

Global Gray Iron Castings Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Gray Iron Castings market size will reach 61,474 Million USD in 2025 and is projected to reach 71,149 Million USD by 2032, with a CAGR of 2.11% (2025-2032). Notably, the China Gray Iron Castings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Gray iron castings, also known as grey iron castings, are a type of iron casting alloy characterized by a high carbon content and the presence of graphite flakes in the microstructure. This graphite structure gives the iron a gray appearance, hence the name. Gray iron is produced by melting and casting iron with a high carbon and silicon content, usually in sand molds. The graphite flakes in gray iron provide lubrication, making it a self-lubricating material. This type of casting is known for its excellent machinability, wear resistance, and good casting properties. Gray iron castings find widespread use in various industrial applications, including engine blocks, pipes, valves, and other components where strength, durability, and machinability are essential. The versatility of gray iron, along with its relatively low cost, makes it a popular choice for a wide range of engineering and manufacturing purposes.

The major global manufacturers of Gray Iron Castings include Hitachi Metals, Grede Foundry, Draxton, MAT Foundry, Metal Technologies, Neenah Foundry, Denizciler, INTAT Precision, Kutno, Farinia Group, Willman Industries, Rochester Metal Products,

Aarrowcast, Weichai Power (Weifang) Casting, Huaxiang Group, Meide Group, Tianjin New Wei San Industrial, Faw Foundry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gray Iron Castings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gray Iron Castings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gray Iron Castings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gray Iron Castings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gray Iron Castings Include:

Hitachi Metals

Grede Foundry

Draxton

MAT Foundry

Metal Technologies

Neenah Foundry

Denizciler

INTAT Precision

Kutno

Farinia Group

Willman Industries

Rochester Metal Products

Aarrowcast

Weichai Power (Weifang) Casting

Huaxiang Group

Meide Group

Tianjin New Wei San Industrial

Faw Foundry

Gray Iron Castings Product Segment Include:

Vertical Molding

Horizontal Molding

Gray Iron Castings Product Application Include:

Automotive

Agriculture, Construction and Mining

Machinery & Equipment

Municipal

Energy

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Gray Iron Castings Capacity and Production Analysis

Chapter 3: Global Gray Iron Castings Industry PESTEL Analysis

Chapter 4: Global Gray Iron Castings Industry Porter's Five Forces Analysis

Chapter 5: Global Gray Iron Castings Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Gray Iron Castings Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Gray Iron Castings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Gray Iron Castings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Gray Iron Castings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Gray Iron Castings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Gray Iron Castings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Gray Iron Castings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Gray Iron Castings Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 GRAY IRON CASTINGS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Gray Iron Castings Product by Type
 - 1.2.1 Vertical Molding
 - 1.2.2 Horizontal Molding
- 1.3 Gray Iron Castings Product by Application
 - 1.3.1 Automotive
 - 1.3.2 Agriculture, Construction and Mining
 - 1.3.3 Machinery & Equipment
 - 1.3.4 Municipal
 - 1.3.5 Energy
 - 1.3.6 Others
- 1.4 Global Gray Iron Castings Market Revenue and Sales Analysis
 - 1.4.1 Global Gray Iron Castings Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Gray Iron Castings Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Gray Iron Castings Market Sales Price Trend Analysis (2020-2032)
- 1.5 Gray Iron Castings Industry Trends and Innovation
 - 1.5.1 Gray Iron Castings Industry Trends and Innovation
 - 1.5.2 Gray Iron Castings Market Drivers and Challenges

2 GLOBAL GRAY IRON CASTINGS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Gray Iron Castings Capacity, Production and Utilization (2020-2032)
- 2.2 Global Gray Iron Castings Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Gray Iron Castings Production by Region
 - 2.3.1 Global Gray Iron Castings Production by Region (2020-2025)
 - 2.3.2 Global Gray Iron Castings Production Forecast by Region (2026-2032)
 - 2.3.3 Global Gray Iron Castings Production Market Share by Region (2020-2032)

