

Global Heat and Moisture Exchangers (HME) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/HAACC4019AA8EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: HAACC4019AA8EN

Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Heat and Moisture Exchangers (HME) market size will reach 373.58 Million USD in 2025 and is projected to reach 463.22 Million USD by 2032, with a CAGR of 3.12% (2025-2032). Notably, the China Heat and Moisture Exchangers (HME) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Heat and Moisture Exchangers (HME) are medical devices designed to capture and preserve the heat and moisture from a patient's exhaled breath during mechanical ventilation. Typically used in respiratory care settings, especially in patients with artificial airways, HMEs help maintain optimal humidity levels in the inspired air, reducing the risk of respiratory complications associated with dry and cold air. These devices consist of a filter or cartridge that captures the heat and moisture from the patient's exhalation and releases it back into the inhaled air, creating a more comfortable and physiologically favorable respiratory environment. HMEs play a crucial role in preventing the drying of the respiratory mucosa and minimizing the need for additional humidification equipment during mechanical ventilation, contributing to overall respiratory care and patient comfort.

The major global manufacturers of Heat and Moisture Exchangers (HME) include Medtronic, Draeger, GVS Group, Teleflex, Westmed, Intersurgical, GE Healthcare, Atos

Medical, Smiths Medical, Flexicare, Vyair Medical, Welllead, Tuo Ren, Zhejiang Fert Medical Device, Pharma Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Heat and Moisture Exchangers (HME). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Heat and Moisture Exchangers (HME) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Heat and Moisture Exchangers (HME) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Heat and Moisture Exchangers (HME) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Heat and Moisture Exchangers (HME) Include:

Medtronic

Draeger

GVS Group

Teleflex

Westmed

Intersurgical

GE Healthcare

Atos Medical

Smiths Medical

Flexicare

Vyaire Medical

Welllead

Tuo Ren

Zhejiang Fert Medical Device

Pharma Systems

Heat and Moisture Exchangers (HME) Product Segment Include:

Straight Style

Elbow Style

Heat and Moisture Exchangers (HME) Product Application Include:

Adults

Kids and Babies

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Heat and Moisture Exchangers (HME) Industry PESTEL Analysis

Chapter 3: Global Heat and Moisture Exchangers (HME) Industry Porter's Five Forces Analysis

Chapter 4: Global Heat and Moisture Exchangers (HME) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Heat and Moisture Exchangers (HME) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Heat and Moisture Exchangers (HME) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Heat and Moisture Exchangers (HME) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Heat and Moisture Exchangers (HME) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Heat and Moisture Exchangers (HME) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Heat and Moisture Exchangers (HME) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment

Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Heat and Moisture Exchangers (HME) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Heat and Moisture Exchangers (HME) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 HEAT AND MOISTURE EXCHANGERS (HME) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Heat and Moisture Exchangers (HME) Product by Type
 - 1.2.1 Straight Style
 - 1.2.2 Elbow Style
- 1.3 Heat and Moisture Exchangers (HME) Product by Application
 - 1.3.1 Adults
 - 1.3.2 Kids and Babies
- 1.4 Global Heat and Moisture Exchangers (HME) Market Revenue and Sales Analysis
 - 1.4.1 Global Heat and Moisture Exchangers (HME) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Heat and Moisture Exchangers (HME) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Heat and Moisture Exchangers (HME) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Heat and Moisture Exchangers (HME) Industry Trends and Innovation
 - 1.5.1 Heat and Moisture Exchangers (HME) Industry Trends and Innovation
 - 1.5.2 Heat and Moisture Exchangers (HME) Market Drivers and Challenges

2 HEAT AND MOISTURE EXCHANGERS (HME) MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 HEAT AND MOISTURE EXCHANGERS (HME) MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL HEAT AND MOISTURE EXCHANGERS (HME) MARKET ANALYSIS BY REGIONS

4.1 Global Heat and Moisture Exchangers (HME) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Heat and Moisture Exchangers (HME) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Heat and Moisture Exchangers (HME) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Heat and Moisture Exchangers (HME) Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Heat and Moisture Exchangers (HME) Sales and Forecast Analysis (2020-2032)

4.3.1 Global Heat and Moisture Exchangers (HME) Sales and Market Share by Region (2020-2025)

4.3.2 Global Heat and Moisture Exchangers (HME) Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Heat and Moisture Exchangers (HME) Sales Price Trend Analysis (2020-2032)

