

Global Ground Granulated Blast-Furnace Slag (GGBFS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Ground Granulated Blast-Furnace Slag (GGBFS) market size will reach 10,212 Million USD in 2025 and is projected to reach 11,586 Million USD by 2032, with a CAGR of 1.82% (2025-2032). Notably, the China Ground Granulated Blast-Furnace Slag (GGBFS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ground Granulated Blast-Furnace Slag (GGBFS) is a finely ground, glassy byproduct generated during the production of iron in blast furnaces. It is created by rapidly cooling molten slag with water or air, resulting in a granulated material with cementitious properties. After being ground to a fine powder, GGBFS is commonly used as a supplementary cementitious material in concrete production. Its incorporation into concrete enhances various properties, such as workability, durability, and strength. GGBFS reacts with calcium hydroxide to form additional cementitious compounds, contributing to improved long-term performance and reduced permeability of concrete. Additionally, the use of GGBFS in construction supports sustainable practices by recycling industrial waste, reducing the need for clinker production in cement manufacturing, and mitigating environmental impact. This makes GGBFS a valuable and environmentally friendly component in the construction industry.

The major global manufacturers of Ground Granulated Blast-Furnace Slag (GGBFS)

include ArcelorMittal, Nippon Steel, China Baowu Steel Group, POSCO, Hesteel Group, JFE Steel, Tata Steel, Nucor Corporation, Hyundai Steel, Jiangsu Shagang Group, NLMK Group, Ansteel Group, Gerdau, Shougang Group, US Steel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ground Granulated Blast-Furnace Slag (GGBFS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ground Granulated Blast-Furnace Slag (GGBFS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ground Granulated Blast-Furnace Slag (GGBFS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ground Granulated Blast-Furnace Slag (GGBFS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ground Granulated Blast-Furnace Slag (GGBFS) Include:

ArcelorMittal

Nippon Steel

China Baowu Steel Group

POSCO

Hesteel Group

JFE Steel

Tata Steel

Nucor Corporation

Hyundai Steel

Jiangsu Shagang Group

NLMK Group

Ansteel Group

Gerdau

Shougang Group

US Steel

Ground Granulated Blast-Furnace Slag (GGBFS) Product Segment Include:

Specific Surface Area ? 300m²/Kg

Specific Surface Area ? 400m²/Kg

Specific Surface Area ? 500m²/Kg

Ground Granulated Blast-Furnace Slag (GGBFS) Product Application Include:

Cement Production

Concrete Aggregate

Roadbed Material

Others

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