

# Global High Fructose Corn Syrup Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global High Fructose Corn Syrup market size will reach 9,057.41 Million USD in 2025 and is projected to reach 13,342.63 Million USD by 2032, with a CAGR of 5.69% (2025-2032). Notably, the China High Fructose Corn Syrup market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

High Fructose Corn Syrup (HFCS) is a sweetener made from corn starch through a process that converts glucose into fructose. It is a liquid sweetener widely used in the food and beverage industry as a substitute for sucrose (table sugar). HFCS comes in different formulations, typically either HFCS-42 or HFCS-55, representing the percentage of fructose in the syrup. HFCS is favored by food manufacturers due to its cost-effectiveness, sweetness, and ability to extend the shelf life of products. It is commonly found in a variety of processed foods and beverages, including sodas, juices, candies, and baked goods. However, HFCS has been the subject of health-related debates, with some studies suggesting a potential link between excessive consumption and health issues such as obesity and metabolic disorders. As with any sweetener, moderation is recommended, and individuals should be mindful of their overall sugar intake for a balanced and healthy diet.

The major global manufacturers of High Fructose Corn Syrup include ADM, Cargill, Tate and Lyle, Ingredion Incorporated, Roquette, Daesang, Showa Sangyo, Hungrana,

COFCO Group, Xiangchi, Baolingbao, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of High Fructose Corn Syrup. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global High Fructose Corn Syrup market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the High Fructose Corn Syrup market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of High Fructose Corn Syrup industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of High Fructose Corn Syrup Include:

ADM

Cargill

Tate and Lyle

Ingredion Incorporated

Roquette

Daesang

Showa Sangyo

Hungrana

COFCO Group

Xiangchi

Baolingbao

High Fructose Corn Syrup Product Segment Include:

HFCS-42

HFCS-55

Others

High Fructose Corn Syrup Product Application Include:

Beverages

Baked Foods

Dairy and Desserts

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global High Fructose Corn Syrup Industry PESTEL Analysis

Chapter 3: Global High Fructose Corn Syrup Industry Porter's Five Forces Analysis

Chapter 4: Global High Fructose Corn Syrup Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global High Fructose Corn Syrup Market Size and Forecast by Type and Application Analysis

Chapter 6: North America High Fructose Corn Syrup Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe High Fructose Corn Syrup Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China High Fructose Corn Syrup Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) High Fructose Corn Syrup Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America High Fructose Corn Syrup Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa High Fructose Corn Syrup Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global High Fructose Corn Syrup Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 HIGH FRUCTOSE CORN SYRUP MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 High Fructose Corn Syrup Product by Type
  - 1.2.1 HFCS-42
  - 1.2.2 HFCS-55
  - 1.2.3 Others
- 1.3 High Fructose Corn Syrup Product by Application
  - 1.3.1 Beverages
  - 1.3.2 Baked Foods
  - 1.3.3 Dairy and Desserts
  - 1.3.4 Others
- 1.4 Global High Fructose Corn Syrup Market Revenue and Sales Analysis
  - 1.4.1 Global High Fructose Corn Syrup Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global High Fructose Corn Syrup Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global High Fructose Corn Syrup Market Sales Price Trend Analysis (2020-2032)
- 1.5 High Fructose Corn Syrup Industry Trends and Innovation
  - 1.5.1 High Fructose Corn Syrup Industry Trends and Innovation
  - 1.5.2 High Fructose Corn Syrup Market Drivers and Challenges

### **2 HIGH FRUCTOSE CORN SYRUP MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 HIGH FRUCTOSE CORN SYRUP MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL HIGH FRUCTOSE CORN SYRUP MARKET ANALYSIS BY REGIONS**

4.1 High Fructose Corn Syrup Overall Market: 2024 VS 2025 VS 2032

4.2 Global High Fructose Corn Syrup Revenue and Forecast Analysis (2020-2032)

4.2.1 Global High Fructose Corn Syrup Revenue and Market Share by Region (2020-2025)

4.2.2 Global High Fructose Corn Syrup Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global High Fructose Corn Syrup Sales and Forecast Analysis (2020-2032)

4.3.1 Global High Fructose Corn Syrup Sales and Market Share by Region (2020-2025)

4.3.2 Global High Fructose Corn Syrup Sales and Market Share Forecast by Region (2026-2032)

4.4 Global High Fructose Corn Syrup Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL HIGH FRUCTOSE CORN SYRUP MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global High Fructose Corn Syrup Market Size by Type