5 GLOBAL HEAT AND MOISTURE EXCHANGERS (HME) MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Heat and Moisture Exchangers (HME) Market Size by Type

5.1.1 Global Heat and Moisture Exchangers (HME) Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Heat and Moisture Exchangers (HME) Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Heat and Moisture Exchangers (HME) Market Size by Application

5.2.1 Global Heat and Moisture Exchangers (HME) Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Heat and Moisture Exchangers (HME) Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Heat and Moisture Exchangers (HME) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Heat and Moisture Exchangers (HME) Market Size by Type

6.3.1 North America Heat and Moisture Exchangers (HME) Sales by Type (2020-2032)

6.3.2 North America Heat and Moisture Exchangers (HME) Revenue by Type (2020-2032)

6.4 North America Heat and Moisture Exchangers (HME) Market Size by Application

6.4.1 North America Heat and Moisture Exchangers (HME) Sales by Application (2020-2032)

6.4.2 North America Heat and Moisture Exchangers (HME) Revenue by Application (2020-2032)

6.5 North America Heat and Moisture Exchangers (HME) Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Heat and Moisture Exchangers (HME) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Heat and Moisture Exchangers (HME) Market Size by Type

7.3.1 Europe Heat and Moisture Exchangers (HME) Sales by Type (2020-2032)

7.3.2 Europe Heat and Moisture Exchangers (HME) Revenue by Type (2020-2032)

7.4 Europe Heat and Moisture Exchangers (HME) Market Size by Application

7.4.1 Europe Heat and Moisture Exchangers (HME) Sales by Application (2020-2032)

7.4.2 Europe Heat and Moisture Exchangers (HME) Revenue by Application (2020-2032)

7.5 Europe Heat and Moisture Exchangers (HME) Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Heat and Moisture Exchangers (HME) Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Heat and Moisture Exchangers (HME) Market Size by Type

8.3.1 China Heat and Moisture Exchangers (HME) Sales by Type (2020-2032)

8.3.2 China Heat and Moisture Exchangers (HME) Revenue by Type (2020-2032)

8.4 China Heat and Moisture Exchangers (HME) Market Size by Application

8.4.1 China Heat and Moisture Exchangers (HME) Sales by Application (2020-2032)

8.4.2 China Heat and Moisture Exchangers (HME) Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Heat and Moisture Exchangers (HME) Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Heat and Moisture Exchangers (HME) Market Size by Type

9.3.1 APAC (excl. China) Heat and Moisture Exchangers (HME) Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue by Type (2020-2032)

9.4 APAC (excl. China) Heat and Moisture Exchangers (HME) Market Size by Application

9.4.1 APAC (excl. China) Heat and Moisture Exchangers (HME) Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue by Application (2020-2032)

9.5 APAC (excl. China) Heat and Moisture Exchangers (HME) Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Heat and Moisture Exchangers (HME) Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Heat and Moisture Exchangers (HME) Market Size by Type

10.3.1 Latin America Heat and Moisture Exchangers (HME) Sales by Type (2020-2032)

10.3.2 Latin America Heat and Moisture Exchangers (HME) Revenue by Type (2020-2032)

10.4 Latin America Heat and Moisture Exchangers (HME) Market Size by Application

10.4.1 Latin America Heat and Moisture Exchangers (HME) Sales by Application (2020-2032)

10.4.2 Latin America Heat and Moisture Exchangers (HME) Revenue by Application (2020-2032)

10.5 Latin America Heat and Moisture Exchangers (HME) Market Size by Country

10.6 Latin America Heat and Moisture Exchangers (HME) Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Heat and Moisture Exchangers (HME) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Heat and Moisture Exchangers (HME) Market Size by Type

11.3.1 Middle East & Africa Heat and Moisture Exchangers (HME) Sales by Type (2020-2032)

11.3.2 Middle East & Africa Heat and Moisture Exchangers (HME) Revenue by Type (2020-2032)

11.4 Middle East & Africa Heat and Moisture Exchangers (HME) Market Size by Application

11.4.1 Middle East & Africa Heat and Moisture Exchangers (HME) Sales by Application (2020-2032)

11.4.2 Middle East & Africa Heat and Moisture Exchangers (HME) Revenue by Application (2020-2032)

11.5 Middle East Heat and Moisture Exchangers (HME) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Heat and Moisture Exchangers (HME) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Heat and Moisture Exchangers (HME) Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Heat and Moisture Exchangers (HME) Market Revenue by Key

Manufacturers (2021-2025)

