

# Global High Purity PGMEA for Semiconductors Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global High Purity PGMEA for Semiconductors market size will reach 447.79 Million USD in 2025 and is projected to reach 730.90 Million USD by 2032, with a CAGR of 7.25% (2025-2032). Notably, the China High Purity PGMEA for Semiconductors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

High-purity PGMEA (Propylene Glycol Monomethyl Ether Acetate) is a specialty solvent widely used in semiconductor manufacturing processes, particularly in photolithography and photoresist formulation. Its primary role is to act as a carrier solvent that enables the uniform application of photoresist materials onto silicon wafers. High purity levels, typically in the parts-per-trillion (ppt) range, are critical to prevent contamination and defects in the microscopic circuitry of semiconductors. This stringent purity ensures optimal performance and reliability in advanced semiconductor devices, making PGMEA an indispensable material in the production of cutting-edge electronics.

The major global manufacturers of High Purity PGMEA for Semiconductors include Dow, Shell Chemicals, LyondellBasell, Eastman, KH Neochem Co, Shinko Organic Chemical Industry Ltd, Daicel, Chang Chun Group, Shiny Chemical Industrial Co, Jiangsu Dynamic, Jiangsu Hualun, Jiangsu Baichuan, Yida Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of High Purity PGMEA for Semiconductors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global High Purity PGMEA for Semiconductors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the High Purity PGMEA for Semiconductors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of High Purity PGMEA for Semiconductors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of High Purity PGMEA for Semiconductors Include:

Dow

Shell Chemicals

LyondellBasell

Eastman

KH Neochem Co

Shinko Organic Chemical Industry Ltd

Daicel

Chang Chun Group

Shiny Chemical Industrial Co

Jiangsu Dynamic

Jiangsu Hualun

Jiangsu Baichuan

Yida Chemical

High Purity PGMEA for Semiconductors Product Segment Include:

Ultra High Purity

High Purity

Others

High Purity PGMEA for Semiconductors Product Application Include:

Semiconductors

Flat Panel Display (FPD)

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global High Purity PGMEA for Semiconductors Capacity and Production Analysis

Chapter 3: Global High Purity PGMEA for Semiconductors Industry PESTEL Analysis

Chapter 4: Global High Purity PGMEA for Semiconductors Industry Porter's Five Forces Analysis

Chapter 5: Global High Purity PGMEA for Semiconductors Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global High Purity PGMEA for Semiconductors Market Size and Forecast by Type and Application Analysis

Chapter 7: North America High Purity PGMEA for Semiconductors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe High Purity PGMEA for Semiconductors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China High Purity PGMEA for Semiconductors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) High Purity PGMEA for Semiconductors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America High Purity PGMEA for Semiconductors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application

Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa High Purity PGMEA for Semiconductors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global High Purity PGMEA for Semiconductors Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 HIGH PURITY PGMEA FOR SEMICONDUCTORS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 High Purity PGMEA for Semiconductors Product by Type
  - 1.2.1 Ultra High Purity
  - 1.2.2 High Purity
  - 1.2.3 Others
- 1.3 High Purity PGMEA for Semiconductors Product by Application
  - 1.3.1 Semiconductors
  - 1.3.2 Flat Panel Display (FPD)
  - 1.3.3 Others
- 1.4 Global High Purity PGMEA for Semiconductors Market Revenue and Sales Analysis
  - 1.4.1 Global High Purity PGMEA for Semiconductors Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global High Purity PGMEA for Semiconductors Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global High Purity PGMEA for Semiconductors Market Sales Price Trend Analysis (2020-2032)
- 1.5 High Purity PGMEA for Semiconductors Industry Trends and Innovation
  - 1.5.1 High Purity PGMEA for Semiconductors Industry Trends and Innovation
  - 1.5.2 High Purity PGMEA for Semiconductors Market Drivers and Challenges

### **2 GLOBAL HIGH PURITY PGMEA FOR SEMICONDUCTORS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global High Purity PGMEA for Semiconductors Capacity, Production and Utilization (2020-2032)
- 2.2 Global High Purity PGMEA for Semiconductors Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global High Purity PGMEA for Semiconductors Production by Region
  - 2.3.1 Global High Purity PGMEA for Semiconductors Production by Region (2020-2025)
  - 2.3.2 Global High Purity PGMEA for Semiconductors Production Forecast by Region (2026-2032)
  - 2.3.3 Global High Purity PGMEA for Semiconductors Production Market Share by Region (2020-2032)

