

Global Hexamethylenediamine (HMD) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hexamethylenediamine (HMD) market size will reach 9,296.96 Million USD in 2025 and is projected to reach 13,713.66 Million USD by 2032, with a CAGR of 5.71% (2025-2032). Notably, the China Hexamethylenediamine (HMD) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hexamethylenediamine (HMD) is a chemical compound with the molecular formula $C_6H_{16}N_2$. It is a diamine, featuring two amino groups separated by a hexamethylene chain. HMD is a crucial building block in the production of various polymers, especially nylon 6,6, where it is combined with adipic acid to form the polymer backbone. Nylon 6,6 is a widely used synthetic polymer with applications ranging from textiles and carpets to automotive components and industrial materials. The hexamethylene chain in HMD contributes to the flexibility and durability of the resulting polymer. Beyond nylon production, hexamethylenediamine finds applications in the synthesis of other polymers, resins, and adhesives. Its versatility and importance in the polymer industry make it a key component in the manufacturing of various materials that are integral to everyday life.

The major global manufacturers of Hexamethylenediamine (HMD) include Ascend, BASF, Invista, Shenma Group, RadiciGroup, Toray, Anshan Guorui Chemical, Domo Chemicals, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hexamethylenediamine (HMD). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hexamethylenediamine (HMD) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hexamethylenediamine (HMD) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hexamethylenediamine (HMD) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hexamethylenediamine (HMD) Include:

Ascend

BASF

Invista

Shenma Group

RadiciGroup

Toray

Anshan Guorui Chemical

Domo Chemicals

Hexamethylenediamine (HMD) Product Segment Include:

Adiponitrile Method

Hexanediol Method

Caprolactam Method

Hexamethylenediamine (HMD) Product Application Include:

Nylon Resin

Polyurethane Resin and Epoxy Resin

Other

Chapter Scope

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