

# Global Home Appliance IPM Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Home Appliance IPM market size will reach 2,674.82 Million USD in 2025 and is projected to reach 3,579.54 Million USD by 2032, with a CAGR of 4.25% (2025-2032). Notably, the China Home Appliance IPM market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Home Appliance IPM, or Intelligent Power Module, is a sophisticated electronic component used in home appliances to control and manage power delivery efficiently. It integrates various power semiconductor devices, such as insulated gate bipolar transistors (IGBTs) and diodes, along with control circuitry, into a single module. The intelligent aspect of the IPM lies in its ability to monitor and adjust power usage dynamically based on load requirements and operating conditions. Home Appliance IPMs are commonly found in appliances like air conditioners, refrigerators, washing machines, and dishwashers, where they regulate the operation of motors, compressors, and other power-hungry components. By optimizing power delivery, Home Appliance IPMs help improve energy efficiency, reduce heat generation, and enhance overall performance, contributing to eco-friendly and cost-effective operation of household appliances.

The major global manufacturers of Home Appliance IPM include Mitsubishi Electric Semiconductor, Sanken Electric, Infineon, STMicroelectronics, Semikron Danfoss, Fuji

Electric, Onsemi, ROHM Co., Ltd., Silan Microelectronics, Star Semiconductor, GREE Xin Yuan, Mei Ken Semiconductor, Invsemi Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Home Appliance IPM. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Home Appliance IPM market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Home Appliance IPM market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Home Appliance IPM industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Home Appliance IPM Include:

Mitsubishi Electric Semiconductor

Sanken Electric

Infineon

STMicroelectronics

Semikron Danfoss

Fuji Electric

Onsemi

ROHM Co., Ltd.

Silan Microelectronics

Star Semiconductor

GREE Xin Yuan

Mei Ken Semiconductor

Invsemi Technology

Home Appliance IPM Product Segment Include:

IGBT Based IPM

MOSFET Based IPM

Home Appliance IPM Product Application Include:

Air Conditioners

Refrigerators and Freezers

Washing Machines

Dishwashers

Dryers

Kitchen Hoods

Induction Stovetops

Others

## **Chapter Scope**

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