

Global HEPA & ULPA Air Filters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HEPA & ULPA Air Filters market size will reach 654.76 Million USD in 2025 and is projected to reach 863.94 Million USD by 2032, with a CAGR of 4.04% (2025-2032). Notably, the China HEPA & ULPA Air Filters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

HEPA (High-Efficiency Particulate Air) and ULPA (Ultra-Low Penetration Air) filters are types of air filtration systems designed to capture and remove airborne particles from the air. HEPA filters are highly efficient filters that can capture particles as small as 0.3 micrometers with a minimum efficiency of 99.97%. They are commonly used in applications where clean air is crucial, such as in hospitals, cleanrooms, and certain industrial settings. ULPA filters, on the other hand, have an even higher level of efficiency, capturing particles as small as 0.1 micrometers with a minimum efficiency of 99.999%. ULPA filters are employed in environments that demand an extremely high level of air cleanliness, such as semiconductor manufacturing and pharmaceutical production facilities. Both HEPA and ULPA filters play a critical role in maintaining air quality by trapping contaminants and preventing them from circulating in controlled environments.

The major global manufacturers of HEPA & ULPA Air Filters include Camfil, Daikin, Parker, MANN+HUMMEL, Freudenberg, Filtration Group, Daesung, KOWA air filter,

Trox, Kalthoff Luftfilter und Filtermedien GmbH, AIRTECH, M.C. Air Filtration Ltd, Haynerair, Indair, ZJNF, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HEPA & ULPA Air Filters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HEPA & ULPA Air Filters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HEPA & ULPA Air Filters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HEPA & ULPA Air Filters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HEPA & ULPA Air Filters Include:

Camfil

Daikin

Parker

MANN+HUMMEL

Freudenberg

Filtration Group

Daesung

KOWA air filter

Trox

Kalthoff Luftfilter und Filtermedien GmbH

AIRTECH

M.C. Air Filtration Ltd

Haynerair

Indair

ZJNF

HEPA & ULPA Air Filters Product Segment Include:

HEPA Filter

ULPA Filter

HEPA & ULPA Air Filters Product Application Include:

Semiconductor and Electronics

Pharma

Biotech

Medical

Others

Chapter Scope

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