

Global Graphite Electrodes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Graphite Electrodes market size will reach 7,181.66 Million USD in 2025 and is projected to reach 9,267.64 Million USD by 2032, with a CAGR of 3.71% (2025-2032). Notably, the China Graphite Electrodes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Graphite electrodes are essential components in electric arc furnaces used for the production of steel, alloys, and various metals. These electrodes, typically cylindrical in shape, are made from high-quality graphite materials due to their excellent electrical conductivity, thermal resistance, and mechanical strength. In the steelmaking process, graphite electrodes conduct electrical current to generate the intense heat required for melting and refining raw materials into molten metal. The choice of graphite is crucial as it can withstand the extreme temperatures and harsh conditions inside the electric arc furnace. Graphite electrodes come in various sizes and grades to suit different furnace configurations and production needs. Their performance directly influences the efficiency and quality of steel production, making them a critical element in modern metallurgical processes.

The major global manufacturers of Graphite Electrodes include Showa Denko K.K, Fangda Carbon New Material, GrafTech International, Graphite India Limited (GIL), HEG Limited, Tokai Carbon, Energoprom Group, SEC Carbon, Ltd, Jilin Carbon,

Kaifeng Carbon, Nantong Yangzi Carbon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Graphite Electrodes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Graphite Electrodes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Graphite Electrodes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Graphite Electrodes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Graphite Electrodes Include:

Showa Denko K.K

Fangda Carbon New Material

GrafTech International

Graphite India Limited (GIL)

HEG Limited

Tokai Carbon

Energoprom Group

SEC Carbon, Ltd

Jilin Carbon

Kaifeng Carbon

Nantong Yangzi Carbon

Graphite Electrodes Product Segment Include:

Regular Power Graphite Electrodes

High Power Graphite Electrodes

Ultra High Power (UHP) Graphite Electrodes

Graphite Electrodes Product Application Include:

Electric Arc Furnace Steel

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

Chapter 2: Global Graphite Electrodes Capacity and Production Analysis

Chapter 3: Global Graphite Electrodes Industry PESTEL Analysis

Chapter 4: Global Graphite Electrodes Industry Porter's Five Forces Analysis

Chapter 5: Global Graphite Electrodes Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Graphite Electrodes Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Graphite Electrodes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Graphite Electrodes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Graphite Electrodes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Graphite Electrodes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Graphite Electrodes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Graphite Electrodes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Graphite Electrodes Competitive Analysis of Key Manufacturers

(Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 GRAPHITE ELECTRODES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Graphite Electrodes Product by Type
 - 1.2.1 Regular Power Graphite Electrodes
 - 1.2.2 High Power Graphite Electrodes
 - 1.2.3 Ultra High Power (UHP) Graphite Electrodes
- 1.3 Graphite Electrodes Product by Application
 - 1.3.1 Electric Arc Furnace Steel
 - 1.3.2 Others
- 1.4 Global Graphite Electrodes Market Revenue and Sales Analysis
 - 1.4.1 Global Graphite Electrodes Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Graphite Electrodes Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Graphite Electrodes Market Sales Price Trend Analysis (2020-2032)
- 1.5 Graphite Electrodes Industry Trends and Innovation
 - 1.5.1 Graphite Electrodes Industry Trends and Innovation
 - 1.5.2 Graphite Electrodes Market Drivers and Challenges

2 GLOBAL GRAPHITE ELECTRODES CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Graphite Electrodes Capacity, Production and Utilization (2020-2032)
- 2.2 Global Graphite Electrodes Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Graphite Electrodes Production by Region
 - 2.3.1 Global Graphite Electrodes Production by Region (2020-2025)
 - 2.3.2 Global Graphite Electrodes Production Forecast by Region (2026-2032)
 - 2.3.3 Global Graphite Electrodes Production Market Share by Region (2020-2032)