### **3 HIGH PURITY PGMEA FOR SEMICONDUCTORS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

### **4 HIGH PURITY PGMEA FOR SEMICONDUCTORS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

### **5 GLOBAL HIGH PURITY PGMEA FOR SEMICONDUCTORS MARKET ANALYSIS BY REGIONS**

- 5.1 High Purity PGMEA for Semiconductors Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global High Purity PGMEA for Semiconductors Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global High Purity PGMEA for Semiconductors Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global High Purity PGMEA for Semiconductors Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global High Purity PGMEA for Semiconductors Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global High Purity PGMEA for Semiconductors Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global High Purity PGMEA for Semiconductors Sales and Market Forecast by Region (2026-2032)
- 5.4 Global High Purity PGMEA for Semiconductors Sales Price Trend Analysis (2020-2032)

### **6 GLOBAL HIGH PURITY PGMEA FOR SEMICONDUCTORS MARKET SIZE BY TYPE AND APPLICATION**

## 6.1 Global High Purity PGMEA for Semiconductors Market Size by Type

6.1.1 Global High Purity PGMEA for Semiconductors Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global High Purity PGMEA for Semiconductors Sales and Forecast Analysis by Type (2020-2032)

## 6.2 Global High Purity PGMEA for Semiconductors Market Size by Application

6.2.1 Global High Purity PGMEA for Semiconductors Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global High Purity PGMEA for Semiconductors Sales and Forecast Analysis by Application (2020-2032)

## 7 NORTH AMERICA

7.1 North America High Purity PGMEA for Semiconductors Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America High Purity PGMEA for Semiconductors Market Size by Type

7.3.1 North America High Purity PGMEA for Semiconductors Sales by Type (2020-2032)

7.3.2 North America High Purity PGMEA for Semiconductors Revenue by Type (2020-2032)

7.4 North America High Purity PGMEA for Semiconductors Market Size by Application

7.4.1 North America High Purity PGMEA for Semiconductors Sales by Application (2020-2032)

7.4.2 North America High Purity PGMEA for Semiconductors Revenue by Application (2020-2032)

7.5 North America High Purity PGMEA for Semiconductors Market Size by Country

7.5.1 US

7.5.2 Canada

## 8 EUROPE

8.1 Europe High Purity PGMEA for Semiconductors Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe High Purity PGMEA for Semiconductors Market Size by Type

8.3.1 Europe High Purity PGMEA for Semiconductors Sales by Type (2020-2032)

8.3.2 Europe High Purity PGMEA for Semiconductors Revenue by Type (2020-2032)

#### 8.4 Europe High Purity PGMEA for Semiconductors Market Size by Application

8.4.1 Europe High Purity PGMEA for Semiconductors Sales by Application  
(2020-2032)

8.4.2 Europe High Purity PGMEA for Semiconductors Revenue by Application  
(2020-2032)

#### 8.5 Europe High Purity PGMEA for Semiconductors Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

### **9 CHINA**

9.1 China High Purity PGMEA for Semiconductors Market Size and Growth Rate  
Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China High Purity PGMEA for Semiconductors Market Size by Type

9.3.1 China High Purity PGMEA for Semiconductors Sales by Type (2020-2032)

9.3.2 China High Purity PGMEA for Semiconductors Revenue by Type (2020-2032)

9.4 China High Purity PGMEA for Semiconductors Market Size by Application

9.4.1 China High Purity PGMEA for Semiconductors Sales by Application (2020-2032)

9.4.2 China High Purity PGMEA for Semiconductors Revenue by Application  
(2020-2032)

### **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) High Purity PGMEA for Semiconductors Market Size and  
Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) High Purity PGMEA for Semiconductors Market Size by Type

10.3.1 APAC (excl. China) High Purity PGMEA for Semiconductors Sales by Type  
(2020-2032)

10.3.2 APAC (excl. China) High Purity PGMEA for Semiconductors Revenue by Type  
(2020-2032)

10.4 APAC (excl. China) High Purity PGMEA for Semiconductors Market Size by  
Application

10.4.1 APAC (excl. China) High Purity PGMEA for Semiconductors Sales by

Application (2020-2032)

10.4.2 APAC (excl. China) High Purity PGMEA for Semiconductors Revenue by Application (2020-2032)

10.5 APAC (excl. China) High Purity PGMEA for Semiconductors Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America High Purity PGMEA for Semiconductors Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA HIGH PURITY PGMEA FOR SEMICONDUCTORS MARKET SIZE BY TYPE**

