

# Global Heating Element Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Heating Element market size will reach 11,455 Million USD in 2025 and is projected to reach 15,599 Million USD by 2032, with a CAGR of 4.51% (2025-2032). Notably, the China Heating Element market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A heating element is a component within an electrical appliance or device designed to generate heat when an electric current passes through it. Typically made from materials with high electrical resistance, such as nichrome or Kanthal, heating elements are commonly found in appliances like electric stoves, water heaters, ovens, toasters, and electric space heaters. When electrical energy flows through the element, the resistance causes it to heat up, and this generated heat is then transferred to the surrounding medium, such as air, water, or a cooking surface. Heating elements play a fundamental role in various industrial and domestic applications, providing a controlled and efficient means of producing heat for a diverse range of purposes.

The major global manufacturers of Heating Element include Zoppas Industries, NIBE Industrier AB, Watlow (Tinicum), Zhenjiang Dongfang Electric Heating Technology, Hangzhou Heatwell Electric Heating Technology, Tutco, Sino-Japan Electric Heater, Headway Electric Heat Components, Thermowatt (Ariston Thermo), Tempco Electric Heater Corporation, Thermon Group Holdings,, Spirax-Sarco Engineering plc, Minco

Products,, Tamman, Hotset, OMEGA(Spectris plc), Durex Industries, Indeeco, Wattco, Holroyd Components Ltd., Industrial Heater Corp., Friedr. Freek, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Heating Element. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Heating Element market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Heating Element market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Heating Element industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Heating Element Include:

Zoppas Industries

NIBE Industrier AB

Watlow (Tinicum)

Zhenjiang Dongfang Electric Heating Technology

Hangzhou Heatwell Electric Heating Technology

Tutco

Sino-Japan Electric Heater

Headway Electric Heat Components

Thermowatt (Ariston Thermo)

Tempco Electric Heater Corporation

Thermon Group Holdings,

Spirax-Sarco Engineering plc

Minco Products,

Tamman

Hotset

OMEGA(Spectris plc)

Durex Industries

Indeeco

Wattco

Holroyd Components Ltd.

Industrial Heater Corp.

Friedr. Freck

Heating Element Product Segment Include:

Immersion Heaters

Tubular Heaters

Circulation Heaters

Band Heaters

Strip Heaters

Coil Heaters

Flexible Heaters

Other

Heating Element Product Application Include:

Chemical Industry

Pharmaceutical Industry

Transportation

Appliances

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

Chapter 2: Global Heating Element Industry PESTEL Analysis

Chapter 3: Global Heating Element Industry Porter's Five Forces Analysis

Chapter 4: Global Heating Element Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Heating Element Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Heating Element Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Heating Element Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Heating Element Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Heating Element Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Heating Element Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Heating Element Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Heating Element Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross

Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 HEATING ELEMENT MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Heating Element Product by Type
  - 1.2.1 Immersion Heaters
  - 1.2.2 Tubular Heaters
  - 1.2.3 Circulation Heaters
  - 1.2.4 Band Heaters
  - 1.2.5 Strip Heaters
  - 1.2.6 Coil Heaters
  - 1.2.7 Flexible Heaters
  - 1.2.8 Other
- 1.3 Heating Element Product by Application
  - 1.3.1 Chemical Industry
  - 1.3.2 Pharmaceutical Industry
  - 1.3.3 Transportation
  - 1.3.4 Appliances
  - 1.3.5 Others
- 1.4 Global Heating Element Market Revenue and Sales Analysis
  - 1.4.1 Global Heating Element Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Heating Element Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Heating Element Market Sales Price Trend Analysis (2020-2032)
- 1.5 Heating Element Industry Trends and Innovation
  - 1.5.1 Heating Element Industry Trends and Innovation
  - 1.5.2 Heating Element Market Drivers and Challenges

### **2 HEATING ELEMENT MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 HEATING ELEMENT MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL HEATING ELEMENT MARKET ANALYSIS BY REGIONS**