3 GRAPHITE ELECTRODES MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 GRAPHITE ELECTRODES MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL GRAPHITE ELECTRODES MARKET ANALYSIS BY REGIONS

- 5.1 Graphite Electrodes Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Graphite Electrodes Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Graphite Electrodes Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Graphite Electrodes Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Graphite Electrodes Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Graphite Electrodes Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Graphite Electrodes Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Graphite Electrodes Sales Price Trend Analysis (2020-2032)

6 GLOBAL GRAPHITE ELECTRODES MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Graphite Electrodes Market Size by Type
 - 6.1.1 Global Graphite Electrodes Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Graphite Electrodes Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Graphite Electrodes Market Size by Application
 - 6.2.1 Global Graphite Electrodes Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Graphite Electrodes Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Graphite Electrodes Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Graphite Electrodes Market Size by Type
 - 7.3.1 North America Graphite Electrodes Sales by Type (2020-2032)

- 7.3.2 North America Graphite Electrodes Revenue by Type (2020-2032)
- 7.4 North America Graphite Electrodes Market Size by Application
 - 7.4.1 North America Graphite Electrodes Sales by Application (2020-2032)
 - 7.4.2 North America Graphite Electrodes Revenue by Application (2020-2032)
- 7.5 North America Graphite Electrodes Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Graphite Electrodes Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Graphite Electrodes Market Size by Type
 - 8.3.1 Europe Graphite Electrodes Sales by Type (2020-2032)
 - 8.3.2 Europe Graphite Electrodes Revenue by Type (2020-2032)
- 8.4 Europe Graphite Electrodes Market Size by Application
 - 8.4.1 Europe Graphite Electrodes Sales by Application (2020-2032)
 - 8.4.2 Europe Graphite Electrodes Revenue by Application (2020-2032)
- 8.5 Europe Graphite Electrodes Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Graphite Electrodes Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Graphite Electrodes Market Size by Type
 - 9.3.1 China Graphite Electrodes Sales by Type (2020-2032)
 - 9.3.2 China Graphite Electrodes Revenue by Type (2020-2032)
- 9.4 China Graphite Electrodes Market Size by Application
 - 9.4.1 China Graphite Electrodes Sales by Application (2020-2032)
 - 9.4.2 China Graphite Electrodes Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Graphite Electrodes Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Graphite Electrodes Market Size by Type
 - 10.3.1 APAC (excl. China) Graphite Electrodes Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Graphite Electrodes Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Graphite Electrodes Market Size by Application
 - 10.4.1 APAC (excl. China) Graphite Electrodes Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Graphite Electrodes Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Graphite Electrodes Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Graphite Electrodes Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA GRAPHITE ELECTRODES MARKET SIZE BY TYPE

- 11.3.1 Latin America Graphite Electrodes Sales by Type (2020-2032)
- 11.3.2 Latin America Graphite Electrodes Revenue by Type (2020-2032)
- 11.4 Latin America Graphite Electrodes Market Size by Application
 - 11.4.1 Latin America Graphite Electrodes Sales by Application (2020-2032)
 - 11.4.2 Latin America Graphite Electrodes Revenue by Application (2020-2032)
- 11.5 Latin America Graphite Electrodes Market Size by Country
- 11.6 Latin America Graphite Electrodes Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Graphite Electrodes Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Graphite Electrodes Market Size by Type

12.3.1 Middle East & Africa Graphite Electrodes Sales by Type (2020-2032)

12.3.2 Middle East & Africa Graphite Electrodes Revenue by Type (2020-2032)

12.4 Middle East & Africa Graphite Electrodes Market Size by Application

12.4.1 Middle East & Africa Graphite Electrodes Sales by Application (2020-2032)

12.4.2 Middle East & Africa Graphite Electrodes Revenue by Application (2020-2032)

12.5 Middle East Graphite Electrodes Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Graphite Electrodes Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Graphite Electrodes Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Graphite Electrodes Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Graphite Electrodes Average Sales Price by Manufacturers (2021-2025)