5.1.1 Global High Fructose Corn Syrup Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global High Fructose Corn Syrup Sales and Forecast Analysis by Type (2020-2032)

5.2 Global High Fructose Corn Syrup Market Size by Application

5.2.1 Global High Fructose Corn Syrup Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global High Fructose Corn Syrup Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America High Fructose Corn Syrup Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America High Fructose Corn Syrup Market Size by Type

6.3.1 North America High Fructose Corn Syrup Sales by Type (2020-2032)

6.3.2 North America High Fructose Corn Syrup Revenue by Type (2020-2032)

6.4 North America High Fructose Corn Syrup Market Size by Application

- 6.4.1 North America High Fructose Corn Syrup Sales by Application (2020-2032)
- 6.4.2 North America High Fructose Corn Syrup Revenue by Application (2020-2032)
- 6.5 North America High Fructose Corn Syrup Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe High Fructose Corn Syrup Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe High Fructose Corn Syrup Market Size by Type
  - 7.3.1 Europe High Fructose Corn Syrup Sales by Type (2020-2032)
  - 7.3.2 Europe High Fructose Corn Syrup Revenue by Type (2020-2032)
- 7.4 Europe High Fructose Corn Syrup Market Size by Application
  - 7.4.1 Europe High Fructose Corn Syrup Sales by Application (2020-2032)
  - 7.4.2 Europe High Fructose Corn Syrup Revenue by Application (2020-2032)
- 7.5 Europe High Fructose Corn Syrup Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China High Fructose Corn Syrup Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China High Fructose Corn Syrup Market Size by Type
  - 8.3.1 China High Fructose Corn Syrup Sales by Type (2020-2032)
  - 8.3.2 China High Fructose Corn Syrup Revenue by Type (2020-2032)
- 8.4 China High Fructose Corn Syrup Market Size by Application
  - 8.4.1 China High Fructose Corn Syrup Sales by Application (2020-2032)
  - 8.4.2 China High Fructose Corn Syrup Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) High Fructose Corn Syrup Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) High Fructose Corn Syrup Market Size by Type

9.3.1 APAC (excl. China) High Fructose Corn Syrup Sales by Type (2020-2032)

9.3.2 APAC (excl. China) High Fructose Corn Syrup Revenue by Type (2020-2032)

9.4 APAC (excl. China) High Fructose Corn Syrup Market Size by Application

9.4.1 APAC (excl. China) High Fructose Corn Syrup Sales by Application (2020-2032)

9.4.2 APAC (excl. China) High Fructose Corn Syrup Revenue by Application (2020-2032)

9.5 APAC (excl. China) High Fructose Corn Syrup Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America High Fructose Corn Syrup Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America High Fructose Corn Syrup Market Size by Type

10.3.1 Latin America High Fructose Corn Syrup Sales by Type (2020-2032)

10.3.2 Latin America High Fructose Corn Syrup Revenue by Type (2020-2032)

10.4 Latin America High Fructose Corn Syrup Market Size by Application

10.4.1 Latin America High Fructose Corn Syrup Sales by Application (2020-2032)

10.4.2 Latin America High Fructose Corn Syrup Revenue by Application (2020-2032)

10.5 Latin America High Fructose Corn Syrup Market Size by Country

10.6 Latin America High Fructose Corn Syrup Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa High Fructose Corn Syrup Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa High Fructose Corn Syrup Market Size by Type

- 11.3.1 Middle East & Africa High Fructose Corn Syrup Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa High Fructose Corn Syrup Revenue by Type (2020-2032)
- 11.4 Middle East & Africa High Fructose Corn Syrup Market Size by Application
  - 11.4.1 Middle East & Africa High Fructose Corn Syrup Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa High Fructose Corn Syrup Revenue by Application (2020-2032)
- 11.5 Middle East High Fructose Corn Syrup Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global High Fructose Corn Syrup Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global High Fructose Corn Syrup Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global High Fructose Corn Syrup Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global High Fructose Corn Syrup Average Sales Price by Manufacturers (2021-2025)
- 12.2 High Fructose Corn Syrup Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 High Fructose Corn Syrup Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 ADM
  - 13.1.1 ADM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 ADM High Fructose Corn Syrup Product Portfolio
  - 13.1.3 ADM High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Cargill
  - 13.2.1 Cargill Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 Cargill High Fructose Corn Syrup Product Portfolio
  - 13.2.3 Cargill High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price,

