

Global High Voltage Direct Current (HVDC) Cable Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global High Voltage Direct Current (HVDC) Cable market size will reach 2,322.18 Million USD in 2025 and is projected to reach 3,763.20 Million USD by 2032, with a CAGR of 7.14% (2025-2032). Notably, the China High Voltage Direct Current (HVDC) Cable market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A High Voltage Direct Current (HVDC) Cable is a specialized transmission cable designed for the efficient and long-distance transport of electrical power using direct current (DC) at high voltage levels. HVDC technology is employed in power transmission systems where the benefits of low energy loss and reduced electrical losses over extended distances outweigh the complexities associated with converting alternating current (AC) to DC and back. HVDC cables are crucial components in HVDC transmission systems, linking power generation sources to distant load centers or connecting power grids across regions. These cables are constructed with materials and insulation capable of withstanding high DC voltages and ensuring minimal power losses during transmission. HVDC cables contribute to the integration of renewable energy sources, efficient power distribution, and interconnection of power grids on a large scale.

The major global manufacturers of High Voltage Direct Current (HVDC) Cable include

ABB, Nexans, NKT, General Cable, Prysmian, LS Cable, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of High Voltage Direct Current (HVDC) Cable. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global High Voltage Direct Current (HVDC) Cable market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the High Voltage Direct Current (HVDC) Cable market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of High Voltage Direct Current (HVDC) Cable industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of High Voltage Direct Current (HVDC) Cable Include:

ABB

Nexans

NKT

General Cable

Prysman

LS Cable

High Voltage Direct Current (HVDC) Cable Product Segment Include:

60-150 KV

151-300 KV

Above 300 KV

High Voltage Direct Current (HVDC) Cable Product Application Include:

Submarine

Underground

Overhead

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global High Voltage Direct Current (HVDC) Cable Industry PESTEL Analysis

Chapter 3: Global High Voltage Direct Current (HVDC) Cable Industry Porter's Five Forces Analysis

Chapter 4: Global High Voltage Direct Current (HVDC) Cable Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global High Voltage Direct Current (HVDC) Cable Market Size and Forecast by Type and Application Analysis

Chapter 6: North America High Voltage Direct Current (HVDC) Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe High Voltage Direct Current (HVDC) Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China High Voltage Direct Current (HVDC) Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) High Voltage Direct Current (HVDC) Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America High Voltage Direct Current (HVDC) Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa High Voltage Direct Current (HVDC) Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global High Voltage Direct Current (HVDC) Cable Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and

Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 HIGH VOLTAGE DIRECT CURRENT (HVDC) CABLE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 High Voltage Direct Current (HVDC) Cable Product by Type
 - 1.2.1 60-150 KV
 - 1.2.2 151-300 KV
 - 1.2.3 Above 300 KV
- 1.3 High Voltage Direct Current (HVDC) Cable Product by Application
 - 1.3.1 Submarine
 - 1.3.2 Underground
 - 1.3.3 Overhead
- 1.4 Global High Voltage Direct Current (HVDC) Cable Market Revenue and Sales Analysis
 - 1.4.1 Global High Voltage Direct Current (HVDC) Cable Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global High Voltage Direct Current (HVDC) Cable Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global High Voltage Direct Current (HVDC) Cable Market Sales Price Trend Analysis (2020-2032)
- 1.5 High Voltage Direct Current (HVDC) Cable Industry Trends and Innovation
 - 1.5.1 High Voltage Direct Current (HVDC) Cable Industry Trends and Innovation
 - 1.5.2 High Voltage Direct Current (HVDC) Cable Market Drivers and Challenges

2 HIGH VOLTAGE DIRECT CURRENT (HVDC) CABLE MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 HIGH VOLTAGE DIRECT CURRENT (HVDC) CABLE MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry

- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL HIGH VOLTAGE DIRECT CURRENT (HVDC) CABLE MARKET ANALYSIS BY REGIONS