3 GRAY IRON CASTINGS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 GRAY IRON CASTINGS MARKET PORTER'S FIVE FORCES ANALYSIS

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

5 GLOBAL GRAY IRON CASTINGS MARKET ANALYSIS BY REGIONS

5.1 Gray Iron Castings Overall Market: 2024 VS 2025 VS 2032

5.2 Global Gray Iron Castings Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Gray Iron Castings Revenue and Market Share by Region (2020-2025)

5.2.2 Global Gray Iron Castings Revenue and Market Forecast by Region (2026-2032)

5.3 Global Gray Iron Castings Sales and Forecast Analysis (2020-2032)

5.3.1 Global Gray Iron Castings Sales and Market Share by Region (2020-2025)

5.3.2 Global Gray Iron Castings Sales and Market Forecast by Region (2026-2032)

5.4 Global Gray Iron Castings Sales Price Trend Analysis (2020-2032)

6 GLOBAL GRAY IRON CASTINGS MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Gray Iron Castings Market Size by Type

6.1.1 Global Gray Iron Castings Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Gray Iron Castings Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Gray Iron Castings Market Size by Application

6.2.1 Global Gray Iron Castings Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Gray Iron Castings Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Gray Iron Castings Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Gray Iron Castings Market Size by Type

- 7.3.1 North America Gray Iron Castings Sales by Type (2020-2032)
- 7.3.2 North America Gray Iron Castings Revenue by Type (2020-2032)
- 7.4 North America Gray Iron Castings Market Size by Application
 - 7.4.1 North America Gray Iron Castings Sales by Application (2020-2032)
 - 7.4.2 North America Gray Iron Castings Revenue by Application (2020-2032)
- 7.5 North America Gray Iron Castings Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Gray Iron Castings Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Gray Iron Castings Market Size by Type
 - 8.3.1 Europe Gray Iron Castings Sales by Type (2020-2032)
 - 8.3.2 Europe Gray Iron Castings Revenue by Type (2020-2032)
- 8.4 Europe Gray Iron Castings Market Size by Application
 - 8.4.1 Europe Gray Iron Castings Sales by Application (2020-2032)
 - 8.4.2 Europe Gray Iron Castings Revenue by Application (2020-2032)
- 8.5 Europe Gray Iron Castings Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Gray Iron Castings Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Gray Iron Castings Market Size by Type
 - 9.3.1 China Gray Iron Castings Sales by Type (2020-2032)
 - 9.3.2 China Gray Iron Castings Revenue by Type (2020-2032)
- 9.4 China Gray Iron Castings Market Size by Application
 - 9.4.1 China Gray Iron Castings Sales by Application (2020-2032)
 - 9.4.2 China Gray Iron Castings Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Gray Iron Castings Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Gray Iron Castings Market Size by Type
 - 10.3.1 APAC (excl. China) Gray Iron Castings Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Gray Iron Castings Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Gray Iron Castings Market Size by Application
 - 10.4.1 APAC (excl. China) Gray Iron Castings Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Gray Iron Castings Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Gray Iron Castings Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Gray Iron Castings Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA GRAY IRON CASTINGS MARKET SIZE BY TYPE

- 11.3.1 Latin America Gray Iron Castings Sales by Type (2020-2032)
- 11.3.2 Latin America Gray Iron Castings Revenue by Type (2020-2032)
- 11.4 Latin America Gray Iron Castings Market Size by Application
 - 11.4.1 Latin America Gray Iron Castings Sales by Application (2020-2032)
 - 11.4.2 Latin America Gray Iron Castings Revenue by Application (2020-2032)
- 11.5 Latin America Gray Iron Castings Market Size by Country
- 11.6 Latin America Gray Iron Castings Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Gray Iron Castings Market Size and Growth Rate Analysis (2020-2032)

- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Gray Iron Castings Market Size by Type
 - 12.3.1 Middle East & Africa Gray Iron Castings Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Gray Iron Castings Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Gray Iron Castings Market Size by Application
 - 12.4.1 Middle East & Africa Gray Iron Castings Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Gray Iron Castings Revenue by Application (2020-2032)
- 12.5 Middle East Gray Iron Castings Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Gray Iron Castings Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Gray Iron Castings Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Gray Iron Castings Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Gray Iron Castings Average Sales Price by Manufacturers (2021-2025)
- 13.2 Gray Iron Castings Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Gray Iron Castings Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Hitachi Metals
 - 14.1.1 Hitachi Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Hitachi Metals Gray Iron Castings Product Portfolio
 - 14.1.3 Hitachi Metals Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Grede Foundry
 - 14.2.1 Grede Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 Grede Foundry Gray Iron Castings Product Portfolio
 - 14.2.3 Grede Foundry Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Draxton
 - 14.3.1 Draxton Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

14.3.2 Draxton Gray Iron Castings Product Portfolio

14.3.3 Draxton Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 MAT Foundry

14.4.1 MAT Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 MAT Foundry Gray Iron Castings Product Portfolio

14.4.3 MAT Foundry Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Metal Technologies

14.5.1 Metal Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Metal Technologies Gray Iron Castings Product Portfolio

14.5.3 Metal Technologies Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Neenah Foundry

14.6.1 Neenah Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Neenah Foundry Gray Iron Castings Product Portfolio

14.6.3 Neenah Foundry Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Denizciler

14.7.1 Denizciler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Denizciler Gray Iron Castings Product Portfolio

14.7.3 Denizciler Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 INTAT Precision

14.8.1 INTAT Precision Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 INTAT Precision Gray Iron Castings Product Portfolio

14.8.3 INTAT Precision Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Kutno

14.9.1 Kutno Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Kutno Gray Iron Castings Product Portfolio

14.9.3 Kutno Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross

Margin and Market Share) (2021-2025)

14.10 Farinia Group

14.10.1 Farinia Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Farinia Group Gray Iron Castings Product Portfolio

14.10.3 Farinia Group Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Willman Industries

14.11.1 Willman Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Willman Industries Gray Iron Castings Product Portfolio

14.11.3 Willman Industries Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Rochester Metal Products

14.12.1 Rochester Metal Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Rochester Metal Products Gray Iron Castings Product Portfolio

14.12.3 Rochester Metal Products Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Aarrowcast

14.13.1 Aarrowcast Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Aarrowcast Gray Iron Castings Product Portfolio

14.13.3 Aarrowcast Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Weichai Power (Weifang) Casting

14.14.1 Weichai Power (Weifang) Casting Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Weichai Power (Weifang) Casting Gray Iron Castings Product Portfolio

14.14.3 Weichai Power (Weifang) Casting Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Huaxiang Group

14.15.1 Huaxiang Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Huaxiang Group Gray Iron Castings Product Portfolio

14.15.3 Huaxiang Group Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Meide Group

14.16.1 Meide Group Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

14.16.2 Meide Group Gray Iron Castings Product Portfolio

14.16.3 Meide Group Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Tianjin New Wei San Industrial

14.17.1 Tianjin New Wei San Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Tianjin New Wei San Industrial Gray Iron Castings Product Portfolio

14.17.3 Tianjin New Wei San Industrial Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 Faw Foundry

14.18.1 Faw Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Faw Foundry Gray Iron Castings Product Portfolio

14.18.3 Faw Foundry Gray Iron Castings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Gray Iron Castings Industry Chain Analysis

15.2 Gray Iron Castings Industry Raw Material and Suppliers Analysis

15.2.1 Gray Iron Castings Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Gray Iron Castings Typical Downstream Customers

15.4 Gray Iron Castings Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Gray Iron Castings Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Gray Iron Castings Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Gray Iron Castings Industry Development Status