## Gross Margin and Market Share) (2021-2025)

### 13.3 Tate and Lyle

13.3.1 Tate and Lyle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Tate and Lyle High Fructose Corn Syrup Product Portfolio

13.3.3 Tate and Lyle High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Ingredion Incorporated

13.4.1 Ingredion Incorporated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Ingredion Incorporated High Fructose Corn Syrup Product Portfolio

13.4.3 Ingredion Incorporated High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Roquette

13.5.1 Roquette Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Roquette High Fructose Corn Syrup Product Portfolio

13.5.3 Roquette High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Daesang

13.6.1 Daesang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Daesang High Fructose Corn Syrup Product Portfolio

13.6.3 Daesang High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Showa Sangyo

13.7.1 Showa Sangyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Showa Sangyo High Fructose Corn Syrup Product Portfolio

13.7.3 Showa Sangyo High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 Hungrana

13.8.1 Hungrana Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Hungrana High Fructose Corn Syrup Product Portfolio

13.8.3 Hungrana High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 COFCO Group

13.9.1 COFCO Group Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.9.2 COFCO Group High Fructose Corn Syrup Product Portfolio

13.9.3 COFCO Group High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Xiangchi

13.10.1 Xiangchi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Xiangchi High Fructose Corn Syrup Product Portfolio

13.10.3 Xiangchi High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Baolingbao

13.11.1 Baolingbao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Baolingbao High Fructose Corn Syrup Product Portfolio

13.11.3 Baolingbao High Fructose Corn Syrup Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 High Fructose Corn Syrup Industry Chain Analysis

14.2 High Fructose Corn Syrup Industry Raw Material and Suppliers Analysis

14.2.1 High Fructose Corn Syrup Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 High Fructose Corn Syrup Typical Downstream Customers

14.4 High Fructose Corn Syrup Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global High Fructose Corn Syrup Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global High Fructose Corn Syrup Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: High Fructose Corn Syrup Industry Development Status

Table 4: High Fructose Corn Syrup Industry Development Trends

Table 5: Global High Fructose Corn Syrup Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global High Fructose Corn Syrup Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global High Fructose Corn Syrup Revenue Market Share by Region (2020-2025)

Table 8: Global High Fructose Corn Syrup Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global High Fructose Corn Syrup Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global High Fructose Corn Syrup Sales by Region (2020-2025) & (K Ton)

Table 11: Global High Fructose Corn Syrup Sales Market Share by Region (2020-2025)

Table 12: Global High Fructose Corn Syrup Sales Forecast by Region (2026-2032) & (K Ton)

Table 13: Global High Fructose Corn Syrup Sales Market Share Forecast by Region (2026-2032)

Table 14: Global High Fructose Corn Syrup Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global High Fructose Corn Syrup Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global High Fructose Corn Syrup Sales Analysis by Type (2020-2025) & (K Ton)

Table 17: Global High Fructose Corn Syrup Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 18: Global High Fructose Corn Syrup Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global High Fructose Corn Syrup Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global High Fructose Corn Syrup Sales Analysis by Application (2020-2025)

& (K Ton)

Table 21: Global High Fructose Corn Syrup Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 22: Key High Fructose Corn Syrup Players in North America

Table 23: North America High Fructose Corn Syrup Sales by Type (2020-2025) & (K Ton)

Table 24: North America High Fructose Corn Syrup Sales by Type (2026-2032) & (K Ton)

Table 25: North America High Fructose Corn Syrup Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America High Fructose Corn Syrup Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America High Fructose Corn Syrup Sales by Application (2020-2025) & (K Ton)

Table 28: North America High Fructose Corn Syrup Sales by Application (2026-2032) & (K Ton)

Table 29: North America High Fructose Corn Syrup Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America High Fructose Corn Syrup Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America High Fructose Corn Syrup Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America High Fructose Corn Syrup Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America High Fructose Corn Syrup Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America High Fructose Corn Syrup Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key High Fructose Corn Syrup Players in Europe

Table 36: Europe High Fructose Corn Syrup Sales by Type (2020-2025) & (K Ton)

Table 37: Europe High Fructose Corn Syrup Sales by Type (2026-2032) & (K Ton)

Table 38: Europe High Fructose Corn Syrup Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe High Fructose Corn Syrup Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe High Fructose Corn Syrup Sales by Application (2020-2025) & (K Ton)

