

Global Handheld LIBS Spectrometer Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Handheld LIBS Spectrometer market size will reach 136.14 Million USD in 2025 and is projected to reach 215.91 Million USD by 2032, with a CAGR of 6.81% (2025-2032). Notably, the China Handheld LIBS Spectrometer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A handheld LIBS (Laser-Induced Breakdown Spectroscopy) spectrometer is a portable analytical device that utilizes laser-induced plasma to analyze the elemental composition of materials. This innovative tool enables real-time, non-destructive analysis of solid, liquid, or gaseous samples by generating a high-energy laser pulse that creates a plasma on the material's surface. The emitted light from this plasma is then analyzed to identify and quantify the elements present in the sample. Handheld LIBS spectrometers are widely used in various industries, including metal analysis, environmental monitoring, and geological exploration. They offer the advantage of portability, allowing operators to perform on-site material analysis without the need for sample preparation or transportation. These devices provide rapid and accurate elemental analysis, making them valuable tools for quality control, material identification, and field applications where immediate results are essential.

The major global manufacturers of Handheld LIBS Spectrometer include ARUN Technology, Rigaku Corporation, B&W Tek., SciAps, Inc, Vela Instruments LLC, Hitachi

High-Tech, Bruker Corporation, Thermo Fisher Scientific, WUXI DEEP INSTRUMENT EQUIPMENT, Xiamen Optosky Photonics, Wuxi JinyiBo Instrument Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Handheld LIBS Spectrometer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Handheld LIBS Spectrometer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Handheld LIBS Spectrometer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Handheld LIBS Spectrometer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Handheld LIBS Spectrometer Include:

ARUN Technology

Rigaku Corporation

B&W Tek.

SciAps, Inc

Vela Instruments LLC

Hitachi High-Tech

Bruker Corporation

Thermo Fisher Scientific

WUXI DEEP INSTRUMENT EQUIPMENT

Xiamen Optosky Photonics

Wuxi JinyiBo Instrument Technology

Handheld LIBS Spectrometer Product Segment Include:

Automatic

Semi-automatic

Handheld LIBS Spectrometer Product Application Include:

Mining

Metallurgical

Oil

Other

Chapter Scope

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