

Global Heavy Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Heavy Equipment market size will reach 606,594 Million USD in 2025 and is projected to reach 763,444 Million USD by 2032, with a CAGR of 3.34% (2025-2032). Notably, the China Heavy Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Heavy equipment refers to large, powerful machines designed for construction, earthmoving, and other industrial applications that involve heavy-duty tasks. These machines are essential in various industries, including construction, mining, forestry, and agriculture. Examples of heavy equipment include bulldozers, excavators, loaders, cranes, dump trucks, and more. These machines are characterized by their size, weight, and capacity to handle substantial workloads. Heavy equipment is designed for tasks such as excavating, grading, lifting, and transporting large quantities of materials. Due to their significant size and power, operators often require specialized training to safely and efficiently operate heavy equipment. The use of heavy equipment is crucial in modern construction and industrial processes, contributing to increased productivity and efficiency in various infrastructure and development projects.

The major global manufacturers of Heavy Equipment include Caterpillar, John Deere, KOMATSU, CNH Industrial, Kubota, Volvo, Hitachi, Liebherr, Daimler, Doosan, SANY Group, JCB, Terex, Zoomlion, Liugong, Weichai, Sinotruk, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Heavy Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Heavy Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Heavy Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Heavy Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Heavy Equipment Include:

Caterpillar

John Deere

KOMATSU

CNH Industrial

Kubota

Volvo

Hitachi

Liebherr

Daimler

Doosan

SANY Group

JCB

Terex

Zoomlion

Liugong

Weichai

Sinotruk

Heavy Equipment Product Segment Include:

Excavators

Wheel Loaders

Bulldozers

Dump Truck

Others

Heavy Equipment Product Application Include:

Construction

Mining

Agriculture

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Heavy Equipment Industry PESTEL Analysis

Chapter 3: Global Heavy Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Heavy Equipment Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Heavy Equipment Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Heavy Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Heavy Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Heavy Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries

Analysis)

Chapter 9: APAC (Excl. China) Heavy Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Heavy Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Heavy Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Heavy Equipment Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 HEAVY EQUIPMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Heavy Equipment Product by Type
 - 1.2.1 Excavators
 - 1.2.2 Wheel Loaders
 - 1.2.3 Bulldozers
 - 1.2.4 Dump Truck
 - 1.2.5 Others
- 1.3 Heavy Equipment Product by Application
 - 1.3.1 Construction
 - 1.3.2 Mining
 - 1.3.3 Agriculture
- 1.4 Global Heavy Equipment Market Revenue and Sales Analysis
 - 1.4.1 Global Heavy Equipment Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Heavy Equipment Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Heavy Equipment Market Sales Price Trend Analysis (2020-2032)
- 1.5 Heavy Equipment Industry Trends and Innovation
 - 1.5.1 Heavy Equipment Industry Trends and Innovation
 - 1.5.2 Heavy Equipment Market Drivers and Challenges

2 HEAVY EQUIPMENT MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 HEAVY EQUIPMENT MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL HEAVY EQUIPMENT MARKET ANALYSIS BY REGIONS

- 4.1 Heavy Equipment Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Heavy Equipment Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Heavy Equipment Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Heavy Equipment Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Heavy Equipment Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Heavy Equipment Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Heavy Equipment Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Heavy Equipment Sales Price Trend Analysis (2020-2032)

5 GLOBAL HEAVY EQUIPMENT MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Heavy Equipment Market Size by Type
 - 5.1.1 Global Heavy Equipment Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Heavy Equipment Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Heavy Equipment Market Size by Application
 - 5.2.1 Global Heavy Equipment Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Heavy Equipment Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Heavy Equipment Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Heavy Equipment Market Size by Type
 - 6.3.1 North America Heavy Equipment Sales by Type (2020-2032)
 - 6.3.2 North America Heavy Equipment Revenue by Type (2020-2032)
- 6.4 North America Heavy Equipment Market Size by Application
 - 6.4.1 North America Heavy Equipment Sales by Application (2020-2032)
 - 6.4.2 North America Heavy Equipment Revenue by Application (2020-2032)
- 6.5 North America Heavy Equipment Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