Table 41: Europe High Fructose Corn Syrup Sales by Application (2026-2032) & (K Ton)

Table 42: Europe High Fructose Corn Syrup Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe High Fructose Corn Syrup Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe High Fructose Corn Syrup Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe High Fructose Corn Syrup Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe High Fructose Corn Syrup Sales Market Size by Country (2020-2025) & (K Ton)

Table 47: Europe High Fructose Corn Syrup Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 48: Key High Fructose Corn Syrup Players in China

Table 49: China High Fructose Corn Syrup Sales by Type (2020-2025) & (K Ton)

Table 50: China High Fructose Corn Syrup Sales by Type (2026-2032) & (K Ton)

Table 51: China High Fructose Corn Syrup Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China High Fructose Corn Syrup Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China High Fructose Corn Syrup Sales by Application (2020-2025) & (K Ton)

Table 54: China High Fructose Corn Syrup Sales by Application (2026-2032) & (K Ton)

Table 55: China High Fructose Corn Syrup Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China High Fructose Corn Syrup Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key High Fructose Corn Syrup Players in APAC (excl. China)

Table 58: APAC (excl. China) High Fructose Corn Syrup Sales by Type (2020-2025) & (K Ton)

Table 59: APAC (excl. China) High Fructose Corn Syrup Sales by Type (2026-2032) & (K Ton)

Table 60: APAC (excl. China) High Fructose Corn Syrup Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) High Fructose Corn Syrup Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) High Fructose Corn Syrup Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) High Fructose Corn Syrup Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) High Fructose Corn Syrup Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) High Fructose Corn Syrup Revenue by Application

(2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) High Fructose Corn Syrup Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) High Fructose Corn Syrup Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) High Fructose Corn Syrup Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) High Fructose Corn Syrup Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key High Fructose Corn Syrup Players in Latin America

Table 71: Latin America High Fructose Corn Syrup Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America High Fructose Corn Syrup Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America High Fructose Corn Syrup Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America High Fructose Corn Syrup Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America High Fructose Corn Syrup Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America High Fructose Corn Syrup Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America High Fructose Corn Syrup Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America High Fructose Corn Syrup Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America High Fructose Corn Syrup Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America High Fructose Corn Syrup Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America High Fructose Corn Syrup Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America High Fructose Corn Syrup Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 83: Key High Fructose Corn Syrup Players in Middle East & Africa

Table 84: Middle East & Africa High Fructose Corn Syrup Sales by Type (2020-2025) & (K Ton)

Table 85: Middle East & Africa High Fructose Corn Syrup Sales by Type (2026-2032) & (K Ton)

Table 86: Middle East & Africa High Fructose Corn Syrup Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa High Fructose Corn Syrup Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa High Fructose Corn Syrup Sales by Application (2020-2025) & (K Ton)

Table 89: Middle East & Africa High Fructose Corn Syrup Sales by Application (2026-2032) & (K Ton)

Table 90: Middle East & Africa High Fructose Corn Syrup Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa High Fructose Corn Syrup Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa High Fructose Corn Syrup Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa High Fructose Corn Syrup Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa High Fructose Corn Syrup Sales Market Size by Country (2020-2025) & (K Ton)

Table 95: Middle East & Africa High Fructose Corn Syrup Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 96: Global High Fructose Corn Syrup Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 97: Global High Fructose Corn Syrup Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global High Fructose Corn Syrup Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global High Fructose Corn Syrup Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: ADM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: ADM High Fructose Corn Syrup Product Portfolio

Table 105: ADM High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: Cargill Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 107: Cargill High Fructose Corn Syrup Product Portfolio

Table 108: Cargill High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: Tate and Lyle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Tate and Lyle High Fructose Corn Syrup Product Portfolio

Table 111: Tate and Lyle High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Ingredion Incorporated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Ingredion Incorporated High Fructose Corn Syrup Product Portfolio

Table 114: Ingredion Incorporated High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: Roquette Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Roquette High Fructose Corn Syrup Product Portfolio

Table 117: Roquette High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: Daesang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Daesang High Fructose Corn Syrup Product Portfolio

Table 120: Daesang High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Showa Sangyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Showa Sangyo High Fructose Corn Syrup Product Portfolio

Table 123: Showa Sangyo High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: Hungrana Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Hungrana High Fructose Corn Syrup Product Portfolio