- 4.1 Global High Voltage Direct Current (HVDC) Cable Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global High Voltage Direct Current (HVDC) Cable Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global High Voltage Direct Current (HVDC) Cable Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global High Voltage Direct Current (HVDC) Cable Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global High Voltage Direct Current (HVDC) Cable Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global High Voltage Direct Current (HVDC) Cable Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global High Voltage Direct Current (HVDC) Cable Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global High Voltage Direct Current (HVDC) Cable Sales Price Trend Analysis (2020-2032)

5 GLOBAL HIGH VOLTAGE DIRECT CURRENT (HVDC) CABLE MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global High Voltage Direct Current (HVDC) Cable Market Size by Type
 - 5.1.1 Global High Voltage Direct Current (HVDC) Cable Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global High Voltage Direct Current (HVDC) Cable Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global High Voltage Direct Current (HVDC) Cable Market Size by Application
 - 5.2.1 Global High Voltage Direct Current (HVDC) Cable Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global High Voltage Direct Current (HVDC) Cable Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America High Voltage Direct Current (HVDC) Cable Market Size by Type

6.3.1 North America High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2032)

6.3.2 North America High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2032)

6.4 North America High Voltage Direct Current (HVDC) Cable Market Size by Application

6.4.1 North America High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2032)

6.4.2 North America High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2032)

6.5 North America High Voltage Direct Current (HVDC) Cable Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe High Voltage Direct Current (HVDC) Cable Market Size by Type

7.3.1 Europe High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2032)

7.3.2 Europe High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2032)

7.4 Europe High Voltage Direct Current (HVDC) Cable Market Size by Application

7.4.1 Europe High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2032)

7.4.2 Europe High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2032)

7.5 Europe High Voltage Direct Current (HVDC) Cable Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China High Voltage Direct Current (HVDC) Cable Market Size by Type

8.3.1 China High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2032)

8.3.2 China High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2032)

8.4 China High Voltage Direct Current (HVDC) Cable Market Size by Application

8.4.1 China High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2032)

8.4.2 China High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Market Size by Type

9.3.1 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2032)

9.3.2 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2032)

9.4 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Market Size by Application

9.4.1 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2032)

9.4.2 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2032)

9.5 APAC (excl. China) High Voltage Direct Current (HVDC) Cable Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America High Voltage Direct Current (HVDC) Cable Market Size by Type

10.3.1 Latin America High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2032)

10.3.2 Latin America High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2032)

10.4 Latin America High Voltage Direct Current (HVDC) Cable Market Size by Application

10.4.1 Latin America High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2032)

10.4.2 Latin America High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2032)

10.5 Latin America High Voltage Direct Current (HVDC) Cable Market Size by Country

10.6 Latin America High Voltage Direct Current (HVDC) Cable Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa High Voltage Direct Current (HVDC) Cable Market Size by Type

11.3.1 Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2032)

11.3.2 Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2032)

11.4 Middle East & Africa High Voltage Direct Current (HVDC) Cable Market Size by Application

11.4.1 Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2032)

11.4.2 Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue by

Application (2020-2032)

11.5 Middle East High Voltage Direct Current (HVDC) Cable Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global High Voltage Direct Current (HVDC) Cable Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global High Voltage Direct Current (HVDC) Cable Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global High Voltage Direct Current (HVDC) Cable Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global High Voltage Direct Current (HVDC) Cable Average Sales Price by Manufacturers (2021-2025)

12.2 High Voltage Direct Current (HVDC) Cable Competitive Landscape Analysis and Market Dynamic

12.2.1 High Voltage Direct Current (HVDC) Cable Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 ABB

13.1.1 ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 ABB High Voltage Direct Current (HVDC) Cable Product Portfolio

13.1.3 ABB High Voltage Direct Current (HVDC) Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Nexans

13.2.1 Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Nexans High Voltage Direct Current (HVDC) Cable Product Portfolio

13.2.3 Nexans High Voltage Direct Current (HVDC) Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 NKT

13.3.1 NKT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 NKT High Voltage Direct Current (HVDC) Cable Product Portfolio

13.3.3 NKT High Voltage Direct Current (HVDC) Cable Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 General Cable

13.4.1 General Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 General Cable High Voltage Direct Current (HVDC) Cable Product Portfolio

13.4.3 General Cable High Voltage Direct Current (HVDC) Cable Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Prysman

