

Global Hexamethylene Diisocyanate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hexamethylene Diisocyanate market size will reach 2,857.68 Million USD in 2025 and is projected to reach 4,710.25 Million USD by 2032, with a CAGR of 7.40% (2025-2032). Notably, the China Hexamethylene Diisocyanate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hexamethylene diisocyanate (HDI) is a chemical compound with the molecular formula $C_8H_{12}N_2O_2$. It belongs to the family of diisocyanates, which are widely used in the production of polyurethane foams, coatings, adhesives, and elastomers. HDI is a reactive chemical with two isocyanate functional groups, making it a key building block in the synthesis of polyurethane polymers. In the polyurethane industry, HDI is often employed to improve the durability, flexibility, and strength of various products. It undergoes polymerization reactions with polyols to form polyurethane, a versatile material used in applications ranging from furniture and automotive interiors to industrial coatings. The reactivity of HDI, however, requires careful handling and appropriate safety measures due to the potential for respiratory and skin sensitization. As with many diisocyanates, proper precautions are necessary during its use to ensure safe industrial practices.

The major global manufacturers of Hexamethylene Diisocyanate include Covestro, Vencorex, Tosoh, WANHUA, Asahi Kasei Corporation, BASF SE, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hexamethylene Diisocyanate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hexamethylene Diisocyanate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hexamethylene Diisocyanate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hexamethylene Diisocyanate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hexamethylene Diisocyanate Include:

Covestro

Vencorex

Tosoh

WANHUA

Asahi Kasei Corporation

BASF SE

Hexamethylene Diisocyanate Product Segment Include:

Purity: 0.999

Purity: 0.995

Others

Hexamethylene Diisocyanate Product Application Include:

Coating

Adhesive

Others

Chapter Scope

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