12.1.3 Global Heat and Moisture Exchangers (HME) Average Sales Price by Manufacturers (2021-2025)

12.2 Heat and Moisture Exchangers (HME) Competitive Landscape Analysis and Market Dynamic

12.2.1 Heat and Moisture Exchangers (HME) Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Medtronic

13.1.1 Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Medtronic Heat and Moisture Exchangers (HME) Product Portfolio

13.1.3 Medtronic Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Draeger

13.2.1 Draeger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Draeger Heat and Moisture Exchangers (HME) Product Portfolio

13.2.3 Draeger Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 GVS Group

13.3.1 GVS Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 GVS Group Heat and Moisture Exchangers (HME) Product Portfolio

13.3.3 GVS Group Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Teleflex

13.4.1 Teleflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Teleflex Heat and Moisture Exchangers (HME) Product Portfolio

13.4.3 Teleflex Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Westmed

13.5.1 Westmed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Westmed Heat and Moisture Exchangers (HME) Product Portfolio

13.5.3 Westmed Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Intersurgical

13.6.1 Intersurgical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Intersurgical Heat and Moisture Exchangers (HME) Product Portfolio

13.6.3 Intersurgical Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 GE Healthcare

13.7.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 GE Healthcare Heat and Moisture Exchangers (HME) Product Portfolio

13.7.3 GE Healthcare Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Atos Medical

13.8.1 Atos Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Atos Medical Heat and Moisture Exchangers (HME) Product Portfolio

13.8.3 Atos Medical Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Smiths Medical

13.9.1 Smiths Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Smiths Medical Heat and Moisture Exchangers (HME) Product Portfolio

13.9.3 Smiths Medical Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Flexicare

13.10.1 Flexicare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Flexicare Heat and Moisture Exchangers (HME) Product Portfolio

13.10.3 Flexicare Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Vyair Medical

13.11.1 Vyair Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Vyair Medical Heat and Moisture Exchangers (HME) Product Portfolio

13.11.3 Vyair Medical Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Welllead

13.12.1 Welllead Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Welllead Heat and Moisture Exchangers (HME) Product Portfolio

13.12.3 Welllead Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Tuo Ren

13.13.1 Tuo Ren Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Tuo Ren Heat and Moisture Exchangers (HME) Product Portfolio

13.13.3 Tuo Ren Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Zhejiang Fert Medical Device

13.14.1 Zhejiang Fert Medical Device Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Zhejiang Fert Medical Device Heat and Moisture Exchangers (HME) Product Portfolio

13.14.3 Zhejiang Fert Medical Device Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Pharma Systems

13.15.1 Pharma Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Pharma Systems Heat and Moisture Exchangers (HME) Product Portfolio

13.15.3 Pharma Systems Heat and Moisture Exchangers (HME) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Heat and Moisture Exchangers (HME) Industry Chain Analysis

14.2 Heat and Moisture Exchangers (HME) Industry Raw Material and Suppliers Analysis

14.2.1 Heat and Moisture Exchangers (HME) Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Heat and Moisture Exchangers (HME) Typical Downstream Customers

14.4 Heat and Moisture Exchangers (HME) Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Heat and Moisture Exchangers (HME) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Heat and Moisture Exchangers (HME) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Heat and Moisture Exchangers (HME) Industry Development Status

Table 4: Heat and Moisture Exchangers (HME) Industry Development Trends

Table 5: Global Heat and Moisture Exchangers (HME) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Heat and Moisture Exchangers (HME) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Heat and Moisture Exchangers (HME) Revenue Market Share by Region (2020-2025)

Table 8: Global Heat and Moisture Exchangers (HME) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Heat and Moisture Exchangers (HME) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Heat and Moisture Exchangers (HME) Sales by Region (2020-2025) & (M Unit)

Table 11: Global Heat and Moisture Exchangers (HME) Sales Market Share by Region (2020-2025)

Table 12: Global Heat and Moisture Exchangers (HME) Sales Forecast by Region (2026-2032) & (M Unit)

Table 13: Global Heat and Moisture Exchangers (HME) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Heat and Moisture Exchangers (HME) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Heat and Moisture Exchangers (HME) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Heat and Moisture Exchangers (HME) Sales Analysis by Type (2020-2025) & (M Unit)

Table 17: Global Heat and Moisture Exchangers (HME) Sales Analysis Forecast by Type (2026-2032) & (M Unit)

Table 18: Global Heat and Moisture Exchangers (HME) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Heat and Moisture Exchangers (HME) Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Heat and Moisture Exchangers (HME) Sales Analysis by Application (2020-2025) & (M Unit)