11.3.1 Latin America High Purity PGMEA for Semiconductors Sales by Type (2020-2032)

11.3.2 Latin America High Purity PGMEA for Semiconductors Revenue by Type (2020-2032)

11.4 Latin America High Purity PGMEA for Semiconductors Market Size by Application

11.4.1 Latin America High Purity PGMEA for Semiconductors Sales by Application (2020-2032)

11.4.2 Latin America High Purity PGMEA for Semiconductors Revenue by Application (2020-2032)

11.5 Latin America High Purity PGMEA for Semiconductors Market Size by Country

11.6 Latin America High Purity PGMEA for Semiconductors Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa High Purity PGMEA for Semiconductors Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa High Purity PGMEA for Semiconductors Market Size by Type

12.3.1 Middle East & Africa High Purity PGMEA for Semiconductors Sales by Type (2020-2032)

12.3.2 Middle East & Africa High Purity PGMEA for Semiconductors Revenue by Type (2020-2032)

12.4 Middle East & Africa High Purity PGMEA for Semiconductors Market Size by Application

12.4.1 Middle East & Africa High Purity PGMEA for Semiconductors Sales by Application (2020-2032)

12.4.2 Middle East & Africa High Purity PGMEA for Semiconductors Revenue by Application (2020-2032)

12.5 Middle East High Purity PGMEA for Semiconductors Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global High Purity PGMEA for Semiconductors Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global High Purity PGMEA for Semiconductors Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global High Purity PGMEA for Semiconductors Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global High Purity PGMEA for Semiconductors Average Sales Price by Manufacturers (2021-2025)

13.2 High Purity PGMEA for Semiconductors Competitive Landscape Analysis and Market Dynamic

13.2.1 High Purity PGMEA for Semiconductors Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Dow

14.1.1 Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Dow High Purity PGMEA for Semiconductors Product Portfolio

14.1.3 Dow High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.2 Shell Chemicals

14.2.1 Shell Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Shell Chemicals High Purity PGMEA for Semiconductors Product Portfolio

14.2.3 Shell Chemicals High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.3 LyondellBasell

14.3.1 LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 LyondellBasell High Purity PGMEA for Semiconductors Product Portfolio

14.3.3 LyondellBasell High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.4 Eastman

14.4.1 Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Eastman High Purity PGMEA for Semiconductors Product Portfolio

14.4.3 Eastman High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 KH Neochem Co

14.5.1 KH Neochem Co Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 KH Neochem Co High Purity PGMEA for Semiconductors Product Portfolio

14.5.3 KH Neochem Co High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 Shinko Organic Chemical Industry Ltd

14.6.1 Shinko Organic Chemical Industry Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Shinko Organic Chemical Industry Ltd High Purity PGMEA for Semiconductors Product Portfolio

14.6.3 Shinko Organic Chemical Industry Ltd High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 Daicel

14.7.1 Daicel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Daicel High Purity PGMEA for Semiconductors Product Portfolio

14.7.3 Daicel High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.8 Chang Chun Group

14.8.1 Chang Chun Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Chang Chun Group High Purity PGMEA for Semiconductors Product Portfolio

14.8.3 Chang Chun Group High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Shiny Chemical Industrial Co

14.9.1 Shiny Chemical Industrial Co Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Shiny Chemical Industrial Co High Purity PGMEA for Semiconductors Product Portfolio

14.9.3 Shiny Chemical Industrial Co High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Jiangsu Dynamic

14.10.1 Jiangsu Dynamic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Jiangsu Dynamic High Purity PGMEA for Semiconductors Product Portfolio

14.10.3 Jiangsu Dynamic High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Jiangsu Hualun

14.11.1 Jiangsu Hualun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Jiangsu Hualun High Purity PGMEA for Semiconductors Product Portfolio

14.11.3 Jiangsu Hualun High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Jiangsu Baichuan

14.12.1 Jiangsu Baichuan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Jiangsu Baichuan High Purity PGMEA for Semiconductors Product Portfolio

14.12.3 Jiangsu Baichuan High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Yida Chemical

14.13.1 Yida Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Yida Chemical High Purity PGMEA for Semiconductors Product Portfolio