13.2 Graphite Electrodes Competitive Landscape Analysis and Market Dynamic

13.2.1 Graphite Electrodes Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Showa Denko K.K

14.1.1 Showa Denko K.K Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Showa Denko K.K Graphite Electrodes Product Portfolio

14.1.3 Showa Denko K.K Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Fangda Carbon New Material

14.2.1 Fangda Carbon New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Fangda Carbon New Material Graphite Electrodes Product Portfolio

14.2.3 Fangda Carbon New Material Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 GrafTech International

14.3.1 GrafTech International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.3.2 GrafTech International Graphite Electrodes Product Portfolio
- 14.3.3 GrafTech International Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Graphite India Limited (GIL)
 - 14.4.1 Graphite India Limited (GIL) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.4.2 Graphite India Limited (GIL) Graphite Electrodes Product Portfolio
 - 14.4.3 Graphite India Limited (GIL) Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 HEG Limited
 - 14.5.1 HEG Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 HEG Limited Graphite Electrodes Product Portfolio
 - 14.5.3 HEG Limited Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Tokai Carbon
 - 14.6.1 Tokai Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 Tokai Carbon Graphite Electrodes Product Portfolio
 - 14.6.3 Tokai Carbon Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Energoprom Group
 - 14.7.1 Energoprom Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Energoprom Group Graphite Electrodes Product Portfolio
 - 14.7.3 Energoprom Group Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 SEC Carbon, Ltd
 - 14.8.1 SEC Carbon, Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 SEC Carbon, Ltd Graphite Electrodes Product Portfolio
 - 14.8.3 SEC Carbon, Ltd Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Jilin Carbon
 - 14.9.1 Jilin Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Jilin Carbon Graphite Electrodes Product Portfolio
 - 14.9.3 Jilin Carbon Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Kaifeng Carbon

14.10.1 Kaifeng Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Kaifeng Carbon Graphite Electrodes Product Portfolio

14.10.3 Kaifeng Carbon Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Nantong Yangzi Carbon

14.11.1 Nantong Yangzi Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Nantong Yangzi Carbon Graphite Electrodes Product Portfolio

14.11.3 Nantong Yangzi Carbon Graphite Electrodes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Graphite Electrodes Industry Chain Analysis

15.2 Graphite Electrodes Industry Raw Material and Suppliers Analysis

15.2.1 Graphite Electrodes Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Graphite Electrodes Typical Downstream Customers

15.4 Graphite Electrodes Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Graphite Electrodes Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Graphite Electrodes Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Graphite Electrodes Industry Development Status

Table 4: Graphite Electrodes Industry Development Trends

Table 5: Global Graphite Electrodes Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Graphite Electrodes Production by Region (2020-2025) & (K Ton)

Table 7: Global Graphite Electrodes Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Graphite Electrodes Production Market Share by Region (2020-2025)

Table 9: Global Graphite Electrodes Production Market Share by Region (2026-2032)

Table 10: Global Graphite Electrodes Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Graphite Electrodes Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Graphite Electrodes Revenue Market Share by Region (2020-2025)

Table 13: Global Graphite Electrodes Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Graphite Electrodes Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Graphite Electrodes Sales by Region (2020-2025) & (K Ton)

Table 16: Global Graphite Electrodes Sales Market Share by Region (2020-2025)

Table 17: Global Graphite Electrodes Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Graphite Electrodes Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Graphite Electrodes Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Graphite Electrodes Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Graphite Electrodes Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Graphite Electrodes Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Graphite Electrodes Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Graphite Electrodes Revenue Analysis Forecast by Application

(2026-2032) & (US\$ Million)

Table 25: Global Graphite Electrodes Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Graphite Electrodes Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Graphite Electrodes Players in North America

Table 28: North America Graphite Electrodes Sales by Type (2020-2025) & (K Ton)

Table 29: North America Graphite Electrodes Sales by Type (2026-2032) & (K Ton)

Table 30: North America Graphite Electrodes Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Graphite Electrodes Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Graphite Electrodes Sales by Application (2020-2025) & (K Ton)

