

Global Hip and Knee Replacement Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hip and Knee Replacement market size will reach 23,578 Million USD in 2025 and is projected to reach 31,215 Million USD by 2032, with a CAGR of 4.09% (2025-2032). Notably, the China Hip and Knee Replacement market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hip and knee replacement are surgical procedures designed to replace damaged or deteriorated hip or knee joints with artificial implants. These procedures, also known as total hip arthroplasty (THA) and total knee arthroplasty (TKA), are commonly performed to alleviate pain, improve joint function, and enhance the quality of life for individuals with severe joint conditions, often resulting from osteoarthritis, rheumatoid arthritis, or other degenerative disorders. During hip replacement, the damaged hip joint is replaced with an artificial hip prosthesis, typically consisting of a metal or ceramic ball and a plastic socket. In knee replacement, the worn-out surfaces of the knee joint are replaced with metal and plastic components. Both surgeries involve careful removal of the damaged joint surfaces and the precise implantation of the prosthetic components. These procedures have proven to be highly successful in restoring mobility and relieving pain, allowing individuals to resume an active lifestyle after recovery and rehabilitation.

The major global manufacturers of Hip and Knee Replacement include Zimmer Biomet,

Johnson & Johnson, Stryker Corporation, Smith & Nephew, B. Braun, Wright Medical Group, Corin Group, Exactech, DJO Global, Mindray, Waldemar Link, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hip and Knee Replacement. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hip and Knee Replacement market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hip and Knee Replacement market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hip and Knee Replacement industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hip and Knee Replacement Include:

Zimmer Biomet

Johnson & Johnson

Stryker Corporation

Smith & Nephew

B. Braun

Wright Medical Group

Corin Group

Exactech

DJO Global

Mindray

Waldemar Link

Hip and Knee Replacement Product Segment Include:

Total Hip Systems

Partial Hip Systems

Revision Hip Systems

Total Knee Systems

Partial Knee Systems

Revision Knee Systems

Hip and Knee Replacement Product Application Include:

Hip Replacement

Knee Replacement

Chapter Scope

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