

Global Gravure Printing Plates Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Gravure Printing Plates market size will reach 1,003.09 Million USD in 2025 and is projected to reach 1,332.49 Million USD by 2032, with a CAGR of 4.14% (2025-2032). Notably, the China Gravure Printing Plates market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Gravure printing plates, also known as intaglio plates, are specialized plates used in the gravure printing process, which is a high-quality, high-speed printing method primarily used for long print runs of magazines, catalogs, packaging, and decorative materials. Gravure printing plates are typically made of a cylinder or a flat substrate, with the image or design engraved or etched into the surface using various techniques such as chemical etching, laser engraving, or mechanical engraving. The engraved areas of the plate hold ink, while the non-engraved areas are recessed or blank. During the printing process, the plate is coated with ink, and then the excess ink is wiped away, leaving ink only in the engraved areas. The plate is then pressed against the substrate to transfer the ink and create the printed image. Gravure printing plates are known for their ability to produce high-resolution images with rich, consistent colors and fine details, making them ideal for high-quality printing applications. They are commonly used in the packaging, publishing, and decorative printing industries, where quality and consistency are paramount.

The major global manufacturers of Gravure Printing Plates include Shanxi Yuncheng, Beijing Kaiteng Jinggong, Afflatus, SGS & Co, UFlex, Apex International, The Technomec Group, Bakioglu, SWG, GLS Films, ROTHTEC, Takagi Chokoku, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gravure Printing Plates. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gravure Printing Plates market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gravure Printing Plates market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gravure Printing Plates industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gravure Printing Plates Include:

Shanxi Yuncheng

Beijing Kaiteng Jinggong

Afflatus

SGS & Co

UFlex

Apex International

The Technomec Group

Bakioglu

SWG

GLS Films

ROTHTEC

Takagi Chokoku

Gravure Printing Plates Product Segment Include:

Flexible Packaging Printing Plate

Cigarette Printing Plate

Special Printing Plate

Others

Gravure Printing Plates Product Application Include:

Flexible Composite Packaging

Cigarette and Medicine Packaging

Leather and Clothing

Board and Wallpaper

Others

Chapter Scope

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