7.1 Europe Heavy Equipment Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Heavy Equipment Market Size by Type

7.3.1 Europe Heavy Equipment Sales by Type (2020-2032)

7.3.2 Europe Heavy Equipment Revenue by Type (2020-2032)

7.4 Europe Heavy Equipment Market Size by Application

7.4.1 Europe Heavy Equipment Sales by Application (2020-2032)

7.4.2 Europe Heavy Equipment Revenue by Application (2020-2032)

7.5 Europe Heavy Equipment Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Heavy Equipment Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Heavy Equipment Market Size by Type

8.3.1 China Heavy Equipment Sales by Type (2020-2032)

8.3.2 China Heavy Equipment Revenue by Type (2020-2032)

8.4 China Heavy Equipment Market Size by Application

8.4.1 China Heavy Equipment Sales by Application (2020-2032)

8.4.2 China Heavy Equipment Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Heavy Equipment Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Heavy Equipment Market Size by Type

9.3.1 APAC (excl. China) Heavy Equipment Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Heavy Equipment Revenue by Type (2020-2032)

9.4 APAC (excl. China) Heavy Equipment Market Size by Application

- 9.4.1 APAC (excl. China) Heavy Equipment Sales by Application (2020-2032)
- 9.4.2 APAC (excl. China) Heavy Equipment Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Heavy Equipment Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Heavy Equipment Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Heavy Equipment Market Size by Type
 - 10.3.1 Latin America Heavy Equipment Sales by Type (2020-2032)
 - 10.3.2 Latin America Heavy Equipment Revenue by Type (2020-2032)
- 10.4 Latin America Heavy Equipment Market Size by Application
 - 10.4.1 Latin America Heavy Equipment Sales by Application (2020-2032)
 - 10.4.2 Latin America Heavy Equipment Revenue by Application (2020-2032)
- 10.5 Latin America Heavy Equipment Market Size by Country
- 10.6 Latin America Heavy Equipment Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Heavy Equipment Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Heavy Equipment Market Size by Type
 - 11.3.1 Middle East & Africa Heavy Equipment Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Heavy Equipment Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Heavy Equipment Market Size by Application
 - 11.4.1 Middle East & Africa Heavy Equipment Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Heavy Equipment Revenue by Application (2020-2032)
- 11.5 Middle East Heavy Equipment Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Heavy Equipment Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Heavy Equipment Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Heavy Equipment Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Heavy Equipment Average Sales Price by Manufacturers (2021-2025)

