

Global Grain Oriented Electrical Steel Sheet Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Grain Oriented Electrical Steel Sheet market size will reach 8,636.80 Million USD in 2025 and is projected to reach 10,796.65 Million USD by 2032, with a CAGR of 3.24% (2025-2032). Notably, the China Grain Oriented Electrical Steel Sheet market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Grain Oriented Electrical Steel (GOES) sheets are specialized steel sheets used in the construction of electrical transformers and other magnetic devices. These sheets are made from silicon steel that is carefully processed to align the grains of the steel in a specific direction. This grain orientation enhances the magnetic properties of the steel, resulting in low core losses and high magnetic permeability. GOES sheets are designed to efficiently transfer electrical energy with minimal losses, making them ideal for use in transformers, where they form the core of the transformer's magnetic circuit. The unique properties of GOES sheets allow transformers to operate at higher efficiencies, reducing energy consumption and improving overall performance in electrical power systems.

The major global manufacturers of Grain Oriented Electrical Steel Sheet include Nippon Steel, JFE Steel, Posco, AK Steel, Shougang, Ansteel, Stalprodukt S.A., NLMK Group, ThyssenKrupp, Tata Steel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Grain Oriented Electrical Steel Sheet. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Grain Oriented Electrical Steel Sheet market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Grain Oriented Electrical Steel Sheet market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Grain Oriented Electrical Steel Sheet industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Grain Oriented Electrical Steel Sheet Include:

Nippon Steel

JFE Steel

Posco

AK Steel

Shougang

Ansteel

Stalprodukt S.A.

NLMK Group

ThyssenKrupp

Tata Steel

Grain Oriented Electrical Steel Sheet Product Segment Include:

Thin Type

Ultra-Thin Type

Grain Oriented Electrical Steel Sheet Product Application Include:

Transformer

Power Generator

Electric Motor

Other

Chapter Scope

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