

# Global Gum Arabic (E414) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Gum Arabic (E414) market size will reach 459.90 Million USD in 2025 and is projected to reach 600.73 Million USD by 2032, with a CAGR of 3.89% (2025-2032). Notably, the China Gum Arabic (E414) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gum Arabic, designated as E414 in the European food additive numbering system, is a natural exudate obtained from the Acacia tree species, primarily *Acacia senegal* and *Acacia seyal*. It is a complex mixture of polysaccharides and glycoproteins and is widely used in the food industry as a stabilizer, thickening agent, and emulsifier. Gum Arabic is highly soluble in water and forms a viscous solution, making it valuable in applications such as beverage production, confectionery, and food coatings. It is known for its ability to improve the texture of various food products and prevent crystallization in candies. Additionally, Gum Arabic has applications beyond the food industry, including use in pharmaceuticals, cosmetics, and as a binder in watercolor paints. Its natural origin and versatile properties contribute to its widespread use as a functional ingredient in various consumer goods.

The major global manufacturers of Gum Arabic (E414) include Nexira, Alland & Robert, ISC, TIC Gums, Norevo Germany, Afrigum International, Hawkins Watts, Kerry Group, Afritec Ingredients, Dansa Gum, Elanan Trading, Dangate Danjadede, Alategahat

Almtadeda, Prodigy NIG Limited, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gum Arabic (E414). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gum Arabic (E414) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gum Arabic (E414) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gum Arabic (E414) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gum Arabic (E414) Include:

Nexira

Alland & Robert

ISC

TIC Gums

Norevo Germany

Afrigum International

Hawkins Watts

Kerry Group

Afritec Ingredients

Dansa Gum

Elanan Trading

Dangate Danjaded

Alategahat Almtaded

Prodigy NIG Limited

Gum Arabic (E414) Product Segment Include:

Acacia Seyal Gums

Acacia Senegal Gums

Others

Gum Arabic (E414) Product Application Include:

Food Industry

Printing Industry

Cosmetics

Pharmaceutical

Others

## **Chapter Scope**

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