

# Global Grid-side Energy Storage and Power Supply Side Energy Storage Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/G7FDBFF15435EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: G7FDBFF15435EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Grid-side Energy Storage and Power Supply Side Energy Storage market size will reach 20,226 Million USD in 2025 and is projected to reach 55,495 Million USD by 2032, with a CAGR of 15.51% (2025-2032). Notably, the China Grid-side Energy Storage and Power Supply Side Energy Storage market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Grid-side energy storage and power supply-side energy storage refer to two distinct types of energy storage systems that play critical roles in stabilizing and optimizing electricity grids, especially with the integration of renewable energy sources. Grid-side energy storage is typically installed at substations or near the transmission network and serves to store excess energy generated during periods of low demand or high renewable generation (e.g., wind or solar power) for later use. It helps balance grid load, smooth out fluctuations, and improve grid stability by providing stored energy during peak demand times or when generation from renewables is insufficient. Power supply-side energy storage, on the other hand, is located closer to the end-user, such as within a commercial building or at the generation site (like solar or wind farms), and stores energy for use when local demand exceeds supply or to enhance the reliability of the power supply. Both types of storage systems—using technologies such as lithium-ion batteries, pumped hydro, or flywheels—are integral in reducing reliance on fossil fuel-

based power plants, improving energy efficiency, and supporting the transition to cleaner, more resilient energy systems.

The major global manufacturers of Grid-side Energy Storage and Power Supply Side Energy Storage include Tesla, Sungrow Power, BYD, Powin Energy, Fluence, Wartsila, LGES Vertech, CSI Solar, Narada Power, Trina Energy Storage, GE Vernova, ShenZhen Clou Electronics, NHOA Energy, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Grid-side Energy Storage and Power Supply Side Energy Storage. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Grid-side Energy Storage and Power Supply Side Energy Storage market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Grid-side Energy Storage and Power Supply Side Energy Storage market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Grid-side Energy Storage and Power Supply Side Energy Storage industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Grid-side Energy Storage and Power Supply Side Energy Storage Include:

Tesla

Sungrow Power

BYD

Powin Energy

Fluence

Wartsila

LGES Vertech

CSI Solar

Narada Power

Trina Energy Storage

GE Vernova

ShenZhen Clou Electronics

NHOA Energy

Grid-side Energy Storage and Power Supply Side Energy Storage Product Segment Include:

System Under 1 Hour

2 - 4 Hour System

4 Hours and Plus System

Grid-side Energy Storage and Power Supply Side Energy Storage Product Application  
Include:

New Energy Distribution and Storage

Thermal Power Frequency Regulation

Independent Energy Storage

Transformer Substation

Others

## **Chapter Scope**

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