Table 126: Hungrana High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: COFCO Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: COFCO Group High Fructose Corn Syrup Product Portfolio

Table 129: COFCO Group High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Xiangchi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Xiangchi High Fructose Corn Syrup Product Portfolio

Table 132: Xiangchi High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 133: Baolingbao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Baolingbao High Fructose Corn Syrup Product Portfolio

Table 135: Baolingbao High Fructose Corn Syrup Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 136: Upstream Key Raw Material Price List

Table 137: High Fructose Corn Syrup Raw Material Suppliers and Contact Information

Table 138: High Fructose Corn Syrup Typical Customer List

Table 139: High Fructose Corn Syrup Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: High Fructose Corn Syrup Product Pictures
- Figure 2: HFCS-42 Picture Scope
- Figure 3: HFCS-55 Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: Beverages Picture Scope
- Figure 6: Baked Foods Picture Scope
- Figure 7: Dairy and Desserts Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global High Fructose Corn Syrup Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global High Fructose Corn Syrup Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global High Fructose Corn Syrup Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 12: Global High Fructose Corn Syrup Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 13: Global High Fructose Corn Syrup Market Size by Region (2020-2032) & (US\$ Million)
- Figure 14: Global High Fructose Corn Syrup Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 15: Global High Fructose Corn Syrup Sales Price by Region (2020-2032) & (K Ton)
- Figure 16: North America High Fructose Corn Syrup Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 17: North America High Fructose Corn Syrup Revenue Market Share by Players in 2024
- Figure 18: North America High Fructose Corn Syrup Sales Market Share by Type (2020-2032)
- Figure 19: North America High Fructose Corn Syrup Revenue Market Share by Type (2020-2032)
- Figure 20: North America High Fructose Corn Syrup Sales Market Share by Application (2020-2032)
- Figure 21: North America High Fructose Corn Syrup Revenue Market Share by Application (2020-2032)
- Figure 22: US High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe High Fructose Corn Syrup Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe High Fructose Corn Syrup Revenue Market Share by Players in 2024

Figure 26:Europe High Fructose Corn Syrup Sales Market Share by Type (2020-2032)

Figure 27:Europe High Fructose Corn Syrup Revenue Market Share by Type (2020-2032)

Figure 28:Europe High Fructose Corn Syrup Sales Market Share by Application (2020-2032)

Figure 29:Europe High Fructose Corn Syrup Revenue Market Share by Application (2020-2032)

Figure 30:Germany High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 31:France High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 36:China High Fructose Corn Syrup Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China High Fructose Corn Syrup Revenue Market Share by Players in 2024

Figure 38:China High Fructose Corn Syrup Sales Market Share by Type (2020-2032)

Figure 39:China High Fructose Corn Syrup Revenue Market Share by Type (2020-2032)

Figure 40:China High Fructose Corn Syrup Sales Market Share by Application (2020-2032)

Figure 41:China High Fructose Corn Syrup Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) High Fructose Corn Syrup Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) High Fructose Corn Syrup Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) High Fructose Corn Syrup Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) High Fructose Corn Syrup Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) High Fructose Corn Syrup Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) High Fructose Corn Syrup Revenue Market Share by

Application (2020-2032)

Figure 48:Japan High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 50:India High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America High Fructose Corn Syrup Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America High Fructose Corn Syrup Revenue Market Share by Players in 2024

Figure 55:Latin America High Fructose Corn Syrup Sales Market Share by Type (2020-2032)

Figure 56:Latin America High Fructose Corn Syrup Revenue Market Share by Type (2020-2032)

Figure 57:Latin America High Fructose Corn Syrup Sales Market Share by Application (2020-2032)

Figure 58:Latin America High Fructose Corn Syrup Revenue Market Share by Application (2020-2032)

Figure 59:Mexico High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa High Fructose Corn Syrup Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa High Fructose Corn Syrup Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa High Fructose Corn Syrup Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa High Fructose Corn Syrup Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa High Fructose Corn Syrup Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa High Fructose Corn Syrup Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa High Fructose Corn Syrup Revenue (2020-2032) & (US\$ Million)

Figure 69:Global High Fructose Corn Syrup Sales Market Share by Key Manufacturers in 2024

Figure 70:Global High Fructose Corn Syrup Revenue Market Share by Key

Manufacturers in 2024

Figure 71:Global High Fructose Corn Syrup Industry Competition Landscape

Figure 72:High Fructose Corn Syrup Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

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