Table 4: Gray Iron Castings Industry Development Trends

Table 5: Global Gray Iron Castings Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Gray Iron Castings Production by Region (2020-2025) & (K Ton)

Table 7: Global Gray Iron Castings Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Gray Iron Castings Production Market Share by Region (2020-2025)

Table 9: Global Gray Iron Castings Production Market Share by Region (2026-2032)

Table 10: Global Gray Iron Castings Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Gray Iron Castings Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Gray Iron Castings Revenue Market Share by Region (2020-2025)

Table 13: Global Gray Iron Castings Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Gray Iron Castings Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Gray Iron Castings Sales by Region (2020-2025) & (K Ton)

Table 16: Global Gray Iron Castings Sales Market Share by Region (2020-2025)

Table 17: Global Gray Iron Castings Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Gray Iron Castings Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Gray Iron Castings Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Gray Iron Castings Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Gray Iron Castings Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Gray Iron Castings Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Gray Iron Castings Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Gray Iron Castings Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Gray Iron Castings Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Gray Iron Castings Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Gray Iron Castings Players in North America

Table 28: North America Gray Iron Castings Sales by Type (2020-2025) & (K Ton)

Table 29: North America Gray Iron Castings Sales by Type (2026-2032) & (K Ton)

Table 30: North America Gray Iron Castings Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Gray Iron Castings Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Gray Iron Castings Sales by Application (2020-2025) & (K Ton)

Table 33: North America Gray Iron Castings Sales by Application (2026-2032) & (K Ton)

Table 34: North America Gray Iron Castings Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Gray Iron Castings Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Gray Iron Castings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Gray Iron Castings Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Gray Iron Castings Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Gray Iron Castings Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Gray Iron Castings Players in Europe

Table 41: Europe Gray Iron Castings Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Gray Iron Castings Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Gray Iron Castings Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Gray Iron Castings Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Gray Iron Castings Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Gray Iron Castings Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Gray Iron Castings Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Gray Iron Castings Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Gray Iron Castings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Gray Iron Castings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Gray Iron Castings Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Gray Iron Castings Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Gray Iron Castings Players in China

Table 54: China Gray Iron Castings Sales by Type (2020-2025) & (K Ton)

Table 55: China Gray Iron Castings Sales by Type (2026-2032) & (K Ton)

Table 56: China Gray Iron Castings Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Gray Iron Castings Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Gray Iron Castings Sales by Application (2020-2025) & (K Ton)

Table 59: China Gray Iron Castings Sales by Application (2026-2032) & (K Ton)

Table 60: China Gray Iron Castings Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Gray Iron Castings Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Gray Iron Castings Players in APAC (excl. China)

Table 63: APAC (excl. China) Gray Iron Castings Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Gray Iron Castings Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Gray Iron Castings Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Gray Iron Castings Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Gray Iron Castings Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Gray Iron Castings Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Gray Iron Castings Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Gray Iron Castings Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Gray Iron Castings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Gray Iron Castings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Gray Iron Castings Sales Market Size by Country

(2020-2025) & (K Ton)

Table 74: APAC (excl. China) Gray Iron Castings Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Gray Iron Castings Players in Latin America

Table 76: Latin America Gray Iron Castings Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Gray Iron Castings Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Gray Iron Castings Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Gray Iron Castings Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Gray Iron Castings Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Gray Iron Castings Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Gray Iron Castings Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Gray Iron Castings Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Gray Iron Castings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Gray Iron Castings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Gray Iron Castings Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Gray Iron Castings Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Gray Iron Castings Players in Middle East & Africa

Table 89: Middle East & Africa Gray Iron Castings Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Gray Iron Castings Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Gray Iron Castings Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Gray Iron Castings Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Gray Iron Castings Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Gray Iron Castings Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Gray Iron Castings Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Gray Iron Castings Revenue by Application (2026-2032) & (US\$ Million)

