

# Global Home Medical Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Home Medical Equipment market size will reach 50,210 Million USD in 2025 and is projected to reach 82,008 Million USD by 2032, with a CAGR of 7.26% (2025-2032). Notably, the China Home Medical Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Home medical equipment refers to a range of devices designed to assist individuals with health-related needs within their residences. These devices are prescribed or recommended by healthcare professionals to aid in managing medical conditions, promoting recovery, or enhancing the overall quality of life for patients. Home medical equipment includes items such as mobility aids (wheelchairs, walkers, crutches), home oxygen therapy equipment, patient lifts, hospital beds, and other assistive devices like nebulizers, blood pressure monitors, and glucose meters. The goal of home medical equipment is to enable patients to receive necessary care and support while remaining in a comfortable and familiar home environment. These devices contribute to the independence and well-being of individuals dealing with chronic illnesses, disabilities, or recovering from medical procedures, allowing them to maintain a certain level of autonomy and receive personalized care at home.

The major global suppliers of Home Medical Equipment include Medtronic, Sonova, Demant, WS Audiology, Roche, Lifescan, GN ReSound, Ottobock, Invacare, Omron,

Abbott Laboratories, Enovis, Ascensia, Starkey, Permobil Corp, Yuwell, Ossur, SANNUO, A&D Company, Microlife, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Home Medical Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Home Medical Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Home Medical Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Home Medical Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Home Medical Equipment Include:

Medtronic

Sonova

Demant

WS Audiology

Roche

Lifescan

GN ReSound

Ottobock

Invacare

Omron

Abbott Laboratories

Enovis

Ascensia

Starkey

Permobil Corp

Yuwell

Ossur

SANNUO

A&D Company

Microlife

Home Medical Equipment Product Segment Include:

Blood Glucose Monitors

Blood Pressure Monitors

Hearing Aids

Rehabilitation Equipment

Sleep Apnea Devices

Other

Home Medical Equipment Product Application Include:

Retail Pharmacies

Hospital Pharmacies

Online Sales

## **Chapter Scope**

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