

# Global Heat-treated Wood Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Heat-treated Wood market size will reach 498.16 Million USD in 2025 and is projected to reach 716.53 Million USD by 2032, with a CAGR of 5.33% (2025-2032). Notably, the China Heat-treated Wood market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Heat-treated wood, also known as thermally modified wood, is lumber that has undergone a controlled heating process to enhance its properties. During this thermal modification, the wood is subjected to elevated temperatures, typically between 160 to 260 degrees Celsius (320 to 500 degrees Fahrenheit), in the absence of oxygen. This process alters the wood's chemical and physical structure, resulting in improved dimensional stability, increased resistance to decay and insects, and reduced moisture absorption. Heat-treated wood exhibits a darker color, often with enhanced aesthetic qualities. Commonly used for outdoor applications like decking, siding, and outdoor furniture, heat-treated wood provides a durable and environmentally friendly alternative to chemically treated lumber, as the thermal modification process is typically carried out without the use of additives or chemicals.

The major global manufacturers of Heat-treated Wood include Oy Lunawood, Thermoarena, Thermory, Stora Enso, Oy SWM-Wood, Westwood Heat Treated Lumber, Novawood, HeatWood, Ducerf Group, Tantimber, LDCwood, Thermalwood

Canada, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Heat-treated Wood. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Heat-treated Wood market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Heat-treated Wood market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Heat-treated Wood industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Heat-treated Wood Include:

Oy Lunawood

Thermoarena

Thermory

Stora Enso

Oy SWM-Wood

Westwood Heat Treated Lumber

Novawood

HeatWood

Ducerf Group

Tantimber

LDCwood

Thermalwood Canada

Heat-treated Wood Product Segment Include:

Hardwoods

Softwoods

Heat-treated Wood Product Application Include:

Interior Applications

Exterior Applications

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

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