- Table 97: Middle East & Africa Gray Iron Castings Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 98: Middle East & Africa Gray Iron Castings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 99: Middle East & Africa Gray Iron Castings Sales Market Size by Country (2020-2025) & (K Ton)
- Table 100: Middle East & Africa Gray Iron Castings Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 101: Global Gray Iron Castings Market Sales by Key Manufacturers (2021-2025) & (K Ton)
- Table 102: Global Gray Iron Castings Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Gray Iron Castings Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Gray Iron Castings Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Hitachi Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Hitachi Metals Gray Iron Castings Product Portfolio
- Table 110: Hitachi Metals Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: Grede Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Grede Foundry Gray Iron Castings Product Portfolio
- Table 113: Grede Foundry Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: Draxton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Draxton Gray Iron Castings Product Portfolio
- Table 116: Draxton Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: MAT Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: MAT Foundry Gray Iron Castings Product Portfolio
- Table 119: MAT Foundry Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Metal Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Metal Technologies Gray Iron Castings Product Portfolio

Table 122: Metal Technologies Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Neenah Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Neenah Foundry Gray Iron Castings Product Portfolio

Table 125: Neenah Foundry Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Denizciler Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Denizciler Gray Iron Castings Product Portfolio

Table 128: Denizciler Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: INTAT Precision Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: INTAT Precision Gray Iron Castings Product Portfolio

Table 131: INTAT Precision Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Kutno Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Kutno Gray Iron Castings Product Portfolio

Table 134: Kutno Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Farinia Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Farinia Group Gray Iron Castings Product Portfolio

Table 137: Farinia Group Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Willman Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Willman Industries Gray Iron Castings Product Portfolio

Table 140: Willman Industries Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Rochester Metal Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Rochester Metal Products Gray Iron Castings Product Portfolio

Table 143: Rochester Metal Products Gray Iron Castings Revenue (US\$ Million), Sales

(K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Aarrowcast Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Aarrowcast Gray Iron Castings Product Portfolio

Table 146: Aarrowcast Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Weichai Power (Weifang) Casting Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Weichai Power (Weifang) Casting Gray Iron Castings Product Portfolio

Table 149: Weichai Power (Weifang) Casting Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Huaxiang Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Huaxiang Group Gray Iron Castings Product Portfolio

Table 152: Huaxiang Group Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Meide Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Meide Group Gray Iron Castings Product Portfolio

Table 155: Meide Group Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Tianjin New Wei San Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Tianjin New Wei San Industrial Gray Iron Castings Product Portfolio

Table 158: Tianjin New Wei San Industrial Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Faw Foundry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Faw Foundry Gray Iron Castings Product Portfolio

Table 161: Faw Foundry Gray Iron Castings Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Upstream Key Raw Material Price List

Table 163: Gray Iron Castings Raw Material Suppliers and Contact Information

Table 164: Gray Iron Castings Typical Customer List

Table 165: Gray Iron Castings Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Gray Iron Castings Product Pictures

Figure 2: Vertical Molding Picture Scope

Figure 3: Horizontal Molding Picture Scope

Figure 4: Automotive Picture Scope

Figure 5: Agriculture, Construction and Mining Picture Scope

Figure 6: Machinery & Equipment Picture Scope

Figure 7: Municipal Picture Scope

Figure 8: Energy Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Gray Iron Castings Market Size Analysis: 2024 VS 2025 VS 2032
(US\$ Million)

Figure 11: Global Gray Iron Castings Market Revenue and Growth Rate Analysis:
(2020-2032) & (US\$ Million)

Figure 12: Global Gray Iron Castings Market Sales and Growth Rate Analysis
(2020-2032) & (K Ton)

Figure 13: Global Gray Iron Castings Market Price Trend Analysis (2020-2032) &
(USD/Ton)

Figure 14: Global Gray Iron Castings Capacity, Production and Utilization (2019-2030) &
(K Ton)

Figure 15: Global Gray Iron Castings Production by Region: 2023 VS 2024 VS 2030 (K
Ton)

Figure 16: Global Gray Iron Castings Production Market Share by Region in Percentage:
2024 Versus 2030

Figure 17: Global Gray Iron Castings Production Market Share by Region (2019-2030)

