

Global Heart Lung Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Heart Lung Machine market size will reach 337.74 Million USD in 2025 and is projected to reach 413.97 Million USD by 2032, with a CAGR of 2.95% (2025-2032). Notably, the China Heart Lung Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A heart-lung machine, also known as a cardiopulmonary bypass (CPB) machine, is a sophisticated medical device designed to temporarily take over the functions of the heart and lungs during cardiac surgery. It plays a critical role in procedures such as open-heart surgery, allowing surgeons to operate on a motionless and bloodless heart. The machine takes deoxygenated blood from the body, passes it through an oxygenator to add oxygen and remove carbon dioxide, and then pumps the oxygenated blood back into the patient's circulatory system. By doing so, the heart-lung machine enables surgeons to stop the heart, facilitating complex cardiac procedures while maintaining oxygen supply to vital organs. Though essential for certain surgeries, the use of a heart-lung machine introduces potential complications, and its management requires specialized expertise to ensure patient safety and optimal surgical outcomes.

The major global manufacturers of Heart Lung Machine include LivaNova (Sorin), Getinge (Maquet), Medtronic, Terumo CV Group, Braile Biomedica, Tianjin Medical, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Heart Lung Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Heart Lung Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Heart Lung Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Heart Lung Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Heart Lung Machine Include:

LivaNova (Sorin)

Getinge (Maquet)

Medtronic

Terumo CV Group

Braile Biomedica

Tianjin Medical

Heart Lung Machine Product Segment Include:

Single Roller Pump Heart Lung Machine

Double Roller Pump Heart Lung Machine

Heart Lung Machine Product Application Include:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Other

Chapter Scope

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