

Global Ground & Precipitated Calcium Carbonate (GCC & PCC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ground & Precipitated Calcium Carbonate (GCC & PCC) market size will reach 22,138 Million USD in 2025 and is projected to reach 26,622 Million USD by 2032, with a CAGR of 2.67% (2025-2032). Notably, the China Ground & Precipitated Calcium Carbonate (GCC & PCC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ground and precipitated calcium carbonate (GCC and PCC) are two forms of calcium carbonate, a chemical compound found abundantly in nature. GCC is obtained by grinding limestone or marble into a fine powder, creating a product with diverse industrial applications, including in paper, paints, plastics, and construction materials. PCC, on the other hand, is produced through a chemical precipitation process, where calcium ions react with carbonate ions to form a solid calcium carbonate product. PCC particles are typically smaller and more uniform in size than GCC particles. Both forms of calcium carbonate serve as essential fillers and extenders in various industries, enhancing properties such as opacity, brightness, and rheological behavior in products like paper, paints, adhesives, and plastics. The choice between GCC and PCC often depends on the specific requirements of the end application, with each offering unique advantages based on particle size, surface area, and production processes.

The major global manufacturers of Ground & Precipitated Calcium Carbonate (GCC & PCC) include Omya, Imerys, MTI, Carmeuse, Lhoist, Schaefer Kalk, Alpha Calcit, Solvay, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ground & Precipitated Calcium Carbonate (GCC & PCC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ground & Precipitated Calcium Carbonate (GCC & PCC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ground & Precipitated Calcium Carbonate (GCC & PCC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ground & Precipitated Calcium Carbonate (GCC & PCC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ground & Precipitated Calcium Carbonate (GCC & PCC)

Include:

Omya

Imerys

MTI

Carmeuse

Lhoist

Schaefer Kalk

Alpha Calcit

Solvay

Ground & Precipitated Calcium Carbonate (GCC & PCC) Product Segment Include:

Ground Calcium Carbonate

Precipitated Calcium Carbonate

Ground & Precipitated Calcium Carbonate (GCC & PCC) Product Application Include:

Paper

Plastics

Paint

Rubber

Adhesives/Sealants

Others

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