

Global Health Information Exchange (HIE) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Health Information Exchange (HIE) market size will reach 1,761.67 Million USD in 2025 and is projected to reach 4,085.82 Million USD by 2032, with a CAGR of 12.77% (2025-2032). Notably, the China Health Information Exchange (HIE) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Health Information Exchange (HIE) is a system that enables the electronic sharing of healthcare-related information among different healthcare organizations, such as hospitals, clinics, laboratories, and medical practitioners. The primary goal of HIE is to facilitate the secure and efficient exchange of patient health information, including medical records, diagnostic results, medications, and treatment histories. By allowing authorized healthcare providers to access and share patient information, HIE aims to improve the coordination and continuity of care, enhance patient outcomes, and reduce duplicated tests and procedures. HIE systems contribute to a more comprehensive view of a patient's health history, particularly in situations where individuals receive care from multiple providers. The implementation of HIE supports the interoperability of healthcare IT systems and promotes data exchange standards, fostering a more connected and collaborative healthcare ecosystem.

The major global suppliers of Health Information Exchange (HIE) include CORHIO, The Health Collaborative, Utah Health Information Network, Great Lakes Health Connect,

Health Current, Western New York Clinical Information Exchange, Brown & Toland Medical Group, Health Level Seven (HL7) International, Santa Cruz HIE, Integrated Health Information Systems (IHiS), GERRIT, San Diego Health Connect, ZorgNetOost, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Health Information Exchange (HIE). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Health Information Exchange (HIE) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Health Information Exchange (HIE) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Health Information Exchange (HIE) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Health Information Exchange (HIE) Include:

CORHIO

The Health Collaborative

Utah Health Information Network

Great Lakes Health Connect

Health Current

Western New York Clinical Information Exchange

Brown & Toland Medical Group

Health Level Seven (HL7) International

Santa Cruz HIE

Integrated Health Information Systems (IHIS)

GERRIT

San Diego Health Connect

ZorgNetOost

Health Information Exchange (HIE) Product Segment Include:

EHR Vendor Medicated HIE

Non-EHR Vendor HIE

Health Information Exchange (HIE) Product Application Include:

Directed Exchange

Query-based Exchange

Consumer Mediated Exchange

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