13.5.1 Prysman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Prysman High Voltage Direct Current (HVDC) Cable Product Portfolio

13.5.3 Prysman High Voltage Direct Current (HVDC) Cable Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 LS Cable

13.6.1 LS Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 LS Cable High Voltage Direct Current (HVDC) Cable Product Portfolio

13.6.3 LS Cable High Voltage Direct Current (HVDC) Cable Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 High Voltage Direct Current (HVDC) Cable Industry Chain Analysis

14.2 High Voltage Direct Current (HVDC) Cable Industry Raw Material and Suppliers Analysis

14.2.1 High Voltage Direct Current (HVDC) Cable Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 High Voltage Direct Current (HVDC) Cable Typical Downstream Customers

14.4 High Voltage Direct Current (HVDC) Cable Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

- 16.4.1 Primary Sources
- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global High Voltage Direct Current (HVDC) Cable Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global High Voltage Direct Current (HVDC) Cable Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: High Voltage Direct Current (HVDC) Cable Industry Development Status

Table 4: High Voltage Direct Current (HVDC) Cable Industry Development Trends

Table 5: Global High Voltage Direct Current (HVDC) Cable Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global High Voltage Direct Current (HVDC) Cable Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global High Voltage Direct Current (HVDC) Cable Revenue Market Share by Region (2020-2025)

Table 8: Global High Voltage Direct Current (HVDC) Cable Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global High Voltage Direct Current (HVDC) Cable Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global High Voltage Direct Current (HVDC) Cable Sales by Region (2020-2025) & (Km)

Table 11: Global High Voltage Direct Current (HVDC) Cable Sales Market Share by Region (2020-2025)

Table 12: Global High Voltage Direct Current (HVDC) Cable Sales Forecast by Region (2026-2032) & (Km)

Table 13: Global High Voltage Direct Current (HVDC) Cable Sales Market Share Forecast by Region (2026-2032)

Table 14: Global High Voltage Direct Current (HVDC) Cable Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global High Voltage Direct Current (HVDC) Cable Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global High Voltage Direct Current (HVDC) Cable Sales Analysis by Type (2020-2025) & (Km)

Table 17: Global High Voltage Direct Current (HVDC) Cable Sales Analysis Forecast by Type (2026-2032) & (Km)

Table 18: Global High Voltage Direct Current (HVDC) Cable Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global High Voltage Direct Current (HVDC) Cable Revenue Analysis Forecast

by Application (2026-2032) & (US\$ Million)

Table 20: Global High Voltage Direct Current (HVDC) Cable Sales Analysis by Application (2020-2025) & (Km)

Table 21: Global High Voltage Direct Current (HVDC) Cable Sales Analysis Forecast by Application (2026-2032) & (Km)

Table 22: Key High Voltage Direct Current (HVDC) Cable Players in North America

Table 23: North America High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2025) & (Km)

Table 24: North America High Voltage Direct Current (HVDC) Cable Sales by Type (2026-2032) & (Km)

Table 25: North America High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America High Voltage Direct Current (HVDC) Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2025) & (Km)

Table 28: North America High Voltage Direct Current (HVDC) Cable Sales by Application (2026-2032) & (Km)

Table 29: North America High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America High Voltage Direct Current (HVDC) Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America High Voltage Direct Current (HVDC) Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America High Voltage Direct Current (HVDC) Cable Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America High Voltage Direct Current (HVDC) Cable Sales Market Size by Country (2020-2025) & (Km)

Table 34: North America High Voltage Direct Current (HVDC) Cable Sales Market Size by Country (2026-2032) & (Km)

Table 35: Key High Voltage Direct Current (HVDC) Cable Players in Europe

Table 36: Europe High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2025) & (Km)

Table 37: Europe High Voltage Direct Current (HVDC) Cable Sales by Type (2026-2032) & (Km)

Table 38: Europe High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe High Voltage Direct Current (HVDC) Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2025) & (Km)

Table 41: Europe High Voltage Direct Current (HVDC) Cable Sales by Application (2026-2032) & (Km)

Table 42: Europe High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe High Voltage Direct Current (HVDC) Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe High Voltage Direct Current (HVDC) Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe High Voltage Direct Current (HVDC) Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe High Voltage Direct Current (HVDC) Cable Sales Market Size by Country (2020-2025) & (Km)

