

Global Helium Gas Separation Membrane Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Helium Gas Separation Membrane market size will reach 154.10 Million USD in 2025 and is projected to reach 232.78 Million USD by 2032, with a CAGR of 6.07% (2025-2032). Notably, the China Helium Gas Separation Membrane market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A helium gas separation membrane is a specialized material or structure designed to selectively filter and separate helium from other gases. These membranes are typically composed of materials with specific properties that allow helium to pass through while blocking other gases such as nitrogen, hydrogen, or methane. This selective permeation is based on factors like the size of gas molecules, their polarity, and their interactions with the membrane material. Helium separation membranes find applications in various industries, including cryogenics, gas recovery, and helium production from natural gas sources. They play a crucial role in enabling the efficient extraction and purification of helium, which is essential for various scientific, medical, and industrial processes.

The major global manufacturers of Helium Gas Separation Membrane include Evonik, Air Liquide, UBE Corporation, Generon, Air Products, Linde Engineering, Grasys, Airrane, SMC Asia Gas Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Helium Gas Separation Membrane. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Helium Gas Separation Membrane market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Helium Gas Separation Membrane market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Helium Gas Separation Membrane industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Helium Gas Separation Membrane Include:

Evonik

Air Liquide

UBE Corporation

Generon

Air Products

Linde Engineering

Grasys

Airrane

SMC Asia Gas Systems

Helium Gas Separation Membrane Product Segment Include:

Hollow Fiber

Spiral Wound

Others

Helium Gas Separation Membrane Product Application Include:

Medical

Semiconductor

Aerospace

Others

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