

Global HFC Blowing Agent Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HFC Blowing Agent market size will reach 273.61 Million USD in 2025 and is projected to reach 168.26 Million USD by 2032, with a CAGR of -6.71% (2025-2032). Notably, the China HFC Blowing Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

HFC (hydrofluorocarbon) blowing agents are chemicals used in the production of foam materials, such as polyurethane and extruded polystyrene foams. Blowing agents play a crucial role in the formation of gas bubbles within the polymer matrix, creating the cellular structure characteristic of foams. HFC blowing agents are chosen for their ability to expand the polymer matrix efficiently and produce lightweight materials with desirable insulation properties. Commonly used HFC blowing agents include compounds like HFC-134a and HFC-245fa. While effective in foam production, HFC blowing agents have raised environmental concerns due to their contribution to global warming and ozone depletion. As a result, there is an ongoing shift toward developing and adopting alternative, more environmentally friendly blowing agents, such as hydrocarbons or hydrofluoroolefins (HFOs), to mitigate the environmental impact associated with foam production processes.

The major global manufacturers of HFC Blowing Agent include Honeywell, Arkema SA, Solvay SA, Linde, Daikin, Chemours, Harp International Ltd, Hua'an, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HFC Blowing Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HFC Blowing Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HFC Blowing Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HFC Blowing Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HFC Blowing Agent Include:

Honeywell

Arkema SA

Solvay SA

Linde

Daikin

Chemours

Harp International Ltd

Hua'an

HFC Blowing Agent Product Segment Include:

HFC-245fa

HFC-134a

HFC-365mfc

Others

HFC Blowing Agent Product Application Include:

Architecture

Automobile

Home Appliance

Others

Chapter Scope

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