14.13.3 Yida Chemical High Purity PGMEA for Semiconductors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 High Purity PGMEA for Semiconductors Industry Chain Analysis
- 15.2 High Purity PGMEA for Semiconductors Industry Raw Material and Suppliers Analysis
  - 15.2.1 High Purity PGMEA for Semiconductors Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 High Purity PGMEA for Semiconductors Typical Downstream Customers
- 15.4 High Purity PGMEA for Semiconductors Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global High Purity PGMEA for Semiconductors Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global High Purity PGMEA for Semiconductors Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: High Purity PGMEA for Semiconductors Industry Development Status

Table 4: High Purity PGMEA for Semiconductors Industry Development Trends

Table 5: Global High Purity PGMEA for Semiconductors Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global High Purity PGMEA for Semiconductors Production by Region (2020-2025) & (Ton)

Table 7: Global High Purity PGMEA for Semiconductors Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global High Purity PGMEA for Semiconductors Production Market Share by Region (2020-2025)

Table 9: Global High Purity PGMEA for Semiconductors Production Market Share by Region (2026-2032)

Table 10: Global High Purity PGMEA for Semiconductors Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global High Purity PGMEA for Semiconductors Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global High Purity PGMEA for Semiconductors Revenue Market Share by Region (2020-2025)

Table 13: Global High Purity PGMEA for Semiconductors Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global High Purity PGMEA for Semiconductors Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global High Purity PGMEA for Semiconductors Sales by Region (2020-2025) & (Ton)

Table 16: Global High Purity PGMEA for Semiconductors Sales Market Share by Region (2020-2025)

Table 17: Global High Purity PGMEA for Semiconductors Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global High Purity PGMEA for Semiconductors Sales Market Share Forecast by Region (2026-2032)

Table 19: Global High Purity PGMEA for Semiconductors Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global High Purity PGMEA for Semiconductors Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global High Purity PGMEA for Semiconductors Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global High Purity PGMEA for Semiconductors Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global High Purity PGMEA for Semiconductors Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global High Purity PGMEA for Semiconductors Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global High Purity PGMEA for Semiconductors Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global High Purity PGMEA for Semiconductors Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key High Purity PGMEA for Semiconductors Players in North America

Table 28: North America High Purity PGMEA for Semiconductors Sales by Type (2020-2025) & (Ton)

Table 29: North America High Purity PGMEA for Semiconductors Sales by Type (2026-2032) & (Ton)

Table 30: North America High Purity PGMEA for Semiconductors Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America High Purity PGMEA for Semiconductors Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America High Purity PGMEA for Semiconductors Sales by Application (2020-2025) & (Ton)

Table 33: North America High Purity PGMEA for Semiconductors Sales by Application (2026-2032) & (Ton)

Table 34: North America High Purity PGMEA for Semiconductors Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America High Purity PGMEA for Semiconductors Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America High Purity PGMEA for Semiconductors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America High Purity PGMEA for Semiconductors Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America High Purity PGMEA for Semiconductors Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America High Purity PGMEA for Semiconductors Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key High Purity PGMEA for Semiconductors Players in Europe

Table 41: Europe High Purity PGMEA for Semiconductors Sales by Type (2020-2025) & (Ton)

Table 42: Europe High Purity PGMEA for Semiconductors Sales by Type (2026-2032) & (Ton)

Table 43: Europe High Purity PGMEA for Semiconductors Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe High Purity PGMEA for Semiconductors Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe High Purity PGMEA for Semiconductors Sales by Application (2020-2025) & (Ton)

Table 46: Europe High Purity PGMEA for Semiconductors Sales by Application (2026-2032) & (Ton)

Table 47: Europe High Purity PGMEA for Semiconductors Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe High Purity PGMEA for Semiconductors Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe High Purity PGMEA for Semiconductors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe High Purity PGMEA for Semiconductors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe High Purity PGMEA for Semiconductors Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe High Purity PGMEA for Semiconductors Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key High Purity PGMEA for Semiconductors Players in China

Table 54: China High Purity PGMEA for Semiconductors Sales by Type (2020-2025) & (Ton)

Table 55: China High Purity PGMEA for Semiconductors Sales by Type (2026-2032) & (Ton)

Table 56: China High Purity PGMEA for Semiconductors Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China High Purity PGMEA for Semiconductors Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China High Purity PGMEA for Semiconductors Sales by Application (2020-2025) & (Ton)

Table 59: China High Purity PGMEA for Semiconductors Sales by Application (2026-2032) & (Ton)

Table 60: China High Purity PGMEA for Semiconductors Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China High Purity PGMEA for Semiconductors Revenue by Application

(2026-2032) & (US\$ Million)