12.2 Heavy Equipment Competitive Landscape Analysis and Market Dynamic

12.2.1 Heavy Equipment Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Caterpillar

13.1.1 Caterpillar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Caterpillar Heavy Equipment Product Portfolio

13.1.3 Caterpillar Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 John Deere

13.2.1 John Deere Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 John Deere Heavy Equipment Product Portfolio

13.2.3 John Deere Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 KOMATSU

13.3.1 KOMATSU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 KOMATSU Heavy Equipment Product Portfolio

13.3.3 KOMATSU Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 CNH Industrial

13.4.1 CNH Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 CNH Industrial Heavy Equipment Product Portfolio

13.4.3 CNH Industrial Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Kubota

13.5.1 Kubota Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Kubota Heavy Equipment Product Portfolio

13.5.3 Kubota Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Volvo

13.6.1 Volvo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Volvo Heavy Equipment Product Portfolio

13.6.3 Volvo Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Hitachi

13.7.1 Hitachi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Hitachi Heavy Equipment Product Portfolio

13.7.3 Hitachi Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Liebherr

13.8.1 Liebherr Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Liebherr Heavy Equipment Product Portfolio

13.8.3 Liebherr Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Daimler

13.9.1 Daimler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Daimler Heavy Equipment Product Portfolio

13.9.3 Daimler Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Doosan

13.10.1 Doosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Doosan Heavy Equipment Product Portfolio

13.10.3 Doosan Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 SANY Group

13.11.1 SANY Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.11.2 SANY Group Heavy Equipment Product Portfolio
- 13.11.3 SANY Group Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.12 JCB
 - 13.12.1 JCB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.12.2 JCB Heavy Equipment Product Portfolio
 - 13.12.3 JCB Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.13 Terex
 - 13.13.1 Terex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.13.2 Terex Heavy Equipment Product Portfolio
 - 13.13.3 Terex Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.14 Zoomlion
 - 13.14.1 Zoomlion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.14.2 Zoomlion Heavy Equipment Product Portfolio
 - 13.14.3 Zoomlion Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.15 Liugong
 - 13.15.1 Liugong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.15.2 Liugong Heavy Equipment Product Portfolio
 - 13.15.3 Liugong Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.16 Weichai
 - 13.16.1 Weichai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.16.2 Weichai Heavy Equipment Product Portfolio
 - 13.16.3 Weichai Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.17 Sinotruk
 - 13.17.1 Sinotruk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.17.2 Sinotruk Heavy Equipment Product Portfolio
 - 13.17.3 Sinotruk Heavy Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Heavy Equipment Industry Chain Analysis
- 14.2 Heavy Equipment Industry Raw Material and Suppliers Analysis
 - 14.2.1 Heavy Equipment Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Heavy Equipment Typical Downstream Customers
- 14.4 Heavy Equipment Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Heavy Equipment Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Heavy Equipment Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Heavy Equipment Industry Development Status

Table 4: Heavy Equipment Industry Development Trends

Table 5: Global Heavy Equipment Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Heavy Equipment Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Heavy Equipment Revenue Market Share by Region (2020-2025)

Table 8: Global Heavy Equipment Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Heavy Equipment Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Heavy Equipment Sales by Region (2020-2025) & (Units)

Table 11: Global Heavy Equipment Sales Market Share by Region (2020-2025)

Table 12: Global Heavy Equipment Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Heavy Equipment Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Heavy Equipment Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Heavy Equipment Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Heavy Equipment Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Heavy Equipment Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Heavy Equipment Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Heavy Equipment Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Heavy Equipment Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Heavy Equipment Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Heavy Equipment Players in North America

Table 23: North America Heavy Equipment Sales by Type (2020-2025) & (Units)

Table 24: North America Heavy Equipment Sales by Type (2026-2032) & (Units)

Table 25: North America Heavy Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Heavy Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Heavy Equipment Sales by Application (2020-2025) & (Units)

Table 28: North America Heavy Equipment Sales by Application (2026-2032) & (Units)

Table 29: North America Heavy Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Heavy Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Heavy Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Heavy Equipment Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Heavy Equipment Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Heavy Equipment Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Heavy Equipment Players in Europe

Table 36: Europe Heavy Equipment Sales by Type (2020-2025) & (Units)

Table 37: Europe Heavy Equipment Sales by Type (2026-2032) & (Units)

Table 38: Europe Heavy Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Heavy Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Heavy Equipment Sales by Application (2020-2025) & (Units)

Table 41: Europe Heavy Equipment Sales by Application (2026-2032) & (Units)

Table 42: Europe Heavy Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Heavy Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Heavy Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Heavy Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Heavy Equipment Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Heavy Equipment Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Heavy Equipment Players in China

Table 49: China Heavy Equipment Sales by Type (2020-2025) & (Units)

