

Global High-Pressure Die Casting (HPDC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global High-Pressure Die Casting (HPDC) market size will reach 17,657 Million USD in 2025 and is projected to reach 26,375 Million USD by 2032, with a CAGR of 5.90% (2025-2032). Notably, the China High-Pressure Die Casting (HPDC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

High-Pressure Die Casting (HPDC) is a sophisticated and highly efficient metal casting process used for the mass production of complex-shaped, high-integrity components with tight tolerances. In this manufacturing technique, molten metal, often aluminum or zinc alloys, is injected at high pressure into a steel mold or die cavity, designed to shape the final product. The high pressure, typically ranging from several hundred to several thousand pounds per square inch, ensures that the molten metal completely fills the intricate details of the mold, resulting in precision and fine surface finishes. HPDC is widely employed in the automotive, aerospace, electronics, and other industries for the production of components like engine parts, housings, and structural elements. Its advantages include high production rates, reduced material waste, and the ability to create intricate parts with excellent mechanical properties, making it a preferred choice for the efficient and cost-effective manufacturing of high-quality metal components.

The major global manufacturers of High-Pressure Die Casting (HPDC) include Nemak, GF Automotive, Ahresty, Ryobi, Endurance Technologies, Dynacast, Handtmann,

Guangdong Hongtu, KPSNC, Chongqing Yujiang, Alteams, Ashok Minda, FAIST, Aurrenak, EnginSoft, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of High-Pressure Die Casting (HPDC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global High-Pressure Die Casting (HPDC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the High-Pressure Die Casting (HPDC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of High-Pressure Die Casting (HPDC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of High-Pressure Die Casting (HPDC) Include:

Nemak

GF Automotive

Ahresty

Ryobi

Endurance Technologies

Dynacast

Handtmann

Guangdong Hongtu

KPSNC

Chongqing Yujiang

Alteams

Ashok Minda

FAIST

Aurrenak

EnginSoft

High-Pressure Die Casting (HPDC) Product Segment Include:

Aluminum

Magnesium

Zinc

High-Pressure Die Casting (HPDC) Product Application Include:

Engine Parts

Body Assemblies

Transmission Parts

Others

Chapter Scope

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