Table 47: Europe High Voltage Direct Current (HVDC) Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 48: Key High Voltage Direct Current (HVDC) Cable Players in China

Table 49: China High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2025) & (Km)

Table 50: China High Voltage Direct Current (HVDC) Cable Sales by Type (2026-2032) & (Km)

Table 51: China High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China High Voltage Direct Current (HVDC) Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2025) & (Km)

Table 54: China High Voltage Direct Current (HVDC) Cable Sales by Application (2026-2032) & (Km)

Table 55: China High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China High Voltage Direct Current (HVDC) Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key High Voltage Direct Current (HVDC) Cable Players in APAC (excl. China)

Table 58: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2025) & (Km)

Table 59: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales by Type (2026-2032) & (Km)

Table 60: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue by

Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2025) & (Km)

Table 63: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales by Application (2026-2032) & (Km)

Table 64: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales Market Size by Country (2020-2025) & (Km)

Table 69: APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 70: Key High Voltage Direct Current (HVDC) Cable Players in Latin America

Table 71: Latin America High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2025) & (Km)

Table 72: Latin America High Voltage Direct Current (HVDC) Cable Sales by Type (2026-2032) & (Km)

Table 73: Latin America High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America High Voltage Direct Current (HVDC) Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2025) & (Km)

Table 76: Latin America High Voltage Direct Current (HVDC) Cable Sales by Application (2026-2032) & (Km)

Table 77: Latin America High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America High Voltage Direct Current (HVDC) Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America High Voltage Direct Current (HVDC) Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America High Voltage Direct Current (HVDC) Cable Revenue Market

Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America High Voltage Direct Current (HVDC) Cable Sales Market Size by Country (2020-2025) & (Km)

Table 82: Latin America High Voltage Direct Current (HVDC) Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 83: Key High Voltage Direct Current (HVDC) Cable Players in Middle East & Africa

Table 84: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales by Type (2020-2025) & (Km)

Table 85: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales by Type (2026-2032) & (Km)

Table 86: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales by Application (2020-2025) & (Km)

Table 89: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales by Application (2026-2032) & (Km)

Table 90: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales Market Size by Country (2020-2025) & (Km)

Table 95: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 96: Global High Voltage Direct Current (HVDC) Cable Market Sales by Key Manufacturers (2021-2025) & (Km)

Table 97: Global High Voltage Direct Current (HVDC) Cable Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global High Voltage Direct Current (HVDC) Cable Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global High Voltage Direct Current (HVDC) Cable Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/m)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: ABB High Voltage Direct Current (HVDC) Cable Product Portfolio

Table 105: ABB High Voltage Direct Current (HVDC) Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 106: Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Nexans High Voltage Direct Current (HVDC) Cable Product Portfolio

Table 108: Nexans High Voltage Direct Current (HVDC) Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 109: NKT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: NKT High Voltage Direct Current (HVDC) Cable Product Portfolio

Table 111: NKT High Voltage Direct Current (HVDC) Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 112: General Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: General Cable High Voltage Direct Current (HVDC) Cable Product Portfolio

Table 114: General Cable High Voltage Direct Current (HVDC) Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 115: Prysman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Prysman High Voltage Direct Current (HVDC) Cable Product Portfolio

Table 117: Prysman High Voltage Direct Current (HVDC) Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 118: LS Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: LS Cable High Voltage Direct Current (HVDC) Cable Product Portfolio

Table 120: LS Cable High Voltage Direct Current (HVDC) Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 121: Upstream Key Raw Material Price List

Table 122: High Voltage Direct Current (HVDC) Cable Raw Material Suppliers and Contact Information

Table 123: High Voltage Direct Current (HVDC) Cable Typical Customer List

Table 124: High Voltage Direct Current (HVDC) Cable Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: High Voltage Direct Current (HVDC) Cable Product Pictures