Table 21: Global Heat and Moisture Exchangers (HME) Sales Analysis Forecast by Application (2026-2032) & (M Unit)

Table 22: Key Heat and Moisture Exchangers (HME) Players in North America

Table 23: North America Heat and Moisture Exchangers (HME) Sales by Type (2020-2025) & (M Unit)

Table 24: North America Heat and Moisture Exchangers (HME) Sales by Type (2026-2032) & (M Unit)

Table 25: North America Heat and Moisture Exchangers (HME) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Heat and Moisture Exchangers (HME) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Heat and Moisture Exchangers (HME) Sales by Application (2020-2025) & (M Unit)

Table 28: North America Heat and Moisture Exchangers (HME) Sales by Application (2026-2032) & (M Unit)

Table 29: North America Heat and Moisture Exchangers (HME) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Heat and Moisture Exchangers (HME) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Heat and Moisture Exchangers (HME) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Heat and Moisture Exchangers (HME) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Heat and Moisture Exchangers (HME) Sales Market Size by Country (2020-2025) & (M Unit)

Table 34: North America Heat and Moisture Exchangers (HME) Sales Market Size by Country (2026-2032) & (M Unit)

Table 35: Key Heat and Moisture Exchangers (HME) Players in Europe

Table 36: Europe Heat and Moisture Exchangers (HME) Sales by Type (2020-2025) & (M Unit)

Table 37: Europe Heat and Moisture Exchangers (HME) Sales by Type (2026-2032) & (M Unit)

Table 38: Europe Heat and Moisture Exchangers (HME) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Heat and Moisture Exchangers (HME) Revenue by Type (2026-2032) & (US\$ Million)

- Table 40: Europe Heat and Moisture Exchangers (HME) Sales by Application (2020-2025) & (M Unit)
- Table 41: Europe Heat and Moisture Exchangers (HME) Sales by Application (2026-2032) & (M Unit)
- Table 42: Europe Heat and Moisture Exchangers (HME) Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Heat and Moisture Exchangers (HME) Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Heat and Moisture Exchangers (HME) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Heat and Moisture Exchangers (HME) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Heat and Moisture Exchangers (HME) Sales Market Size by Country (2020-2025) & (M Unit)
- Table 47: Europe Heat and Moisture Exchangers (HME) Sales Market Size Forecast by Country (2026-2032) & (M Unit)
- Table 48: Key Heat and Moisture Exchangers (HME) Players in China
- Table 49: China Heat and Moisture Exchangers (HME) Sales by Type (2020-2025) & (M Unit)
- Table 50: China Heat and Moisture Exchangers (HME) Sales by Type (2026-2032) & (M Unit)
- Table 51: China Heat and Moisture Exchangers (HME) Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Heat and Moisture Exchangers (HME) Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Heat and Moisture Exchangers (HME) Sales by Application (2020-2025) & (M Unit)
- Table 54: China Heat and Moisture Exchangers (HME) Sales by Application (2026-2032) & (M Unit)
- Table 55: China Heat and Moisture Exchangers (HME) Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Heat and Moisture Exchangers (HME) Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Heat and Moisture Exchangers (HME) Players in APAC (excl. China)
- Table 58: APAC (excl. China) Heat and Moisture Exchangers (HME) Sales by Type (2020-2025) & (M Unit)
- Table 59: APAC (excl. China) Heat and Moisture Exchangers (HME) Sales by Type (2026-2032) & (M Unit)
- Table 60: APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Heat and Moisture Exchangers (HME) Sales by Application (2020-2025) & (M Unit)

Table 63: APAC (excl. China) Heat and Moisture Exchangers (HME) Sales by Application (2026-2032) & (M Unit)

Table 64: APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Heat and Moisture Exchangers (HME) Sales Market Size by Country (2020-2025) & (M Unit)

Table 69: APAC (excl. China) Heat and Moisture Exchangers (HME) Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 70: Key Heat and Moisture Exchangers (HME) Players in Latin America

Table 71: Latin America Heat and Moisture Exchangers (HME) Sales by Type (2020-2025) & (M Unit)

Table 72: Latin America Heat and Moisture Exchangers (HME) Sales by Type (2026-2032) & (M Unit)

Table 73: Latin America Heat and Moisture Exchangers (HME) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Heat and Moisture Exchangers (HME) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Heat and Moisture Exchangers (HME) Sales by Application (2020-2025) & (M Unit)

Table 76: Latin America Heat and Moisture Exchangers (HME) Sales by Application (2026-2032) & (M Unit)