- 4.1 Global Heating Element Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Heating Element Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Heating Element Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Heating Element Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Heating Element Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Heating Element Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Heating Element Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Heating Element Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL HEATING ELEMENT MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Heating Element Market Size by Type
  - 5.1.1 Global Heating Element Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Heating Element Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Heating Element Market Size by Application
  - 5.2.1 Global Heating Element Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Heating Element Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Heating Element Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Heating Element Market Size by Type
  - 6.3.1 North America Heating Element Sales by Type (2020-2032)
  - 6.3.2 North America Heating Element Revenue by Type (2020-2032)
- 6.4 North America Heating Element Market Size by Application
  - 6.4.1 North America Heating Element Sales by Application (2020-2032)
  - 6.4.2 North America Heating Element Revenue by Application (2020-2032)

## 6.5 North America Heating Element Market Size by Country

### 6.5.1 US

### 6.5.2 Canada

## 7 EUROPE

### 7.1 Europe Heating Element Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Manufacturers Analysis

### 7.3 Europe Heating Element Market Size by Type

#### 7.3.1 Europe Heating Element Sales by Type (2020-2032)

#### 7.3.2 Europe Heating Element Revenue by Type (2020-2032)

### 7.4 Europe Heating Element Market Size by Application

#### 7.4.1 Europe Heating Element Sales by Application (2020-2032)

#### 7.4.2 Europe Heating Element Revenue by Application (2020-2032)

### 7.5 Europe Heating Element Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

#### 7.5.5 Spain

#### 7.5.6 Benelux

## 8 CHINA

### 8.1 China Heating Element Market Size and Growth Rate Analysis (2020-2032)

### 8.2 China Key Manufacturers Analysis

### 8.3 China Heating Element Market Size by Type

#### 8.3.1 China Heating Element Sales by Type (2020-2032)

#### 8.3.2 China Heating Element Revenue by Type (2020-2032)

### 8.4 China Heating Element Market Size by Application

#### 8.4.1 China Heating Element Sales by Application (2020-2032)

#### 8.4.2 China Heating Element Revenue by Application (2020-2032)

## 9 APAC (EXCL. CHINA)

### 9.1 APAC (excl. China) Heating Element Market Size and Growth Rate Analysis (2020-2032)

### 9.2 APAC (excl. China) Key Manufacturers Analysis

### 9.3 APAC (excl. China) Heating Element Market Size by Type

- 9.3.1 APAC (excl. China) Heating Element Sales by Type (2020-2032)
- 9.3.2 APAC (excl. China) Heating Element Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Heating Element Market Size by Application
  - 9.4.1 APAC (excl. China) Heating Element Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Heating Element Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Heating Element Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Heating Element Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Heating Element Market Size by Type
  - 10.3.1 Latin America Heating Element Sales by Type (2020-2032)
  - 10.3.2 Latin America Heating Element Revenue by Type (2020-2032)
- 10.4 Latin America Heating Element Market Size by Application
  - 10.4.1 Latin America Heating Element Sales by Application (2020-2032)
  - 10.4.2 Latin America Heating Element Revenue by Application (2020-2032)
- 10.5 Latin America Heating Element Market Size by Country
- 10.6 Latin America Heating Element Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Heating Element Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Heating Element Market Size by Type
  - 11.3.1 Middle East & Africa Heating Element Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Heating Element Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Heating Element Market Size by Application
  - 11.4.1 Middle East & Africa Heating Element Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Heating Element Revenue by Application (2020-2032)

## 11.5 Middle East Heating Element Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

### 12.1 Global Heating Element Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Heating Element Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Heating Element Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Heating Element Average Sales Price by Manufacturers (2021-2025)

### 12.2 Heating Element Competitive Landscape Analysis and Market Dynamic

12.2.1 Heating Element Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Zoppas Industries

13.1.1 Zoppas Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Zoppas Industries Heating Element Product Portfolio

13.1.3 Zoppas Industries Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 NIBE Industrier AB

13.2.1 NIBE Industrier AB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 NIBE Industrier AB Heating Element Product Portfolio

