

Global Hazardous Drugs Closed System Transfer Device Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hazardous Drugs Closed System Transfer Device market size will reach 1,352.57 Million USD in 2025 and is projected to reach 4,020.69 Million USD by 2032, with a CAGR of 16.84% (2025-2032). Notably, the China Hazardous Drugs Closed System Transfer Device market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Hazardous Drugs Closed System Transfer Device (CSTD) is a specialized medical apparatus designed to minimize the risk of exposure to hazardous drugs during their preparation, transfer, administration, and disposal in healthcare settings. These devices provide a closed and sealed system that prevents the escape of harmful substances, such as chemotherapy drugs, into the surrounding environment, protecting healthcare workers and patients from potential exposure. CSTDs typically feature airtight connections, containment enclosures, and filtration systems, ensuring that hazardous drugs are handled safely and efficiently. The use of Hazardous Drugs CSTDs has become crucial in healthcare settings where the handling of potent and toxic medications is routine, helping to mitigate the potential health risks associated with exposure to these substances.

The major global manufacturers of Hazardous Drugs Closed System Transfer Device include BD Medical, Inc, Equashield, ICU Medical, Corvida Medical, Teva Medical Ltd,

B. Braun, Simplivia Healthcare Ltd., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hazardous Drugs Closed System Transfer Device. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hazardous Drugs Closed System Transfer Device market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hazardous Drugs Closed System Transfer Device market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hazardous Drugs Closed System Transfer Device industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hazardous Drugs Closed System Transfer Device Include:

BD Medical, Inc

Equashield

ICU Medical

Corvida Medical

Teva Medical Ltd

B. Braun

Simplivia Healthcare Ltd.

Hazardous Drugs Closed System Transfer Device Product Segment Include:

Closed Vial Access Devices

Closed Syringe Safety Devices

Closed Bag/Line Access Devices

Hazardous Drugs Closed System Transfer Device Product Application Include:

Hospital

Clinic

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