Table 77: Latin America Heat and Moisture Exchangers (HME) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Heat and Moisture Exchangers (HME) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Heat and Moisture Exchangers (HME) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Heat and Moisture Exchangers (HME) Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Heat and Moisture Exchangers (HME) Sales Market Size by Country (2020-2025) & (M Unit)

Table 82: Latin America Heat and Moisture Exchangers (HME) Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 83: Key Heat and Moisture Exchangers (HME) Players in Middle East & Africa

Table 84: Middle East & Africa Heat and Moisture Exchangers (HME) Sales by Type (2020-2025) & (M Unit)

Table 85: Middle East & Africa Heat and Moisture Exchangers (HME) Sales by Type (2026-2032) & (M Unit)

Table 86: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Heat and Moisture Exchangers (HME) Sales by Application (2020-2025) & (M Unit)

Table 89: Middle East & Africa Heat and Moisture Exchangers (HME) Sales by Application (2026-2032) & (M Unit)

Table 90: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Heat and Moisture Exchangers (HME) Sales Market Size by Country (2020-2025) & (M Unit)

Table 95: Middle East & Africa Heat and Moisture Exchangers (HME) Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 96: Global Heat and Moisture Exchangers (HME) Market Sales by Key Manufacturers (2021-2025) & (M Unit)

Table 97: Global Heat and Moisture Exchangers (HME) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Heat and Moisture Exchangers (HME) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Heat and Moisture Exchangers (HME) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Medtronic Heat and Moisture Exchangers (HME) Product Portfolio

Table 105: Medtronic Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Draeger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Draeger Heat and Moisture Exchangers (HME) Product Portfolio

Table 108: Draeger Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: GVS Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: GVS Group Heat and Moisture Exchangers (HME) Product Portfolio

Table 111: GVS Group Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Teleflex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Teleflex Heat and Moisture Exchangers (HME) Product Portfolio

Table 114: Teleflex Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Westmed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Westmed Heat and Moisture Exchangers (HME) Product Portfolio

Table 117: Westmed Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Intersurgical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Intersurgical Heat and Moisture Exchangers (HME) Product Portfolio

Table 120: Intersurgical Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: GE Healthcare Heat and Moisture Exchangers (HME) Product Portfolio

Table 123: GE Healthcare Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Atos Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 125: Atos Medical Heat and Moisture Exchangers (HME) Product Portfolio
- Table 126: Atos Medical Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: Smiths Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 128: Smiths Medical Heat and Moisture Exchangers (HME) Product Portfolio
- Table 129: Smiths Medical Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 130: Flexicare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: Flexicare Heat and Moisture Exchangers (HME) Product Portfolio
- Table 132: Flexicare Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 133: Vyaire Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Vyaire Medical Heat and Moisture Exchangers (HME) Product Portfolio
- Table 135: Vyaire Medical Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 136: Welllead Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: Welllead Heat and Moisture Exchangers (HME) Product Portfolio
- Table 138: Welllead Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 139: Tuo Ren Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: Tuo Ren Heat and Moisture Exchangers (HME) Product Portfolio
- Table 141: Tuo Ren Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 142: Zhejiang Fert Medical Device Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: Zhejiang Fert Medical Device Heat and Moisture Exchangers (HME) Product Portfolio
- Table 144: Zhejiang Fert Medical Device Heat and Moisture Exchangers (HME) Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 145: Pharma Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: Pharma Systems Heat and Moisture Exchangers (HME) Product Portfolio
- Table 147: Pharma Systems Heat and Moisture Exchangers (HME) Revenue (US\$

Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Heat and Moisture Exchangers (HME) Raw Material Suppliers and Contact Information