13.2.3 NIBE Industrier AB Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Watlow (Tinicum)

13.3.1 Watlow (Tinicum) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Watlow (Tinicum) Heating Element Product Portfolio

13.3.3 Watlow (Tinicum) Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Zhenjiang Dongfang Electric Heating Technology

13.4.1 Zhenjiang Dongfang Electric Heating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Zhenjiang Dongfang Electric Heating Technology Heating Element Product Portfolio

13.4.3 Zhenjiang Dongfang Electric Heating Technology Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Hangzhou Heatwell Electric Heating Technology

13.5.1 Hangzhou Heatwell Electric Heating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Hangzhou Heatwell Electric Heating Technology Heating Element Product Portfolio

13.5.3 Hangzhou Heatwell Electric Heating Technology Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Tutco

13.6.1 Tutco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Tutco Heating Element Product Portfolio

13.6.3 Tutco Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Sino-Japan Electric Heater

13.7.1 Sino-Japan Electric Heater Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Sino-Japan Electric Heater Heating Element Product Portfolio

13.7.3 Sino-Japan Electric Heater Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Headway Electric Heat Components

13.8.1 Headway Electric Heat Components Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Headway Electric Heat Components Heating Element Product Portfolio

13.8.3 Headway Electric Heat Components Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Thermowatt (Ariston Thermo)

13.9.1 Thermowatt (Ariston Thermo) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Thermowatt (Ariston Thermo) Heating Element Product Portfolio

13.9.3 Thermowatt (Ariston Thermo) Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Tempco Electric Heater Corporation

13.10.1 Tempco Electric Heater Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Tempco Electric Heater Corporation Heating Element Product Portfolio

13.10.3 Tempco Electric Heater Corporation Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Thermon Group Holdings,

13.11.1 Thermon Group Holdings, Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Thermon Group Holdings, Heating Element Product Portfolio

13.11.3 Thermon Group Holdings, Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Spirax-Sarco Engineering plc

13.12.1 Spirax-Sarco Engineering plc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Spirax-Sarco Engineering plc Heating Element Product Portfolio

13.12.3 Spirax-Sarco Engineering plc Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Minco Products,

13.13.1 Minco Products, Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Minco Products, Heating Element Product Portfolio

13.13.3 Minco Products, Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Tamman

13.14.1 Tamman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Tamman Heating Element Product Portfolio

13.14.3 Tamman Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Hotset

13.15.1 Hotset Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Hotset Heating Element Product Portfolio

13.15.3 Hotset Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 OMEGA(Spectris plc)

13.16.1 OMEGA(Spectris plc) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 OMEGA(Spectris plc) Heating Element Product Portfolio

13.16.3 OMEGA(Spectris plc) Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Durex Industries

13.17.1 Durex Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Durex Industries Heating Element Product Portfolio

13.17.3 Durex Industries Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Indeeco

13.18.1 Indeeco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Indeeco Heating Element Product Portfolio

13.18.3 Indeeco Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 Wattco

13.19.1 Wattco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Wattco Heating Element Product Portfolio

13.19.3 Wattco Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 Holroyd Components Ltd.

13.20.1 Holroyd Components Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 Holroyd Components Ltd. Heating Element Product Portfolio

13.20.3 Holroyd Components Ltd. Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.21 Industrial Heater Corp.

13.21.1 Industrial Heater Corp. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.21.2 Industrial Heater Corp. Heating Element Product Portfolio

13.21.3 Industrial Heater Corp. Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.22 Friedr. Freek

13.22.1 Friedr. Freek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.22.2 Friedr. Freek Heating Element Product Portfolio

13.22.3 Friedr. Freek Heating Element Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Heating Element Industry Chain Analysis