- Table 50: China Heavy Equipment Sales by Type (2026-2032) & (Units)
- Table 51: China Heavy Equipment Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Heavy Equipment Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Heavy Equipment Sales by Application (2020-2025) & (Units)
- Table 54: China Heavy Equipment Sales by Application (2026-2032) & (Units)
- Table 55: China Heavy Equipment Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Heavy Equipment Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Heavy Equipment Players in APAC (excl. China)
- Table 58: APAC (excl. China) Heavy Equipment Sales by Type (2020-2025) & (Units)
- Table 59: APAC (excl. China) Heavy Equipment Sales by Type (2026-2032) & (Units)
- Table 60: APAC (excl. China) Heavy Equipment Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Heavy Equipment Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Heavy Equipment Sales by Application (2020-2025) & (Units)
- Table 63: APAC (excl. China) Heavy Equipment Sales by Application (2026-2032) & (Units)
- Table 64: APAC (excl. China) Heavy Equipment Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Heavy Equipment Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Heavy Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Heavy Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Heavy Equipment Sales Market Size by Country (2020-2025) & (Units)
- Table 69: APAC (excl. China) Heavy Equipment Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 70: Key Heavy Equipment Players in Latin America
- Table 71: Latin America Heavy Equipment Sales by Type (2020-2025) & (Units)
- Table 72: Latin America Heavy Equipment Sales by Type (2026-2032) & (Units)
- Table 73: Latin America Heavy Equipment Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Heavy Equipment Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Heavy Equipment Sales by Application (2020-2025) & (Units)
- Table 76: Latin America Heavy Equipment Sales by Application (2026-2032) & (Units)

Table 77: Latin America Heavy Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Heavy Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Heavy Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Heavy Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Heavy Equipment Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Heavy Equipment Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Heavy Equipment Players in Middle East & Africa

Table 84: Middle East & Africa Heavy Equipment Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Heavy Equipment Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Heavy Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Heavy Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Heavy Equipment Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Heavy Equipment Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Heavy Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Heavy Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Heavy Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Heavy Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Heavy Equipment Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Heavy Equipment Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Heavy Equipment Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Heavy Equipment Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Heavy Equipment Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Heavy Equipment Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Caterpillar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Caterpillar Heavy Equipment Product Portfolio

Table 105: Caterpillar Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: John Deere Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: John Deere Heavy Equipment Product Portfolio

Table 108: John Deere Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: KOMATSU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: KOMATSU Heavy Equipment Product Portfolio

Table 111: KOMATSU Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: CNH Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: CNH Industrial Heavy Equipment Product Portfolio

Table 114: CNH Industrial Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Kubota Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Kubota Heavy Equipment Product Portfolio

Table 117: Kubota Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Volvo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Volvo Heavy Equipment Product Portfolio

Table 120: Volvo Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Hitachi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Hitachi Heavy Equipment Product Portfolio

Table 123: Hitachi Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Liebherr Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Liebherr Heavy Equipment Product Portfolio

Table 126: Liebherr Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Daimler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Daimler Heavy Equipment Product Portfolio

Table 129: Daimler Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Doosan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Doosan Heavy Equipment Product Portfolio

Table 132: Doosan Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: SANY Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: SANY Group Heavy Equipment Product Portfolio

Table 135: SANY Group Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: JCB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: JCB Heavy Equipment Product Portfolio

Table 138: JCB Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Terex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Terex Heavy Equipment Product Portfolio

Table 141: Terex Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Zoomlion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Zoomlion Heavy Equipment Product Portfolio

Table 144: Zoomlion Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Liugong Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 146: Liugong Heavy Equipment Product Portfolio

Table 147: Liugong Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Weichai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Weichai Heavy Equipment Product Portfolio

Table 150: Weichai Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Sinotruk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Sinotruk Heavy Equipment Product Portfolio

Table 153: Sinotruk Heavy Equipment Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Heavy Equipment Raw Material Suppliers and Contact Information

Table 156: Heavy Equipment Typical Customer List

Table 157: Heavy Equipment Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Heavy Equipment Product Pictures

