

Global Heat Recovery Wheels Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Heat Recovery Wheels market size will reach 315.27 Million USD in 2025 and is projected to reach 413.48 Million USD by 2032, with a CAGR of 3.95% (2025-2032). Notably, the China Heat Recovery Wheels market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Heat recovery wheels, also known as enthalpy wheels or heat exchanger wheels, are energy-efficient devices used in ventilation systems to recover and reuse the heat or coolness present in exhaust air. These wheels typically consist of a rotating matrix or wheel made of materials with high thermal conductivity. As the wheel turns, it comes into contact with both the outgoing and incoming air streams. In the winter, the wheel captures heat from the warm indoor air and transfers it to the cold fresh outdoor air. Conversely, in the summer, the wheel extracts coolness from the indoor air and transfers it to the warm outdoor air. This process helps improve the energy efficiency of heating, ventilation, and air conditioning (HVAC) systems, reducing the need for additional heating or cooling energy and lowering overall energy consumption in buildings. Heat recovery wheels contribute to sustainable building practices by promoting efficient thermal management and conservation of energy resources.

The major global manufacturers of Heat Recovery Wheels include Pahwa Group, Bry-Air and DRI, Ostberg, Hoval Group, Klingenburg, Eri Corporation, Greenheck,

FlaktGroup SEMCO, NovelAire, Seibu Giken, HEATEX, Airxchange, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Heat Recovery Wheels. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Heat Recovery Wheels market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Heat Recovery Wheels market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Heat Recovery Wheels industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Heat Recovery Wheels Include:

Pahwa Group?Bry-Air and DRI?

Ostberg

Hoval Group

Klingenburg

Eri Corporation

Greenheck

FlaktGroup SEMCO

NovelAire

Seibu Giken

HEATEX

Airxchange

Heat Recovery Wheels Product Segment Include:

Condensation Rotors

Hygroscopic Rotors

Sorption Rotors

Heat Recovery Wheels Product Application Include:

Residential

Commercial

Industrial

Chapter Scope

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