Table 33: North America Graphite Electrodes Sales by Application (2026-2032) & (K Ton)

Table 34: North America Graphite Electrodes Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Graphite Electrodes Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Graphite Electrodes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Graphite Electrodes Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Graphite Electrodes Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Graphite Electrodes Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Graphite Electrodes Players in Europe

Table 41: Europe Graphite Electrodes Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Graphite Electrodes Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Graphite Electrodes Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Graphite Electrodes Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Graphite Electrodes Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Graphite Electrodes Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Graphite Electrodes Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Graphite Electrodes Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Graphite Electrodes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Graphite Electrodes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Graphite Electrodes Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Graphite Electrodes Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Graphite Electrodes Players in China

Table 54: China Graphite Electrodes Sales by Type (2020-2025) & (K Ton)

Table 55: China Graphite Electrodes Sales by Type (2026-2032) & (K Ton)

Table 56: China Graphite Electrodes Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Graphite Electrodes Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Graphite Electrodes Sales by Application (2020-2025) & (K Ton)

Table 59: China Graphite Electrodes Sales by Application (2026-2032) & (K Ton)

Table 60: China Graphite Electrodes Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Graphite Electrodes Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Graphite Electrodes Players in APAC (excl. China)

Table 63: APAC (excl. China) Graphite Electrodes Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Graphite Electrodes Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Graphite Electrodes Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Graphite Electrodes Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Graphite Electrodes Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Graphite Electrodes Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Graphite Electrodes Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Graphite Electrodes Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Graphite Electrodes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Graphite Electrodes Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Graphite Electrodes Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Graphite Electrodes Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Graphite Electrodes Players in Latin America

Table 76: Latin America Graphite Electrodes Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Graphite Electrodes Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Graphite Electrodes Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Graphite Electrodes Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Graphite Electrodes Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Graphite Electrodes Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Graphite Electrodes Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Graphite Electrodes Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Graphite Electrodes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Graphite Electrodes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Graphite Electrodes Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Graphite Electrodes Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Graphite Electrodes Players in Middle East & Africa

Table 89: Middle East & Africa Graphite Electrodes Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Graphite Electrodes Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Graphite Electrodes Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Graphite Electrodes Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Graphite Electrodes Sales by Application (2020-2025) & (K Ton)

- Table 94: Middle East & Africa Graphite Electrodes Sales by Application (2026-2032) & (K Ton)
- Table 95: Middle East & Africa Graphite Electrodes Revenue by Application (2020-2025) & (US\$ Million)
- Table 96: Middle East & Africa Graphite Electrodes Revenue by Application (2026-2032) & (US\$ Million)
- Table 97: Middle East & Africa Graphite Electrodes Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 98: Middle East & Africa Graphite Electrodes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 99: Middle East & Africa Graphite Electrodes Sales Market Size by Country (2020-2025) & (K Ton)
- Table 100: Middle East & Africa Graphite Electrodes Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 101: Global Graphite Electrodes Market Sales by Key Manufacturers (2021-2025) & (K Ton)
- Table 102: Global Graphite Electrodes Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Graphite Electrodes Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Graphite Electrodes Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Showa Denko K.K Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Showa Denko K.K Graphite Electrodes Product Portfolio
- Table 110: Showa Denko K.K Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: Fangda Carbon New Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Fangda Carbon New Material Graphite Electrodes Product Portfolio
- Table 113: Fangda Carbon New Material Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: GrafTech International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: GrafTech International Graphite Electrodes Product Portfolio
- Table 116: GrafTech International Graphite Electrodes Revenue (US\$ Million), Sales (K

Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Graphite India Limited (GIL) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Graphite India Limited (GIL) Graphite Electrodes Product Portfolio

Table 119: Graphite India Limited (GIL) Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: HEG Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: HEG Limited Graphite Electrodes Product Portfolio

Table 122: HEG Limited Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Tokai Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Tokai Carbon Graphite Electrodes Product Portfolio

Table 125: Tokai Carbon Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Energoprom Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Energoprom Group Graphite Electrodes Product Portfolio

