

# Global High Performance Fiber Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/H16520B49210EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: H16520B49210EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global High Performance Fiber market size will reach 20,228 Million USD in 2025 and is projected to reach 34,465 Million USD by 2032, with a CAGR of 7.91% (2025-2032). Notably, the China High Performance Fiber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

High-performance fibers are advanced materials known for their exceptional strength, durability, and specific functional properties. These fibers are engineered to outperform traditional fibers in terms of tensile strength, resistance to abrasion, and sometimes unique characteristics like flame resistance or conductivity. Common types of high-performance fibers include aramid fibers (such as Kevlar), carbon fibers, and high-strength polyethylene fibers. These fibers find applications in a variety of industries, including aerospace, defense, automotive, and sports equipment manufacturing. Their use contributes to the development of lightweight and high-strength materials that enhance the performance and durability of a wide range of products, from body armor and aerospace components to high-performance sporting goods and industrial applications requiring superior mechanical properties.

The major global manufacturers of High Performance Fiber include DUPONT, TEIJIN, TORAY, DSM, TayHo, MITSUBISHI CHEMICAL, Kolon, Hyosung, Hexcel, TOYOBO, Solvay, Kureha Corporation, PBI Performance Products, Huvis, Owens Corning, JUSHI,

3B Fiberglass, HENGSHEN, AGY Holdings, BLUESTAR, UNFIRE, Zhongfu Shenying Carbon Fiber Co.Ltd., GuangWei Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of High Performance Fiber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global High Performance Fiber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the High Performance Fiber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of High Performance Fiber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of High Performance Fiber Include:

DUPONT

TEIJIN

TORAY

DSM

TayHo

MITSUBISHI CHEMICAL

Kolon

Hyosung

Hexcel

TOYOBO

Solvay

Kureha Corporation

PBI Performance Products

Huvis

Owens Corning

JUSHI

3B Fiberglass

HENGSHEN

AGY Holdings

BLUESTAR

UNFIRE

Zhongfu Shenying Carbon Fiber Co.Ltd.

GuangWei Group

High Performance Fiber Product Segment Include:

Carbon Fiber

Aramid

PBI

PPS

Glass Fiber

High Strength Polyethylene

Others

High Performance Fiber Product Application Include:

Electronics & Communication

Textile

Aerospace Materials

Military Equipment

Wind Power Blade

Marine Industry

Ground Transportation

Sports & Leisure

Medical Instruments

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global High Performance Fiber Capacity and Production Analysis

Chapter 3: Global High Performance Fiber Industry PESTEL Analysis

Chapter 4: Global High Performance Fiber Industry Porter's Five Forces Analysis

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