## 14.2 Heating Element Industry Raw Material and Suppliers Analysis

### 14.2.1 Heating Element Key Raw Material Supply Analysis

### 14.2.2 Raw Material Suppliers and Contact Information

## 14.3 Heating Element Typical Downstream Customers

## 14.4 Heating Element Sales Channel Analysis

# 15 RESEARCH FINDINGS AND CONCLUSION

# 16 METHODOLOGY AND DATA SOURCE

## 16.1 Methodology/Research Approach

## 16.2 Research Scope

## 16.3 Benchmarks and Assumptions

## 16.4 Data Source

### 16.4.1 Primary Sources

### 16.4.2 Secondary Sources

## 16.5 Data Cross Validation

## 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Heating Element Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Heating Element Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Heating Element Industry Development Status
- Table 4: Heating Element Industry Development Trends
- Table 5: Global Heating Element Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Heating Element Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Heating Element Revenue Market Share by Region (2020-2025)
- Table 8: Global Heating Element Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Heating Element Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Heating Element Sales by Region (2020-2025) & (M Unit)
- Table 11: Global Heating Element Sales Market Share by Region (2020-2025)
- Table 12: Global Heating Element Sales Forecast by Region (2026-2032) & (M Unit)
- Table 13: Global Heating Element Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Heating Element Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Heating Element Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Heating Element Sales Analysis by Type (2020-2025) & (M Unit)
- Table 17: Global Heating Element Sales Analysis Forecast by Type (2026-2032) & (M Unit)
- Table 18: Global Heating Element Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Heating Element Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Heating Element Sales Analysis by Application (2020-2025) & (M Unit)
- Table 21: Global Heating Element Sales Analysis Forecast by Application (2026-2032) & (M Unit)
- Table 22: Key Heating Element Players in North America
- Table 23: North America Heating Element Sales by Type (2020-2025) & (M Unit)
- Table 24: North America Heating Element Sales by Type (2026-2032) & (M Unit)

Table 25: North America Heating Element Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Heating Element Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Heating Element Sales by Application (2020-2025) & (M Unit)

Table 28: North America Heating Element Sales by Application (2026-2032) & (M Unit)

Table 29: North America Heating Element Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Heating Element Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Heating Element Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Heating Element Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Heating Element Sales Market Size by Country (2020-2025) & (M Unit)

Table 34: North America Heating Element Sales Market Size by Country (2026-2032) & (M Unit)

Table 35: Key Heating Element Players in Europe

Table 36: Europe Heating Element Sales by Type (2020-2025) & (M Unit)

Table 37: Europe Heating Element Sales by Type (2026-2032) & (M Unit)

Table 38: Europe Heating Element Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Heating Element Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Heating Element Sales by Application (2020-2025) & (M Unit)

Table 41: Europe Heating Element Sales by Application (2026-2032) & (M Unit)

Table 42: Europe Heating Element Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Heating Element Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Heating Element Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Heating Element Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Heating Element Sales Market Size by Country (2020-2025) & (M Unit)

Table 47: Europe Heating Element Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 48: Key Heating Element Players in China

Table 49: China Heating Element Sales by Type (2020-2025) & (M Unit)

Table 50: China Heating Element Sales by Type (2026-2032) & (M Unit)

Table 51: China Heating Element Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Heating Element Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Heating Element Sales by Application (2020-2025) & (M Unit)

Table 54: China Heating Element Sales by Application (2026-2032) & (M Unit)

Table 55: China Heating Element Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Heating Element Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Heating Element Players in APAC (excl. China)

Table 58: APAC (excl. China) Heating Element Sales by Type (2020-2025) & (M Unit)

Table 59: APAC (excl. China) Heating Element Sales by Type (2026-2032) & (M Unit)

Table 60: APAC (excl. China) Heating Element Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Heating Element Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Heating Element Sales by Application (2020-2025) & (M Unit)

Table 63: APAC (excl. China) Heating Element Sales by Application (2026-2032) & (M Unit)

Table 64: APAC (excl. China) Heating Element Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Heating Element Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Heating Element Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Heating Element Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Heating Element Sales Market Size by Country (2020-2025) & (M Unit)

Table 69: APAC (excl. China) Heating Element Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 70: Key Heating Element Players in Latin America

Table 71: Latin America Heating Element Sales by Type (2020-2025) & (M Unit)

Table 72: Latin America Heating Element Sales by Type (2026-2032) & (M Unit)

Table 73: Latin America Heating Element Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Heating Element Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Heating Element Sales by Application (2020-2025) & (M Unit)

