

Global Hexagonal Boron Nitride Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hexagonal Boron Nitride market size will reach 276.78 Million USD in 2025 and is projected to reach 337.87 Million USD by 2032, with a CAGR of 2.89% (2025-2032). Notably, the China Hexagonal Boron Nitride market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hexagonal boron nitride (hBN) is a crystalline compound composed of boron and nitrogen atoms arranged in a hexagonal lattice structure, similar to graphene. It is often referred to as "white graphene" due to its hexagonal lattice-like structure and excellent thermal and electrical insulating properties. Hexagonal boron nitride is a versatile material with a high thermal conductivity, high thermal stability, and chemical inertness. It finds applications in various industries, including electronics, where it is used as a dielectric substrate, in lubricants, as a mold release agent, and in high-temperature applications. Its lubricating properties make it an effective dry lubricant, and its thermal stability makes it suitable for use in extreme conditions. In addition to its industrial applications, hexagonal boron nitride has potential uses in nanotechnology and as a structural material for advanced materials and composites.

The major global manufacturers of Hexagonal Boron Nitride include Saint-Gobain, Momentive, 3M company, H.C.Starck, UK Abrasives, Denka, Henze, Showa Denko Group, Boron Compounds, Xinfukang, Qingzhou Fangyuan, DCEI, Zibo Jonye Ceramic

Technologies, YingKou Liaobin, QingZhouMaTeKeChang Materials, Baoding Pengda, DANGDONG RIJIN, Eno High-Tech Material, QingZhou Longjitetao, Liaoning Pengda Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hexagonal Boron Nitride. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hexagonal Boron Nitride market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hexagonal Boron Nitride market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hexagonal Boron Nitride industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hexagonal Boron Nitride Include:

Saint-Gobain

Momentive

3M company

H.C.Starck

UK Abrasives

Denka

Henze

Showa Denko Group

Boron Compounds

Xinfukang

Qingzhou Fangyuan

DCEI

Zibo Jonye Ceramic Technologies

YingKou Liaobin

QingZhouMaTeKeChang Materials

Baoding Pengda

DANGDONG RIJIN

Eno High-Tech Material

QingZhou Longjitetao

Liaoning Pengda Technology

Hexagonal Boron Nitride Product Segment Include:

Premium Grade(PG)

Standard Grade(SG)

Custom Grade(CG)

Hexagonal Boron Nitride Product Application Include:

Hexagonal Boron Nitride Composite Ceramics

Preparation of Cubic Boron Nitride (CBN)

Paints and Coatings and Lubricants Industrial

Cosmetics Industrial

Industrial Packing

Others

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