Table 150: Heat and Moisture Exchangers (HME) Typical Customer List

Table 151: Heat and Moisture Exchangers (HME) Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Heat and Moisture Exchangers (HME) Product Pictures
- Figure 2: Straight Style Picture Scope
- Figure 3: Elbow Style Picture Scope
- Figure 4: Adults Picture Scope
- Figure 5: Kids and Babies Picture Scope
- Figure 6: Global Heat and Moisture Exchangers (HME) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 7: Global Heat and Moisture Exchangers (HME) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 8: Global Heat and Moisture Exchangers (HME) Market Sales and Growth Rate Analysis (2020-2032) & (M Unit)
- Figure 9: Global Heat and Moisture Exchangers (HME) Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 10: Global Heat and Moisture Exchangers (HME) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 11: Global Heat and Moisture Exchangers (HME) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 12: Global Heat and Moisture Exchangers (HME) Sales Price by Region (2020-2032) & (M Unit)
- Figure 13: North America Heat and Moisture Exchangers (HME) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 14: North America Heat and Moisture Exchangers (HME) Revenue Market Share by Players in 2024
- Figure 15: North America Heat and Moisture Exchangers (HME) Sales Market Share by Type (2020-2032)
- Figure 16: North America Heat and Moisture Exchangers (HME) Revenue Market Share by Type (2020-2032)
- Figure 17: North America Heat and Moisture Exchangers (HME) Sales Market Share by Application (2020-2032)
- Figure 18: North America Heat and Moisture Exchangers (HME) Revenue Market Share by Application (2020-2032)
- Figure 19: US Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)
- Figure 20: Canada Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 21:Europe Heat and Moisture Exchangers (HME) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22:Europe Heat and Moisture Exchangers (HME) Revenue Market Share by Players in 2024

Figure 23:Europe Heat and Moisture Exchangers (HME) Sales Market Share by Type (2020-2032)

Figure 24:Europe Heat and Moisture Exchangers (HME) Revenue Market Share by Type (2020-2032)

Figure 25:Europe Heat and Moisture Exchangers (HME) Sales Market Share by Application (2020-2032)

Figure 26:Europe Heat and Moisture Exchangers (HME) Revenue Market Share by Application (2020-2032)

Figure 27:Germany Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 28:France Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 29:United Kingdom Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 30:Italy Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 31:Spain Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 32:Benelux Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 33:China Heat and Moisture Exchangers (HME) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:China Heat and Moisture Exchangers (HME) Revenue Market Share by Players in 2024

Figure 35:China Heat and Moisture Exchangers (HME) Sales Market Share by Type (2020-2032)

Figure 36:China Heat and Moisture Exchangers (HME) Revenue Market Share by Type (2020-2032)

Figure 37:China Heat and Moisture Exchangers (HME) Sales Market Share by Application (2020-2032)

Figure 38:China Heat and Moisture Exchangers (HME) Revenue Market Share by Application (2020-2032)

Figure 39:APAC (excl. China) Heat and Moisture Exchangers (HME) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue Market

Share by Players in 2024

Figure 41:APAC (excl. China) Heat and Moisture Exchangers (HME) Sales Market

Share by Type (2020-2032)

Figure 42:APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue Market

Share by Type (2020-2032)

Figure 43:APAC (excl. China) Heat and Moisture Exchangers (HME) Sales Market

Share by Application (2020-2032)

Figure 44:APAC (excl. China) Heat and Moisture Exchangers (HME) Revenue Market

Share by Application (2020-2032)

Figure 45:Japan Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 47:India Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Heat and Moisture Exchangers (HME) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Heat and Moisture Exchangers (HME) Revenue Market Share by Players in 2024

Figure 52:Latin America Heat and Moisture Exchangers (HME) Sales Market Share by Type (2020-2032)

Figure 53:Latin America Heat and Moisture Exchangers (HME) Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Heat and Moisture Exchangers (HME) Sales Market Share by Application (2020-2032)

Figure 55:Latin America Heat and Moisture Exchangers (HME) Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Heat and Moisture Exchangers (HME) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Heat and Moisture Exchangers (HME) Revenue Market Share by Players in 2024

Figure 60: Middle East & Africa Heat and Moisture Exchangers (HME) Sales Market Share by Type (2020-2032)

Figure 61: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Heat and Moisture Exchangers (HME) Sales Market Share by Application (2020-2032)

Figure 63: Middle East & Africa Heat and Moisture Exchangers (HME) Revenue Market Share by Application (2020-2032)

Figure 64: Saudi Arabia Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 65: South Africa Heat and Moisture Exchangers (HME) Revenue (2020-2032) & (US\$ Million)

Figure 66: Global Heat and Moisture Exchangers (HME) Sales Market Share by Key Manufacturers in 2024

Figure 67: Global Heat and Moisture Exchangers (HME) Revenue Market Share by Key Manufacturers in 2024

Figure 68: Global Heat and Moisture Exchangers (HME) Industry Competition Landscape

Figure 69: Heat and Moisture Exchangers (HME) Industry Chain Analysis

Figure 70: Bottom-Up and Top-Down Research Methods

Figure 71: Key Interview Objectives

Figure 72: Data Cross Validation

I would like to order

Product name: Global Heat and Moisture Exchangers (HME) Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/HAACC4019AA8EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HAACC4019AA8EN.html>