

# Global High Melt Strength Polypropylene (HMSPP) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global High Melt Strength Polypropylene (HMSPP) market size will reach 995.65 Million USD in 2025 and is projected to reach 1,597.75 Million USD by 2032, with a CAGR of 6.99% (2025-2032). Notably, the China High Melt Strength Polypropylene (HMSPP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

High Melt Strength Polypropylene (HMSPP) is a specialized form of polypropylene, a thermoplastic polymer widely used for its versatility in various applications. HMSPP is specifically engineered to possess enhanced melt strength, which refers to the ability of the polymer to maintain its structure and resist deformation during the molten state. This unique property makes HMSPP well-suited for applications where increased stiffness and improved dimensional stability are required, such as in the production of foams, films, and molded products. The enhanced melt strength is often achieved through the incorporation of additives or modifications in the polymer's molecular structure. HMSPP finds use in industries ranging from automotive and packaging to construction, where its combination of high melt strength and polypropylene's inherent properties contributes to the development of durable and structurally sound materials.

The major global manufacturers of High Melt Strength Polypropylene (HMSPP) include LyondellBasell, Borealis (Borouge), Braskem, ExxonMobil, Hanwha Total, Sinopec

Shanghai Petrochemical, Lotte Chemical, JPP (Mitsubishi Chemical), Reliance Industries, Sinopec Zhenhai Refining & Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of High Melt Strength Polypropylene (HMSPP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global High Melt Strength Polypropylene (HMSPP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the High Melt Strength Polypropylene (HMSPP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of High Melt Strength Polypropylene (HMSPP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of High Melt Strength Polypropylene (HMSPP) Include:

LyondellBasell

Borealis (Borouge)

Braskem

ExxonMobil

Hanwha Total

Sinopec Shanghai Petrochemical

Lotte Chemical

JPP (Mitsubishi Chemical)

Reliance Industries

Sinopec Zhenhai Refining & Chemical

High Melt Strength Polypropylene (HMSPP) Product Segment Include:

Homopolymer HMSPP

Copolymer HMSPP

High Melt Strength Polypropylene (HMSPP) Product Application Include:

Foaming Material

Thermoforming

Blown Film

Others

## Chapter Scope

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