

Global Hardware Fastener Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hardware Fastener market size will reach 90,619 Million USD in 2025 and is projected to reach 123,486 Million USD by 2032, with a CAGR of 4.52% (2025-2032). Notably, the China Hardware Fastener market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A hardware fastener refers to a mechanical device designed to join or affix two or more objects securely. These fasteners play a fundamental role in construction, manufacturing, and various industries where the assembly or attachment of components is essential. Common types of hardware fasteners include screws, bolts, nuts, washers, rivets, and nails, each serving a specific purpose. They are typically made from materials such as steel, aluminum, or brass, chosen for their strength and corrosion resistance. The choice of a specific fastener depends on factors such as the materials being joined, the load-bearing requirements, and environmental conditions. Hardware fasteners are essential components in structures, machinery, and consumer products, ensuring the stability and integrity of assembled items by providing a reliable means of connection.

The major global manufacturers of Hardware Fastener include Wurth, PCC, ITW, Arconic, Araymond, LISI, STANLEY, Fontana Group, Shanghai PMC (Nedschroef), BOSSARD, Aoyama Seisakusho, KAMAX, Agrati Group, NAFCO, Meidoh, Gem-Year,

Bulten, Boltun, TR Fastening, Sundram Fasteners Limited, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hardware Fastener. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hardware Fastener market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hardware Fastener market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hardware Fastener industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hardware Fastener Include:

Wurth

PCC

ITW

Arconic

Araymond

LISI

STANLEY

Fontana Group

Shanghai PMC (Nedschroef)

BOSSARD

Aoyama Seisakusho

KAMAX

Agrati Group

NAFCO

Meidoh

Gem-Year

Bulten

Boltun

TR Fastening

Sundram Fasteners Limited

Hardware Fastener Product Segment Include:

Steel Type

Copper Type

Aluminum Type

Other

Hardware Fastener Product Application Include:

Automotive Industry

Electric & Electronics

Machinery Industry

Construction Industry

Aerospace

Others

Chapter Scope

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