Table 128: Energoprom Group Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: SEC Carbon, Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: SEC Carbon, Ltd Graphite Electrodes Product Portfolio

Table 131: SEC Carbon, Ltd Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Jilin Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Jilin Carbon Graphite Electrodes Product Portfolio

Table 134: Jilin Carbon Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Kaifeng Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Kaifeng Carbon Graphite Electrodes Product Portfolio

Table 137: Kaifeng Carbon Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Nantong Yangzi Carbon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Nantong Yangzi Carbon Graphite Electrodes Product Portfolio

Table 140: Nantong Yangzi Carbon Graphite Electrodes Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Upstream Key Raw Material Price List

Table 142: Graphite Electrodes Raw Material Suppliers and Contact Information

Table 143: Graphite Electrodes Typical Customer List

Table 144: Graphite Electrodes Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Graphite Electrodes Product Pictures

Figure 2: Regular Power Graphite Electrodes Picture Scope

Figure 3: High Power Graphite Electrodes Picture Scope

Figure 4: Ultra High Power (UHP) Graphite Electrodes Picture Scope

Figure 5: Electric Arc Furnace Steel Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Graphite Electrodes Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Graphite Electrodes Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Graphite Electrodes Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 10: Global Graphite Electrodes Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 11: Global Graphite Electrodes Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 12: Global Graphite Electrodes Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 13: Global Graphite Electrodes Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Graphite Electrodes Production Market Share by Region (2019-2030)

Figure 15: Global Graphite Electrodes Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Graphite Electrodes Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Graphite Electrodes Sales Price by Region (2020-2032) & (K Ton)

Figure 18: North America Graphite Electrodes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Graphite Electrodes Revenue Market Share by Players in 2024

Figure 20: North America Graphite Electrodes Sales Market Share by Type (2020-2032)

Figure 21: North America Graphite Electrodes Revenue Market Share by Type (2020-2032)

Figure 22: North America Graphite Electrodes Sales Market Share by Application (2020-2032)

Figure 23:North America Graphite Electrodes Revenue Market Share by Application (2020-2032)

Figure 24:US Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Graphite Electrodes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Graphite Electrodes Revenue Market Share by Players in 2024

Figure 28:Europe Graphite Electrodes Sales Market Share by Type (2020-2032)

Figure 29:Europe Graphite Electrodes Revenue Market Share by Type (2020-2032)

Figure 30:Europe Graphite Electrodes Sales Market Share by Application (2020-2032)

Figure 31:Europe Graphite Electrodes Revenue Market Share by Application (2020-2032)

Figure 32:Germany Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 33:France Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 38:China Graphite Electrodes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Graphite Electrodes Revenue Market Share by Players in 2024

Figure 40:China Graphite Electrodes Sales Market Share by Type (2020-2032)

Figure 41:China Graphite Electrodes Revenue Market Share by Type (2020-2032)

Figure 42:China Graphite Electrodes Sales Market Share by Application (2020-2032)

Figure 43:China Graphite Electrodes Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Graphite Electrodes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Graphite Electrodes Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Graphite Electrodes Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Graphite Electrodes Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Graphite Electrodes Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Graphite Electrodes Revenue Market Share by Application (2020-2032)

Figure 50:Japan Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 52:India Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Graphite Electrodes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Graphite Electrodes Revenue Market Share by Players in 2024

Figure 57:Latin America Graphite Electrodes Sales Market Share by Type (2020-2032)

Figure 58:Latin America Graphite Electrodes Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Graphite Electrodes Sales Market Share by Application (2020-2032)

Figure 60:Latin America Graphite Electrodes Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Graphite Electrodes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Graphite Electrodes Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Graphite Electrodes Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Graphite Electrodes Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Graphite Electrodes Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Graphite Electrodes Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Graphite Electrodes Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Graphite Electrodes Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Graphite Electrodes Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Graphite Electrodes Industry Competition Landscape

Figure 74:Graphite Electrodes Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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