

# Global Gum Rosin Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Gum Rosin market size will reach 1,172.78 Million USD in 2025 and is projected to reach 1,436.50 Million USD by 2032, with a CAGR of 2.94% (2025-2032). Notably, the China Gum Rosin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gum rosin, often simply referred to as rosin, is a natural resin obtained from pine trees, particularly various species of pine in the Pinaceae family. The resin is extracted by tapping living pine trees, collecting the sticky sap or oleoresin that oozes out. Gum rosin is a complex mixture of organic compounds, primarily consisting of resin acids. It is widely used in various industries, including the production of adhesives, inks, and coatings. Rosin's adhesive and binding properties make it valuable in formulations for a diverse range of products, including soldering fluxes, varnishes, and rubber compounds. In addition to its industrial applications, rosin is utilized in music as a key component of bow resin for string instruments like violins and cellos, enhancing the friction between the bow and the strings. The versatility and natural origin of gum rosin contribute to its extensive use in manufacturing and various traditional practices.

The major global manufacturers of Gum Rosin include Hexion, Arakawa, Perum Perhutani, Resinas Brasil Group, Vinagum, Midhills Rosin & Turpenes, Wuzhou Pine Chemicals, Wuzhou Sun Shine Forestry & Chemicals, Jingdong Lion, Forestarchem, Deqing Jixin, ZHAOQING DIC, Guangdong KOMO, Feishang, Resin Chemicals,

Songquan Forest Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gum Rosin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gum Rosin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gum Rosin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gum Rosin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gum Rosin Include:

Hexion

Arakawa

Perum Perhutani

Resinas Brasil Group

Vinagum

Midhills Rosin & Turpenes

Wuzhou Pine Chemicals

Wuzhou Sun Shine Forestry & Chemicals

Jingdong Lion

Forestarchem

Deqing Jixin

ZHAOQING DIC

Guangdong KOMO

Feishang

Resin Chemicals

Songquan Forest Chemical

Gum Rosin Product Segment Include:

X Grade

WW Grade

WG Grade

N Grade

M Grade

K Grade

Gum Rosin Product Application Include:

Adhesive

Paint & Coating

Printing Ink

Rubber

Paper Making

Food

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Gum Rosin Capacity and Production Analysis

Chapter 3: Global Gum Rosin Industry PESTEL Analysis

Chapter 4: Global Gum Rosin Industry Porter's Five Forces Analysis

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