

Global Grey and Ductile Iron Castings Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Grey and Ductile Iron Castings market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Grey and Ductile Iron Castings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Grey and ductile iron castings are two common types of iron alloys used in the casting industry for various applications. Grey iron, characterized by its graphite flakes in the microstructure, is known for its excellent castability and damping capacity. It is widely used in applications where strength and rigidity are essential, such as in engine blocks, pipes, and brake discs. On the other hand, ductile iron, also known as nodular or spheroidal graphite iron, has a nodular graphite structure that provides enhanced strength, ductility, and toughness compared to grey iron. Ductile iron is often preferred in applications requiring higher tensile strength and impact resistance, including components like crankshafts, gears, and heavy-duty machinery parts. Both grey and ductile iron castings offer versatility in terms of design and application, making them integral materials in a range of industries, from automotive to construction.

The major global manufacturers of Grey and Ductile Iron Castings include Hitachi Metals, Grede Foundry, Draxton, MAT Foundry, Weichai Power (Weifang) Casting, Metal Technologies, Inc., Tianjin New Wei San Industrial, FAW Foundry., Huaxiang

Group, Neenah Foundry, Wescast Industries, INTAT Precision, Castings PLC, Aludyne, Meide Group, Rochester Metal Products, Georg Fischer, Kutno, Farinia Group, ACO Eurobar, Denizciler, Silbitz Group, Willman Industries, Aarrowcast, Inc., Goldens' Foundry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Grey and Ductile Iron Castings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Grey and Ductile Iron Castings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Grey and Ductile Iron Castings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Grey and Ductile Iron Castings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Grey and Ductile Iron Castings Include:

Hitachi Metals

Grede Foundry

Draxton

MAT Foundry

Weichai Power (Weifang) Casting

Metal Technologies, Inc.

Tianjin New Wei San Industrial

FAW Foundry.

Huaxiang Group

Neenah Foundry

Wescast Industries

INTAT Precision

Castings PLC

Aludyne

Meide Group

Rochester Metal Products

Georg Fischer

Kutno

Farinia Group

ACO Eurobar

Denizciler

Silbitz Group

Willman Industries

Aarrowcast, Inc.

Goldens' Foundry

Grey and Ductile Iron Castings Product Segment Include:

Vertical Molding

Horizontal Molding

Grey and Ductile Iron Castings Product Application Include:

Auto Industry

Construction

Machinery & Equipment

Aerospace

Energy

Others

Chapter Scope

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