

# Global Helium-3 Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Helium-3 market size will reach 17.78 Million USD in 2025 and is projected to reach 150.81 Million USD by 2032, with a CAGR of 35.72% (2025-2032). Notably, the China Helium-3 market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Helium-3 is a rare isotope of helium with two protons and one neutron, making it lighter than the more common helium-4 isotope. While helium-3 is present in trace amounts on Earth, it is relatively scarce compared to helium-4. One notable source of helium-3 is the sun, where it is produced through nuclear fusion reactions. Helium-3 has unique properties that make it valuable for certain scientific and technological applications. It is particularly sought after in cryogenics due to its lower boiling point, making it useful in applications such as cooling superconducting magnets in medical MRI machines. Additionally, helium-3 has potential applications in nuclear fusion research and as a neutron moderator in certain types of nuclear reactors. However, its scarcity on Earth has prompted interest in alternative methods of production and extraction to meet the growing demand for these specialized applications.

The major global manufacturers of Helium-3 include Rosatom, Chemgas, Savannah River Site (SRS), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Helium-3. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Helium-3 market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Helium-3 market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Helium-3 industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Helium-3 Include:

Rosatom

Chemgas

Savannah River Site (SRS)

Helium-3 Product Segment Include:

Natural

Artificial

Helium-3 Product Application Include:

Oil & Gas

Defense

Power Plant

Medical

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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