

# Global HEAR (High Erucic Acid Rapeseed) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global HEAR (High Erucic Acid Rapeseed) market size will reach 109.39 Million USD in 2025 and is projected to reach 179.48 Million USD by 2032, with a CAGR of 7.33% (2025-2032). Notably, the China HEAR (High Erucic Acid Rapeseed) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

High Erucic Acid Rapeseed (HEAR) refers to a specific variety of rapeseed, a member of the mustard family Brassicaceae, known for its high erucic acid content. Erucic acid is a monounsaturated omega-9 fatty acid, and HEAR varieties contain elevated levels of this acid compared to conventional rapeseed varieties. Erucic acid is utilized in various industrial applications, particularly for the production of erucamide, a key ingredient in the manufacturing of plastic films and lubricants. While HEAR has industrial uses, it is not suitable for human or animal consumption due to concerns about potential health effects associated with high erucic acid intake. Agricultural practices involving HEAR cultivation are often subject to regulations and guidelines to prevent its use in food and feed production. The development and cultivation of low erucic acid rapeseed varieties have been pursued to address concerns related to erucic acid content in agricultural products.

The major global manufacturers of HEAR (High Erucic Acid Rapeseed) include Bunge

North America, PerdueBusiness, NatureScrops, Premium crops, Vantage Performance Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HEAR (High Erucic Acid Rapeseed). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HEAR (High Erucic Acid Rapeseed) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HEAR (High Erucic Acid Rapeseed) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HEAR (High Erucic Acid Rapeseed) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HEAR (High Erucic Acid Rapeseed) Include:

Bunge North America

Perdueribusiness

NatureScrops

Premium crops

Vantage Performance Materials

HEAR (High Erucic Acid Rapeseed) Product Segment Include:

Erucic Acid 43% to 50%

Erucic Acid Above 50%

HEAR (High Erucic Acid Rapeseed) Product Application Include:

High Temperature Lubricants

Plastic

Printing Ink

Personal Care

Others

## **Chapter Scope**

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