

# Global HD Map Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global HD Map market size will reach 2,699.84 Million USD in 2025 and is projected to reach 21,475.43 Million USD by 2032, with a CAGR of 34.48% (2025-2032). Notably, the China HD Map market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A High-Definition (HD) map refers to a highly detailed and accurate digital map designed for use in advanced driver-assistance systems (ADAS) and autonomous vehicles. Unlike traditional maps used for navigation, HD maps provide a more comprehensive and precise representation of the road environment, including lane-level details, road geometry, signage, and other relevant features. These maps are typically created through a combination of high-resolution aerial imagery, LiDAR (Light Detection and Ranging) data, and other sensor inputs. HD maps play a crucial role in supporting autonomous vehicles by providing a reliable reference for navigation, enabling real-time localization, and aiding in decision-making processes. They help vehicles understand their surroundings with a high level of accuracy, contributing to safer and more efficient autonomous driving experiences. HD maps are continuously updated to reflect changes in the road infrastructure, ensuring that autonomous systems have the most current information for reliable and safe operation.

The major global suppliers of HD Map include ESRI, Inc, Google, DigitalGlobe, Apple, HERE Holding Corporation, Getmapping PLC, Micello, TomTom International B.V.,

Navteq, Tele Atlas, Zenrin, Navinfo, Amap, Beijing Lingtu Software, Beijing Long Fang Wan Fang Technology, Careland Corp., Emapgo Technologies (Beijing) Co., Ltd, Beijing Supermap Software Co.,Ltd., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HD Map. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global HD Map market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HD Map market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HD Map industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of HD Map Include:

ESRI, Inc

Google

DigitalGlobe

Apple

HERE Holding Corporation

Getmapping PLC

Micello

TomTom International B.V.

Navteq

Tele Atlas

Zenrin

Navinfo

Amap

Beijing Lingtu Software

Beijing Long Fang Wan Fang Technology

Careland Corp.

Emapgo Technologies (Beijing) Co., Ltd

Beijing Supermap Software Co.,Ltd.

HD Map Product Segment Include:

2D Map

3D Map

HD Map Product Application Include:

Commercial

Military

Others

## **Chapter Scope**

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