

Global HDI PCB Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HDI PCB market size will reach 12,892 Million USD in 2025 and is projected to reach 19,143 Million USD by 2032, with a CAGR of 5.81% (2025-2032). Notably, the China HDI PCB market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

High-Density Interconnect (HDI) PCB, or High-Density Interconnection PCB, is a type of printed circuit board that incorporates advanced technologies to achieve a higher wiring density and increased functionality in electronic devices. HDI PCBs are designed with features such as microvias, blind vias, and buried vias, allowing for more compact and intricate circuit layouts. The use of these advanced technologies enables the integration of more components and connections into a smaller PCB footprint, making HDI PCBs well-suited for compact and high-performance electronic devices like smartphones, tablets, and other portable electronics. The improved signal integrity and reduced signal loss in HDI PCBs contribute to enhanced overall performance, making them a crucial component in modern electronic manufacturing for applications where space and performance are critical considerations.

The major global manufacturers of HDI PCB include IBIDEN Group, NCAB Group, Bittele Electronics, TTM Technologies, Unimicron, AT&S, SEMCO, Young Poong Group, ZDT, Unitech Printed Circuit Board, LG Innotek, Tripod Technology, Daeduck, HannStar Board, Nan Ya PCB, CMK Corporation, Ellington, Kingboard, Wuzhu

Technology, Kinwong, Aoshikang, Sierra Circuits, Epec, Würth Elektronik, NOD Electronics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HDI PCB. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HDI PCB market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HDI PCB market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HDI PCB industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HDI PCB Include:

IBIDEN Group

NCAB Group

Bittele Electronics

TTM Technologies

Unimicron

AT&S

SEMCO

Young Poong Group

ZDT

Unitech Printed Circuit Board

LG Innotek

Tripod Technology

Daeduck

HannStar Board

Nan Ya PCB

CMK Corporation

Ellington

Kingboard

Wuzhu Technology

Kinwong

Aoshikang

Sierra Circuits

Epec

Würth Elektronik

NOD Electronics

HDI PCB Product Segment Include:

4-6 Layers HDI PCB

8-10 Layer HDI PCB

10+ Layers HDI PCB

HDI PCB Product Application Include:

Automotive

Computer

Communication

Other

Chapter Scope

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