

# Global Hollow Structural Sections Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hollow Structural Sections market size will reach 7,866.16 Million USD in 2025 and is projected to reach 11,450.33 Million USD by 2032, with a CAGR of 5.51% (2025-2032). Notably, the China Hollow Structural Sections market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hollow structural sections (HSS) are steel or aluminum profiles with hollow, tubular shapes, commonly used in construction and structural engineering applications. These sections are manufactured with a variety of cross-sectional shapes, including square, rectangular, circular, and elliptical, providing versatility in design and structural performance. HSS offer several advantages over solid structural shapes, including reduced weight, increased strength-to-weight ratio, and improved resistance to torsional and bending stresses. They are often used as columns, beams, truss members, and other load-bearing components in buildings, bridges, stadiums, and infrastructure projects. HSS can be welded, bolted, or connected using other mechanical fasteners to form structural assemblies, offering flexibility in construction methods and design configurations. Additionally, they can be filled with concrete or other materials to further enhance their strength and stiffness. Hollow structural sections play a vital role in modern construction, providing efficient and economical solutions for a wide range of structural applications.

The major global manufacturers of Hollow Structural Sections include Arcelor Mittal, Tata Steel, Nucor Tubular Products (NTP), Liberty Steel, SSAB, CELSA Group, APL Apollo, Nippon Steel, Tianjin Yuantai Derun Pipe, Tianjin Youfa International, Nakajima Steel Pipe (NSP), Stalalube, Viohalco, Changsha Hunan Steel, Bull Moose Tube (Caparo), Qatar Steel, Nova Steel, Handan Zhengda Steel Pipe (ZDP), Welded Tube, Maruichi Leavitt Pipe & Tube, Atlas Tube (Zekelman Industries), JF Engineering Products, HISTEEL, Alpine Pipe, Barrett Steel, TSI Metal Industries, Tianjin Baode Steel Pipe, Jindal Steel Tubes, Intercom Group, Hebei Metal Trading, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hollow Structural Sections. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hollow Structural Sections market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hollow Structural Sections market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hollow Structural Sections industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Hollow Structural Sections Include:

Arcelor Mittal

Tata Steel

Nucor Tubular Products (NTP)

Liberty Steel

SSAB

CELSA Group

APL Apollo

Nippon Steel

Tianjin Yuantai Derun Pipe

Tianjin Youfa International

Nakajima Steel Pipe (NSP)

Stalatube

Viohalco

Changsha Hunan Steel

Bull Moose Tube (Caparo)

Qatar Steel

Nova Steel

Handan Zhengda Steel Pipe (ZDP)

Welded Tube

Maruichi Leavitt Pipe & Tube

Atlas Tube (Zekelman Industries)

JF Engineering Products

HISTEEL

Alpine Pipe

Barrett Steel

TSI Metal Industries

Tianjin Baode Steel Pipe

Jindal Steel Tubes

Intercom Group

Hebei Metal Trading

Hollow Structural Sections Product Segment Include:

Square

Rectangular

Round

Others

Hollow Structural Sections Product Application Include:

Building

Bridge

Infrastructure

Mechanical Equipment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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