

# Global Green Ammonia Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Green Ammonia market size will reach 281.90 Million USD in 2025 and is projected to reach 27,472.52 Million USD by 2032, with a CAGR of 92.36% (2025-2032). Notably, the China Green Ammonia market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Green ammonia is ammonia produced through environmentally sustainable methods, primarily using renewable energy sources such as wind, solar, or hydroelectric power. Unlike traditional ammonia production, which relies on natural gas through the Haber-Bosch process, green ammonia is produced by utilizing electrolysis to generate hydrogen from water, powered by renewable energy. This hydrogen is then combined with nitrogen from the air to form ammonia. Green ammonia is considered a key component in efforts to decarbonize industries, particularly in agriculture (for fertilizer production), energy storage, and potentially as a zero-emission fuel for shipping and power generation. It offers a clean alternative to conventional ammonia, significantly reducing carbon emissions associated with its production.

The major global manufacturers of Green Ammonia include Topsoe, Thyssenkrupp, Siemens, CF Industries, Vestas, Linde Engineering, Nanjing Kapsom, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a

dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Green Ammonia. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Green Ammonia market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Green Ammonia market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Green Ammonia industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Green Ammonia Include:

Topsoe

Thyssenkrupp

Siemens

CF Industries

Vestas

Linde Engineering

Nanjing Kapsom

Green Ammonia Product Segment Include:

Wind Power Hydrogen Production

Photovoltaic Hydrogen Production

Green Ammonia Product Application Include:

Fertilizer

Fuel

Others

## **Chapter Scope**

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