Table 76: Latin America Heating Element Sales by Application (2026-2032) & (M Unit)

Table 77: Latin America Heating Element Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Heating Element Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Heating Element Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Heating Element Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Heating Element Sales Market Size by Country (2020-2025) & (M Unit)

Table 82: Latin America Heating Element Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 83: Key Heating Element Players in Middle East & Africa

Table 84: Middle East & Africa Heating Element Sales by Type (2020-2025) & (M Unit)

Table 85: Middle East & Africa Heating Element Sales by Type (2026-2032) & (M Unit)

Table 86: Middle East & Africa Heating Element Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Heating Element Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Heating Element Sales by Application (2020-2025) & (M Unit)

Table 89: Middle East & Africa Heating Element Sales by Application (2026-2032) & (M Unit)

Table 90: Middle East & Africa Heating Element Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Heating Element Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Heating Element Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Heating Element Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Heating Element Sales Market Size by Country (2020-2025) & (M Unit)

Table 95: Middle East & Africa Heating Element Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 96: Global Heating Element Market Sales by Key Manufacturers (2021-2025) & (M Unit)

Table 97: Global Heating Element Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Heating Element Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Heating Element Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Zoppas Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Zoppas Industries Heating Element Product Portfolio

Table 105: Zoppas Industries Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: NIBE Industrier AB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: NIBE Industrier AB Heating Element Product Portfolio

Table 108: NIBE Industrier AB Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Watlow (Tinicum) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Watlow (Tinicum) Heating Element Product Portfolio

Table 111: Watlow (Tinicum) Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Zhenjiang Dongfang Electric Heating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Zhenjiang Dongfang Electric Heating Technology Heating Element Product Portfolio

Table 114: Zhenjiang Dongfang Electric Heating Technology Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Hangzhou Heatwell Electric Heating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Hangzhou Heatwell Electric Heating Technology Heating Element Product Portfolio

Table 117: Hangzhou Heatwell Electric Heating Technology Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Tutco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Tutco Heating Element Product Portfolio

Table 120: Tutco Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Sino-Japan Electric Heater Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Sino-Japan Electric Heater Heating Element Product Portfolio

Table 123: Sino-Japan Electric Heater Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Headway Electric Heat Components Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Headway Electric Heat Components Heating Element Product Portfolio

Table 126: Headway Electric Heat Components Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Thermowatt (Ariston Thermo) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Thermowatt (Ariston Thermo) Heating Element Product Portfolio

Table 129: Thermowatt (Ariston Thermo) Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Tempco Electric Heater Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Tempco Electric Heater Corporation Heating Element Product Portfolio

Table 132: Tempco Electric Heater Corporation Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Thermon Group Holdings, Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Thermon Group Holdings, Heating Element Product Portfolio

Table 135: Thermon Group Holdings, Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Spirax-Sarco Engineering plc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Spirax-Sarco Engineering plc Heating Element Product Portfolio

Table 138: Spirax-Sarco Engineering plc Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Minco Products, Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Minco Products, Heating Element Product Portfolio

Table 141: Minco Products, Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Tamman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Tamman Heating Element Product Portfolio

Table 144: Tamman Heating Element Revenue (US\$ Million), Sales (M Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Hotset Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Hotset Heating Element Product Portfolio

Table 147: Hotset Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: OMEGA(Spectris plc) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: OMEGA(Spectris plc) Heating Element Product Portfolio

Table 150: OMEGA(Spectris plc) Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Durex Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Durex Industries Heating Element Product Portfolio

Table 153: Durex Industries Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Indeeco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Indeeco Heating Element Product Portfolio

Table 156: Indeeco Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Wattco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Wattco Heating Element Product Portfolio

Table 159: Wattco Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Holroyd Components Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: Holroyd Components Ltd. Heating Element Product Portfolio

Table 162: Holroyd Components Ltd. Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: Industrial Heater Corp. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: Industrial Heater Corp. Heating Element Product Portfolio

Table 165: Industrial Heater Corp. Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 166: Friedr. Freek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: Friedr. Freek Heating Element Product Portfolio

