

# Global Handling and Earth-Moving Products Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Handling and Earth-Moving Products market size will reach 106,749 Million USD in 2025 and is projected to reach 142,377 Million USD by 2032, with a CAGR of 4.20% (2025-2032). Notably, the China Handling and Earth-Moving Products market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Handling and earth-moving products refer to a diverse range of equipment and machinery designed for the manipulation and transportation of materials, especially in construction, mining, and industrial settings. This category includes a variety of products such as forklifts, cranes, excavators, loaders, bulldozers, and other heavy machinery specifically engineered for lifting, moving, and manipulating materials like soil, rocks, or construction materials. These products play a pivotal role in construction projects, mining operations, and material handling tasks, providing efficiency and precision in tasks that involve the movement of large volumes of earth or heavy loads. The handling and earth-moving product category encompasses a wide spectrum of equipment, each designed for specific applications to streamline material handling and improve productivity in industries that rely on moving substantial quantities of materials.

The major global manufacturers of Handling and Earth-Moving Products include JCB, CNH, Caterpillar, Tata-Hitachi Construction Machinery, Escorts Construction Equipment

Limited, Doosan, Hyundai Construction Equipment, Godrej & Boyce, Mahindra, Manitou, BEML, Kion, Liugong, Action Construction Equipment Limited (ACE), Komatsu, SDLG, JLG, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Handling and Earth-Moving Products. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Handling and Earth-Moving Products market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Handling and Earth-Moving Products market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Handling and Earth-Moving Products industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Handling and Earth-Moving Products Include:

JCB

CNH

Caterpillar

Tata-Hitachi Construction Machinery

Escorts Construction Equipment Limited

Doosan

Hyundai Construction Equipment

Godrej & Boyce

Mahindra

Manitou

BEML

Kion

Liugong

Action Construction Equipment Limited (ACE)

Komatsu

SDLG

JLG

Handling and Earth-Moving Products Product Segment Include:

Skid Steers

Mini-Excavators

Telehandlers

Wheel Loaders

MEWP (Men Elevating Work Platform)

Backhoe Loaders

Forklift Trucks

Handling and Earth-Moving Products Product Application Include:

Construction

Agriculture

Industry

Others

## **Chapter Scope**

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