

# Global HbA1c Testing Device Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global HbA1c Testing Device market size will reach 2,279.26 Million USD in 2025 and is projected to reach 4,405.02 Million USD by 2032, with a CAGR of 9.87% (2025-2032). Notably, the China HbA1c Testing Device market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

The HbA1c testing device, or glycated hemoglobin testing device, is a medical instrument designed to measure the concentration of hemoglobin A1c in a person's blood. Hemoglobin A1c is a form of hemoglobin that is chemically linked with glucose molecules, providing a reliable indicator of average blood glucose levels over the preceding two to three months. HbA1c testing is commonly used in the management of diabetes, allowing healthcare professionals to assess long-term blood sugar control and make informed decisions regarding treatment plans. The testing device typically employs a blood sample, often obtained through a simple fingerstick, and utilizes various methods such as immunoassays or chromatography to quantify the percentage of HbA1c present. Regular monitoring of HbA1c levels is crucial for individuals with diabetes to gauge the effectiveness of their diabetes management strategies and adjust treatment accordingly, aiming for optimal glycemic control and reducing the risk of complications associated with elevated blood glucose levels.

The major global manufacturers of HbA1c Testing Device include Abbott Laboratories,

Roche, Siemens, Bio-Rad Laboratories, Tosoh, Danaher Corporation, Trinity Biotech, Arkray, HUMAN Diagnostics, OSANG Healthcare, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HbA1c Testing Device. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HbA1c Testing Device market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HbA1c Testing Device market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HbA1c Testing Device industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HbA1c Testing Device Include:

Abbott Laboratories

Roche

Siemens

Bio-Rad Laboratories

Tosoh

Danaher Corporation

Trinity Biotech

Arkray

HUMAN Diagnostics

OSANG Healthcare

HbA1c Testing Device Product Segment Include:

Bench-top

Compact

Portable

HbA1c Testing Device Product Application Include:

Hospital

Homecare

Others

## **Chapter Scope**

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