Table 168: Friedr. Freek Heating Element Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 169: Upstream Key Raw Material Price List

Table 170: Heating Element Raw Material Suppliers and Contact Information

Table 171: Heating Element Typical Customer List

Table 172: Heating Element Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Heating Element Product Pictures

Figure 2: Immersion Heaters Picture Scope

Figure 3: Tubular Heaters Picture Scope

Figure 4: Circulation Heaters Picture Scope

Figure 5: Band Heaters Picture Scope

Figure 6: Strip Heaters Picture Scope

Figure 7: Coil Heaters Picture Scope

Figure 8: Flexible Heaters Picture Scope

Figure 9: Other Picture Scope

Figure 10: Chemical Industry Picture Scope

Figure 11: Pharmaceutical Industry Picture Scope

Figure 12: Transportation Picture Scope

Figure 13: Appliances Picture Scope

Figure 14: Others Picture Scope

Figure 15: Global Heating Element Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 16: Global Heating Element Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 17: Global Heating Element Market Sales and Growth Rate Analysis (2020-2032) & (M Unit)

Figure 18: Global Heating Element Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 19: Global Heating Element Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Heating Element Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Heating Element Sales Price by Region (2020-2032) & (M Unit)

Figure 22: North America Heating Element Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Heating Element Revenue Market Share by Players in 2024

Figure 24: North America Heating Element Sales Market Share by Type (2020-2032)

Figure 25: North America Heating Element Revenue Market Share by Type (2020-2032)

Figure 26: North America Heating Element Sales Market Share by Application (2020-2032)

Figure 27: North America Heating Element Revenue Market Share by Application (2020-2032)

Figure 28:US Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Heating Element Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Heating Element Revenue Market Share by Players in 2024

Figure 32:Europe Heating Element Sales Market Share by Type (2020-2032)

Figure 33:Europe Heating Element Revenue Market Share by Type (2020-2032)

Figure 34:Europe Heating Element Sales Market Share by Application (2020-2032)

Figure 35:Europe Heating Element Revenue Market Share by Application (2020-2032)

Figure 36:Germany Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 37:France Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 42:China Heating Element Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Heating Element Revenue Market Share by Players in 2024

Figure 44:China Heating Element Sales Market Share by Type (2020-2032)

Figure 45:China Heating Element Revenue Market Share by Type (2020-2032)

Figure 46:China Heating Element Sales Market Share by Application (2020-2032)

Figure 47:China Heating Element Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Heating Element Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Heating Element Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Heating Element Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Heating Element Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Heating Element Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Heating Element Revenue Market Share by Application (2020-2032)

Figure 54:Japan Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 56:India Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 57:Australia Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 58:Southeast Asia Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 59:Latin America Heating Element Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Latin America Heating Element Revenue Market Share by Players in 2024

Figure 61:Latin America Heating Element Sales Market Share by Type (2020-2032)

Figure 62:Latin America Heating Element Revenue Market Share by Type (2020-2032)

Figure 63:Latin America Heating Element Sales Market Share by Application (2020-2032)

Figure 64:Latin America Heating Element Revenue Market Share by Application (2020-2032)

Figure 65:Mexico Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 66:Brazil Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Heating Element Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Heating Element Revenue Market Share by Players in 2024

Figure 69:Middle East & Africa Heating Element Sales Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Heating Element Revenue Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Heating Element Sales Market Share by Application (2020-2032)

Figure 72:Middle East & Africa Heating Element Revenue Market Share by Application (2020-2032)

Figure 73:Saudi Arabia Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 74:South Africa Heating Element Revenue (2020-2032) & (US\$ Million)

Figure 75:Global Heating Element Sales Market Share by Key Manufacturers in 2024

Figure 76:Global Heating Element Revenue Market Share by Key Manufacturers in 2024

Figure 77:Global Heating Element Industry Competition Landscape

Figure 78:Heating Element Industry Chain Analysis

Figure 79:Bottom-Up and Top-Down Research Methods

Figure 80:Key Interview Objectives

Figure 81:Data Cross Validation

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