Figure 2: Excavators Picture Scope

Figure 3: Wheel Loaders Picture Scope

Figure 4: Bulldozers Picture Scope

Figure 5: Dump Truck Picture Scope

Figure 6: Others Picture Scope

Figure 7: Construction Picture Scope

Figure 8: Mining Picture Scope

Figure 9: Agriculture Picture Scope

Figure 10: Global Heavy Equipment Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Heavy Equipment Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Heavy Equipment Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 13: Global Heavy Equipment Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global Heavy Equipment Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Heavy Equipment Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Heavy Equipment Sales Price by Region (2020-2032) & (Units)

Figure 17: North America Heavy Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Heavy Equipment Revenue Market Share by Players in 2024

Figure 19: North America Heavy Equipment Sales Market Share by Type (2020-2032)

Figure 20: North America Heavy Equipment Revenue Market Share by Type (2020-2032)

Figure 21: North America Heavy Equipment Sales Market Share by Application (2020-2032)

Figure 22: North America Heavy Equipment Revenue Market Share by Application (2020-2032)

Figure 23: US Heavy Equipment Revenue (2020-2032) & (US\$ Million)

Figure 24: Canada Heavy Equipment Revenue (2020-2032) & (US\$ Million)

Figure 25: Europe Heavy Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 26:Europe Heavy Equipment Revenue Market Share by Players in 2024
- Figure 27:Europe Heavy Equipment Sales Market Share by Type (2020-2032)
- Figure 28:Europe Heavy Equipment Revenue Market Share by Type (2020-2032)
- Figure 29:Europe Heavy Equipment Sales Market Share by Application (2020-2032)
- Figure 30:Europe Heavy Equipment Revenue Market Share by Application (2020-2032)
- Figure 31:Germany Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 32:France Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 33:United Kingdom Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 34:Italy Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 35:Spain Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 36:Benelux Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 37:China Heavy Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 38:China Heavy Equipment Revenue Market Share by Players in 2024
- Figure 39:China Heavy Equipment Sales Market Share by Type (2020-2032)
- Figure 40:China Heavy Equipment Revenue Market Share by Type (2020-2032)
- Figure 41:China Heavy Equipment Sales Market Share by Application (2020-2032)
- Figure 42:China Heavy Equipment Revenue Market Share by Application (2020-2032)
- Figure 43:APAC (excl. China) Heavy Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:APAC (excl. China) Heavy Equipment Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Heavy Equipment Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Heavy Equipment Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Heavy Equipment Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Heavy Equipment Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 53:Southeast Asia Heavy Equipment Revenue (2020-2032) & (US\$ Million)
- Figure 54:Latin America Heavy Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 55:Latin America Heavy Equipment Revenue Market Share by Players in 2024
- Figure 56:Latin America Heavy Equipment Sales Market Share by Type (2020-2032)

Figure 57:Latin America Heavy Equipment Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Heavy Equipment Sales Market Share by Application (2020-2032)

Figure 59:Latin America Heavy Equipment Revenue Market Share by Application (2020-2032)

Figure 60:Mexico Heavy Equipment Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Heavy Equipment Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Heavy Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Heavy Equipment Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa Heavy Equipment Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Heavy Equipment Revenue Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Heavy Equipment Sales Market Share by Application (2020-2032)

Figure 67:Middle East & Africa Heavy Equipment Revenue Market Share by Application (2020-2032)

Figure 68:Saudi Arabia Heavy Equipment Revenue (2020-2032) & (US\$ Million)

Figure 69:South Africa Heavy Equipment Revenue (2020-2032) & (US\$ Million)

Figure 70:Global Heavy Equipment Sales Market Share by Key Manufacturers in 2024

Figure 71:Global Heavy Equipment Revenue Market Share by Key Manufacturers in 2024

Figure 72:Global Heavy Equipment Industry Competition Landscape

Figure 73:Heavy Equipment Industry Chain Analysis

Figure 74:Bottom-Up and Top-Down Research Methods

Figure 75:Key Interview Objectives

Figure 76:Data Cross Validation

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