Figure 18: Global Gray Iron Castings Market Size by Region (2020-2032) & (US\$
Million)

Figure 19: Global Gray Iron Castings Market Share Scenario by Region in Percentage:
2025 Versus 2032

Figure 20: Global Gray Iron Castings Sales Price by Region (2020-2032) & (K Ton)

Figure 21: North America Gray Iron Castings Market Size and Growth Rate (2020-2032)
& (US\$ Million)

Figure 22: North America Gray Iron Castings Revenue Market Share by Players in 2024

Figure 23: North America Gray Iron Castings Sales Market Share by Type (2020-2032)

Figure 24: North America Gray Iron Castings Revenue Market Share by Type
(2020-2032)

Figure 25:North America Gray Iron Castings Sales Market Share by Application (2020-2032)

Figure 26:North America Gray Iron Castings Revenue Market Share by Application (2020-2032)

Figure 27:US Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Gray Iron Castings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Gray Iron Castings Revenue Market Share by Players in 2024

Figure 31:Europe Gray Iron Castings Sales Market Share by Type (2020-2032)

Figure 32:Europe Gray Iron Castings Revenue Market Share by Type (2020-2032)

Figure 33:Europe Gray Iron Castings Sales Market Share by Application (2020-2032)

Figure 34:Europe Gray Iron Castings Revenue Market Share by Application (2020-2032)

Figure 35:Germany Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 36:France Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Gray Iron Castings Revenue (2020-2032) & (US\$ Million)

Figure 41:China Gray Iron Castings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Gray Iron Castings Revenue Market Share by Players in 2024

Figure 43:China Gray Iron Castings Sales Market Share by Type (2020-2032)

Figure 44:China Gray Iron Castings Revenue Market Share by Type (2020-2032)

Figure 45:China Gray Iron Castings Sales Market Share by Application (2020-2032)

Figure 46:China Gray Iron Castings Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Gray Iron Castings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Gray Iron Castings Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Gray Iron Castings Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Gray Iron Castings Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Gray Iron Castings Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Gray Iron Castings Revenue Market Share by Application (2020-2032)

- Figure 53:Japan Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 54:South Korea Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 55:India Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 56:Australia Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 57:Southeast Asia Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 58:Latin America Gray Iron Castings Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 59:Latin America Gray Iron Castings Revenue Market Share by Players in 2024
- Figure 60:Latin America Gray Iron Castings Sales Market Share by Type (2020-2032)
- Figure 61:Latin America Gray Iron Castings Revenue Market Share by Type (2020-2032)
- Figure 62:Latin America Gray Iron Castings Sales Market Share by Application (2020-2032)
- Figure 63:Latin America Gray Iron Castings Revenue Market Share by Application (2020-2032)
- Figure 64:Mexico Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 65:Brazil Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 66:Middle East & Africa Gray Iron Castings Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Gray Iron Castings Revenue Market Share by Players in 2024
- Figure 68:Middle East & Africa Gray Iron Castings Sales Market Share by Type (2020-2032)
- Figure 69:Middle East & Africa Gray Iron Castings Revenue Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Gray Iron Castings Sales Market Share by Application (2020-2032)
- Figure 71:Middle East & Africa Gray Iron Castings Revenue Market Share by Application (2020-2032)
- Figure 72:Saudi Arabia Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 73:South Africa Gray Iron Castings Revenue (2020-2032) & (US\$ Million)
- Figure 74:Global Gray Iron Castings Sales Market Share by Key Manufacturers in 2024
- Figure 75:Global Gray Iron Castings Revenue Market Share by Key Manufacturers in 2024
- Figure 76:Global Gray Iron Castings Industry Competition Landscape
- Figure 77:Gray Iron Castings Industry Chain Analysis
- Figure 78:Bottom-Up and Top-Down Research Methods
- Figure 79:Key Interview Objectives
- Figure 80>Data Cross Validation

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