Table 62: Key High Purity PGMEA for Semiconductors Players in APAC (excl. China)

Table 63: APAC (excl. China) High Purity PGMEA for Semiconductors Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) High Purity PGMEA for Semiconductors Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) High Purity PGMEA for Semiconductors Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) High Purity PGMEA for Semiconductors Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) High Purity PGMEA for Semiconductors Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) High Purity PGMEA for Semiconductors Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) High Purity PGMEA for Semiconductors Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) High Purity PGMEA for Semiconductors Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) High Purity PGMEA for Semiconductors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) High Purity PGMEA for Semiconductors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) High Purity PGMEA for Semiconductors Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) High Purity PGMEA for Semiconductors Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key High Purity PGMEA for Semiconductors Players in Latin America

Table 76: Latin America High Purity PGMEA for Semiconductors Sales by Type (2020-2025) & (Ton)

Table 77: Latin America High Purity PGMEA for Semiconductors Sales by Type (2026-2032) & (Ton)

Table 78: Latin America High Purity PGMEA for Semiconductors Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America High Purity PGMEA for Semiconductors Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America High Purity PGMEA for Semiconductors Sales by Application (2020-2025) & (Ton)

Table 81: Latin America High Purity PGMEA for Semiconductors Sales by Application (2026-2032) & (Ton)

Table 82: Latin America High Purity PGMEA for Semiconductors Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America High Purity PGMEA for Semiconductors Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America High Purity PGMEA for Semiconductors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America High Purity PGMEA for Semiconductors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America High Purity PGMEA for Semiconductors Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America High Purity PGMEA for Semiconductors Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key High Purity PGMEA for Semiconductors Players in Middle East & Africa

Table 89: Middle East & Africa High Purity PGMEA for Semiconductors Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa High Purity PGMEA for Semiconductors Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa High Purity PGMEA for Semiconductors Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa High Purity PGMEA for Semiconductors Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa High Purity PGMEA for Semiconductors Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa High Purity PGMEA for Semiconductors Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa High Purity PGMEA for Semiconductors Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa High Purity PGMEA for Semiconductors Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa High Purity PGMEA for Semiconductors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa High Purity PGMEA for Semiconductors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa High Purity PGMEA for Semiconductors Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa High Purity PGMEA for Semiconductors Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global High Purity PGMEA for Semiconductors Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global High Purity PGMEA for Semiconductors Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global High Purity PGMEA for Semiconductors Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global High Purity PGMEA for Semiconductors Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Dow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Dow High Purity PGMEA for Semiconductors Product Portfolio

Table 110: Dow High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Shell Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Shell Chemicals High Purity PGMEA for Semiconductors Product Portfolio

Table 113: Shell Chemicals High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: LyondellBasell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: LyondellBasell High Purity PGMEA for Semiconductors Product Portfolio

Table 116: LyondellBasell High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Eastman High Purity PGMEA for Semiconductors Product Portfolio

Table 119: Eastman High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: KH Neochem Co Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: KH Neochem Co High Purity PGMEA for Semiconductors Product Portfolio

Table 122: KH Neochem Co High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Shinko Organic Chemical Industry Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Shinko Organic Chemical Industry Ltd High Purity PGMEA for

## Semiconductors Product Portfolio

Table 125: Shinko Organic Chemical Industry Ltd High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Daicel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Daicel High Purity PGMEA for Semiconductors Product Portfolio

Table 128: Daicel High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Chang Chun Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Chang Chun Group High Purity PGMEA for Semiconductors Product Portfolio

Table 131: Chang Chun Group High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Shiny Chemical Industrial Co Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Shiny Chemical Industrial Co High Purity PGMEA for Semiconductors Product Portfolio

Table 134: Shiny Chemical Industrial Co High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Jiangsu Dynamic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Jiangsu Dynamic High Purity PGMEA for Semiconductors Product Portfolio

Table 137: Jiangsu Dynamic High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jiangsu Hualun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jiangsu Hualun High Purity PGMEA for Semiconductors Product Portfolio

Table 140: Jiangsu Hualun High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Jiangsu Baichuan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Jiangsu Baichuan High Purity PGMEA for Semiconductors Product Portfolio

Table 143: Jiangsu Baichuan High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Yida Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Yida Chemical High Purity PGMEA for Semiconductors Product Portfolio

Table 146: Yida Chemical High Purity PGMEA for Semiconductors Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Upstream Key Raw Material Price List

Table 148: High Purity PGMEA for Semiconductors Raw Material Suppliers and Contact Information

