

Global Helium Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Helium market size will reach 2,421.09 Million USD in 2025 and is projected to reach 3,545.34 Million USD by 2032, with a CAGR of 5.60% (2025-2032). Notably, the China Helium market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Helium is a chemical element with the symbol He and atomic number 2, belonging to the noble gas group in the periodic table. It is a colorless, odorless, and inert gas, making it chemically stable and largely unreactive. Helium is the second-lightest and second-most abundant element in the universe, primarily formed through nuclear fusion in stars. On Earth, it is relatively rare and is typically extracted from natural gas deposits. Helium possesses unique physical properties, such as a low boiling point, which allows it to remain a liquid even at extremely low temperatures. This characteristic makes helium invaluable in various applications, including cryogenics, as a cooling medium in medical magnetic resonance imaging (MRI) machines, and as a lifting gas for balloons and airships. Due to its non-flammable nature and the absence of color or odor, helium is also used in leak detection and other specialized industrial processes.

The major global manufacturers of Helium include Rasgas (Qa), Exxon (Us), Linde (Us, Au), Air Product (Us), Praxair (Us), Air Liquide (Dz), Gazprom (Ru), Qatargas (Qa), PGNiG (PI), Taiyo Nippon Sanso, Messer, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Helium. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Helium market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Helium market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Helium industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Helium Include:

Rasgas (Qa)

Exxon (Us)

Linde (Us, Au)

Air Product (Us)

Praxair (Us)

Air Liquide (Dz)

Gazprom (Ru)

Qatargas (Qa)

PGNiG (Pl)

Taiyo Nippon Sanso

Messer

Helium Product Segment Include:

Liquid Helium

Gaseous Helium

Helium Product Application Include:

Cryogenics

Aerostatics

Semiconductor & Fiber Optics

Leak Detection & Gas Chromatography

Welding

Others

Chapter Scope

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