market Share by Players in 2024
- Figure 39:China Horizontal Belt Filters Sales Market Share by Type (2020-2032)
- Figure 40:China Horizontal Belt Filters Revenue Market Share by Type (2020-2032)
- Figure 41:China Horizontal Belt Filters Sales Market Share by Application (2020-2032)
- Figure 42:China Horizontal Belt Filters Revenue Market Share by Application (2020-2032)
- Figure 43:APAC (excl. China) Horizontal Belt Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:APAC (excl. China) Horizontal Belt Filters Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Horizontal Belt Filters Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Horizontal Belt Filters Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Horizontal Belt Filters Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Horizontal Belt Filters Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

Figure 53:Southeast Asia Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

Figure 54:Latin America Horizontal Belt Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55:Latin America Horizontal Belt Filters Revenue Market Share by Players in 2024

Figure 56:Latin America Horizontal Belt Filters Sales Market Share by Type (2020-2032)

Figure 57:Latin America Horizontal Belt Filters Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Horizontal Belt Filters Sales Market Share by Application (2020-2032)

Figure 59:Latin America Horizontal Belt Filters Revenue Market Share by Application (2020-2032)

Figure 60:Mexico Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Horizontal Belt Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Horizontal Belt Filters Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa Horizontal Belt Filters Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Horizontal Belt Filters Revenue Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Horizontal Belt Filters Sales Market Share by Application (2020-2032)

Figure 67:Middle East & Africa Horizontal Belt Filters Revenue Market Share by Application (2020-2032)

Figure 68:Saudi Arabia Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

Figure 69:South Africa Horizontal Belt Filters Revenue (2020-2032) & (US\$ Million)

Figure 70:Global Horizontal Belt Filters Sales Market Share by Key Manufacturers in 2024

Figure 71:Global Horizontal Belt Filters Revenue Market Share by Key Manufacturers in 2024

Figure 72:Global Horizontal Belt Filters Industry Competition Landscape

Figure 73:Horizontal Belt Filters Industry Chain Analysis

Figure 74:Bottom-Up and Top-Down Research Methods

Figure 75:Key Interview Objectives

Figure 76:Data Cross Validation

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