Table 149: High Purity PGMEA for Semiconductors Typical Customer List

Table 150: High Purity PGMEA for Semiconductors Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: High Purity PGMEA for Semiconductors Product Pictures

Figure 2: Ultra High Purity Picture Scope

Figure 3: High Purity Picture Scope

Figure 4: Others Picture Scope

Figure 5: Semiconductors Picture Scope

Figure 6: Flat Panel Display (FPD) Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global High Purity PGMEA for Semiconductors Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global High Purity PGMEA for Semiconductors Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global High Purity PGMEA for Semiconductors Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 11: Global High Purity PGMEA for Semiconductors Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global High Purity PGMEA for Semiconductors Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 13: Global High Purity PGMEA for Semiconductors Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 14: Global High Purity PGMEA for Semiconductors Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global High Purity PGMEA for Semiconductors Production Market Share by Region (2019-2030)

Figure 16: Global High Purity PGMEA for Semiconductors Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global High Purity PGMEA for Semiconductors Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global High Purity PGMEA for Semiconductors Sales Price by Region (2020-2032) & (Ton)

Figure 19: North America High Purity PGMEA for Semiconductors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America High Purity PGMEA for Semiconductors Revenue Market Share by Players in 2024

Figure 21: North America High Purity PGMEA for Semiconductors Sales Market Share by Type (2020-2032)

Figure 22:North America High Purity PGMEA for Semiconductors Revenue Market Share by Type (2020-2032)

Figure 23:North America High Purity PGMEA for Semiconductors Sales Market Share by Application (2020-2032)

Figure 24:North America High Purity PGMEA for Semiconductors Revenue Market Share by Application (2020-2032)

Figure 25:US High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe High Purity PGMEA for Semiconductors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe High Purity PGMEA for Semiconductors Revenue Market Share by Players in 2024

Figure 29:Europe High Purity PGMEA for Semiconductors Sales Market Share by Type (2020-2032)

Figure 30:Europe High Purity PGMEA for Semiconductors Revenue Market Share by Type (2020-2032)

Figure 31:Europe High Purity PGMEA for Semiconductors Sales Market Share by Application (2020-2032)

Figure 32:Europe High Purity PGMEA for Semiconductors Revenue Market Share by Application (2020-2032)

Figure 33:Germany High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 34:France High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 39:China High Purity PGMEA for Semiconductors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China High Purity PGMEA for Semiconductors Revenue Market Share by Players in 2024

Figure 41:China High Purity PGMEA for Semiconductors Sales Market Share by Type

(2020-2032)

Figure 42:China High Purity PGMEA for Semiconductors Revenue Market Share by Type (2020-2032)

Figure 43:China High Purity PGMEA for Semiconductors Sales Market Share by Application (2020-2032)

Figure 44:China High Purity PGMEA for Semiconductors Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) High Purity PGMEA for Semiconductors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) High Purity PGMEA for Semiconductors Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) High Purity PGMEA for Semiconductors Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) High Purity PGMEA for Semiconductors Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) High Purity PGMEA for Semiconductors Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) High Purity PGMEA for Semiconductors Revenue Market Share by Application (2020-2032)

Figure 51:Japan High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 53:India High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America High Purity PGMEA for Semiconductors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America High Purity PGMEA for Semiconductors Revenue Market Share by Players in 2024

Figure 58:Latin America High Purity PGMEA for Semiconductors Sales Market Share by Type (2020-2032)

Figure 59:Latin America High Purity PGMEA for Semiconductors Revenue Market Share by Type (2020-2032)

Figure 60:Latin America High Purity PGMEA for Semiconductors Sales Market Share by Application (2020-2032)

Figure 61:Latin America High Purity PGMEA for Semiconductors Revenue Market Share by Application (2020-2032)

Figure 62:Mexico High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa High Purity PGMEA for Semiconductors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa High Purity PGMEA for Semiconductors Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa High Purity PGMEA for Semiconductors Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa High Purity PGMEA for Semiconductors Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa High Purity PGMEA for Semiconductors Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa High Purity PGMEA for Semiconductors Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa High Purity PGMEA for Semiconductors Revenue (2020-2032) & (US\$ Million)

Figure 72:Global High Purity PGMEA for Semiconductors Sales Market Share by Key Manufacturers in 2024

Figure 73:Global High Purity PGMEA for Semiconductors Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global High Purity PGMEA for Semiconductors Industry Competition Landscape

Figure 75:High Purity PGMEA for Semiconductors Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

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