Figure 2: 60-150 KV Picture Scope

Figure 3: 151-300 KV Picture Scope

Figure 4: Above 300 KV Picture Scope

Figure 5: Submarine Picture Scope

Figure 6: Underground Picture Scope

Figure 7: Overhead Picture Scope

Figure 8: Global High Voltage Direct Current (HVDC) Cable Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global High Voltage Direct Current (HVDC) Cable Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global High Voltage Direct Current (HVDC) Cable Market Sales and Growth Rate Analysis (2020-2032) & (Km)

Figure 11: Global High Voltage Direct Current (HVDC) Cable Market Price Trend Analysis (2020-2032) & (USD/m)

Figure 12: Global High Voltage Direct Current (HVDC) Cable Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global High Voltage Direct Current (HVDC) Cable Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global High Voltage Direct Current (HVDC) Cable Sales Price by Region (2020-2032) & (Km)

Figure 15: North America High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America High Voltage Direct Current (HVDC) Cable Revenue Market Share by Players in 2024

Figure 17: North America High Voltage Direct Current (HVDC) Cable Sales Market Share by Type (2020-2032)

Figure 18: North America High Voltage Direct Current (HVDC) Cable Revenue Market Share by Type (2020-2032)

Figure 19: North America High Voltage Direct Current (HVDC) Cable Sales Market Share by Application (2020-2032)

Figure 20: North America High Voltage Direct Current (HVDC) Cable Revenue Market Share by Application (2020-2032)

Figure 21: US High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 22:Canada High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 23:Europe High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe High Voltage Direct Current (HVDC) Cable Revenue Market Share by Players in 2024

Figure 25:Europe High Voltage Direct Current (HVDC) Cable Sales Market Share by Type (2020-2032)

Figure 26:Europe High Voltage Direct Current (HVDC) Cable Revenue Market Share by Type (2020-2032)

Figure 27:Europe High Voltage Direct Current (HVDC) Cable Sales Market Share by Application (2020-2032)

Figure 28:Europe High Voltage Direct Current (HVDC) Cable Revenue Market Share by Application (2020-2032)

Figure 29:Germany High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 30:France High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 35:China High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China High Voltage Direct Current (HVDC) Cable Revenue Market Share by Players in 2024

Figure 37:China High Voltage Direct Current (HVDC) Cable Sales Market Share by Type (2020-2032)

Figure 38:China High Voltage Direct Current (HVDC) Cable Revenue Market Share by Type (2020-2032)

Figure 39:China High Voltage Direct Current (HVDC) Cable Sales Market Share by Application (2020-2032)

Figure 40:China High Voltage Direct Current (HVDC) Cable Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) High Voltage Direct Current (HVDC) Cable Market Size

and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) High Voltage Direct Current (HVDC) Cable Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) High Voltage Direct Current (HVDC) Cable Revenue Market Share by Application (2020-2032)

Figure 47:Japan High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 49:India High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America High Voltage Direct Current (HVDC) Cable Revenue Market Share by Players in 2024

Figure 54:Latin America High Voltage Direct Current (HVDC) Cable Sales Market Share by Type (2020-2032)

Figure 55:Latin America High Voltage Direct Current (HVDC) Cable Revenue Market Share by Type (2020-2032)

Figure 56:Latin America High Voltage Direct Current (HVDC) Cable Sales Market Share by Application (2020-2032)

Figure 57:Latin America High Voltage Direct Current (HVDC) Cable Revenue Market Share by Application (2020-2032)

Figure 58:Mexico High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa High Voltage Direct Current (HVDC) Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue Market Share by Players in 2024

Figure 62: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales Market Share by Type (2020-2032)

Figure 63: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue Market Share by Type (2020-2032)

Figure 64: Middle East & Africa High Voltage Direct Current (HVDC) Cable Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa High Voltage Direct Current (HVDC) Cable Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa High Voltage Direct Current (HVDC) Cable Revenue (2020-2032) & (US\$ Million)

Figure 68: Global High Voltage Direct Current (HVDC) Cable Sales Market Share by Key Manufacturers in 2024

Figure 69: Global High Voltage Direct Current (HVDC) Cable Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global High Voltage Direct Current (HVDC) Cable Industry Competition Landscape

Figure 71: High Voltage Direct Current (HVDC) Cable Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

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